

Renal Medical Devices Service Report 2025 – For Strategy Officers And Market Intelligence Teams

The Business Research Company's Renal Medical Devices Service Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

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/EINPresswire.com/ -- How Big Is The Global Renal Medical Devices Service Market Expected To Grow?

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Renal Medical Devices Service Global Market Report 2025

The [renal medical devices service market size](#) has seen consistent growth in the past few years. It is projected to grow from \$9.67 billion in 2024 to \$10.1 billion in 2025, recording a compound annual growth rate CAGR of 4.5%. This past growth can be ascribed to a rise in chronic kidney disease prevalence, an aging population boom, expansion of dialysis centers and clinics, a surge in home dialysis adoption, and a greater focus on patient safety and device dependability.

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What Is Its Annual Growth Rate Of The Renal Medical Devices Service Market?

The market size for renal medical devices service is anticipated to continuously grow in the upcoming years. It is expected to rise to \$11.92 billion in 2029, presenting a CAGR of 4.2%. This growth during the forecast period can be attributed to the scalability of home dialysis and telemedicine solutions, the ballooning aging population

with comorbidities, a shift in healthcare providers towards outsourced device servicing, the implementation of preventive and predictive maintenance models, and mounting awareness and screening programs. Major developments that are projected to guide the market in the forecast period include an integration of telehealth and remote servicing, a shift towards preventive and predictive maintenance, advancements in renal device technology, the introduction of automation and robotics in servicing processes, and tighter regulatory oversight on device servicing.

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What's Driving The Renal Medical Devices Service Market?

The rising prevalence of chronic kidney disease CKD is anticipated to drive the growth of the renal medical devices service market in the future. CKD is a condition wherein the kidneys slowly lose their ability to filter waste products from the blood, which can lead to a buildup of waste products in the body and other health issues. The rise of CKD is primarily due to increased cases of diabetes, as high blood sugar levels can damage kidney blood vessels, drastically reducing their filtering capacity. Renal medical device services support CKD treatments by ensuring optimal performance of dialysis equipment and related medical devices. It minimizes downtime through regular maintenance and technical support, greatly improving treatment reliability and patient care.

Rising healthcare expenditure is also projected to boost the market's growth. Healthcare expenditure covers the total amount of money spent on medical services, treatments, facilities, research, and public health initiatives to maintain or improve health outcomes.

This increase is linked to the rising burden of chronic diseases, which require ongoing treatment and management, subsequently leading to higher medical costs over time. The surge in healthcare expenditure aids renal medical device services by encouraging greater investment in advanced dialysis technologies and maintenance. It promises easier access to quality care, enhancing treatment efficiency and patient outcomes in CKD management.

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Which Key Players Hold The Renal Medical Devices Service Market?

Several major companies are operating in the renal medical devices service market. This includes Abbott Laboratories, Medtronic plc, Fresenius Medical Care AG & Co. KGaA, Asahi Kasei Medical Co Ltd., Toray Medical Co Ltd., Boston Scientific Corporation, DaVita Inc., Terumo Corporation, Nipro Corporation, Teleflex Incorporated, ConvaTec Group Plc, Nikkiso Co Ltd., Japan Medical Supply Co Ltd., NxStage Medical Inc., B. Braun Melsungen AG, Outset Medical Inc., Rockwell Medical Inc., Quanta Dialysis Technologies Ltd., AWAK Technologies Pte Ltd., and Dialife SA.

What's New In The Renal Medical Devices Service Market?

Several companies operating in the renal medical devices service market are prioritizing the development of technologically advanced solutions, such as hypothermic perfusion technology, to improve organ viability and patient outcomes.

How Is The Global [Renal Medical Devices Service Market Segmented?](#)

The renal medical devices service market is segmented through various categories:

1 By Type: Dialysis Devices, Catheters, Kidney Monitoring Devices, Kidney Transplant Devices

2 By Usage: Invasive, Non-Invasive

3 By Application: Kidney Failure, Chronic Kidney Disease, End-Stage Kidney Disease, Renal Kidney Stone Disease, Hypertension, Diabetes

4 By End User: Hospitals, Dialysis Centers, Home Healthcare

How Is The Renal Medical Devices Service Market Distributed Globally?

North America held the largest position in the renal medical devices service market in 2024. The market covers various regions including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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