

# Metal Powder Market Report | Latest Developments & Regional Share 2025 | DataM Intelligence

The Global Metal Powder Market is estimated to reach at a CAGR of 5% during the forecast period (2024-2031).

AUSTIN, TX, UNITED STATES, July 3, 2025 /EINPresswire.com/ -- The Metal Powder Market is on an upward trajectory, projected to grow significantly over the next few years. Metal powders including ferrous and non-ferrous variants are essential raw materials used in powder metallurgy, 3D printing, thermal spray coatings, and various sintered components. The increasing demand for lightweight,



durable, and high-performance parts is fueling the expansion of this market.

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The Global Metal Powder Market is growing steadily, driven by rising demand in automotive, aerospace, and additive manufacturing, with innovations shaping future growth."

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Market Drivers and Opportunities:

Boom in Additive Manufacturing: The rise of 3D printing and additive manufacturing across sectors like aerospace, defense, and medical devices is creating unprecedented demand for high-quality metal powders.

Automotive Sector Innovation: The shift toward electric vehicles (EVs), lightweight components, and fuel-efficient systems is prompting greater use of metal powders in

parts such as gears, filters, and engine components.

Sustainability and Material Efficiency: Metal powders contribute to reducing waste and improving material efficiency, making them highly attractive in an era of sustainable manufacturing.

Rapid Urbanization and Infrastructure Growth: Emerging economies are investing heavily in infrastructure, boosting the demand for powder metallurgy-based components in machinery, tools, and construction equipment.

Market Segmentation:

By Type: Ferrous Metals Non-Ferrous Metals Others.

By End-User:

Civil

Electrical

Automotive

Chemicals

Others.

By Size:

Less than 10 microns From 10–50 microns More than 50 microns.

By Method:
Direct Reduction
Gas Atomization
Liquid Atomization
Centrifugal Atomization.

By Region:
North America
Latin America
Europe
Asia Pacific
Middle East and Africa.

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Geographical Share:

Asia-Pacific dominates the metal powder market, led by China, Japan, and India, owing to a strong manufacturing base, significant R&D investments, and rising adoption of 3D printing technologies.

North America follows closely, with substantial demand from aerospace, defense, and automotive sectors in the U.S. and Canada.

Europe is experiencing continuous growth, with Germany, the United Kingdom, and France making advances in powder metallurgy and additive manufacturing.

Latin America, the Middle East, and Africa are rising economies that are gradually adopting powder-based technologies to drive industrial growth.

Key Market Players:

Prominent companies shaping the competitive landscape include:

Sandvik AB

Praxair Surface Technologies Inc.

AMG Advanced Metallurgical Group

Rio Tinto Plc

Aubert & Duval

American Axle & Manufacturing, Inc.

**Carpenter Powered Products** 

Royal Metal Powders

Australian Metal Powders Supplies Pty Ltd.

CNPC Powder Group Co., Ltd.

Showa Denko Materials.

These players are actively engaged in partnerships, mergers, technological upgrades, and capacity expansions to strengthen their global footprint.

### Recent Developments:

#### **United States**

2025 – A major U.S. aerospace component supplier has integrated advanced titanium metal powder production systems for in-house additive manufacturing, enhancing supply chain resilience and component customization.

2024 – A leading American metal powder producer inaugurated a new plant in Texas focused on sustainable, high-purity iron powder for electric motor applications in the EV sector.

Japan

2025 – A prominent Japanese conglomerate launched a proprietary nano-structured metal powder suitable for microelectronics, enabling ultra-compact and heat-resistant components in wearable technology.

2024 – Japanese researchers partnered with a local automotive OEM to develop high-strength aluminum powder blends for next-gen vehicle parts using hybrid sintering techniques.

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#### Conclusion:

The Metal powder market is entering a transformative phase, propelled by innovation, ecoconscious manufacturing, and digital integration. With diverse applications and growing global demand, the market presents vast opportunities for material developers, end-use industries, and investors alike. Strategic collaborations, localized production, and sustainable practices will define the market's trajectory through 2030.

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