

Signal Generator Market Projected to Garner Significant Revenues By 2032

Signal Generator Market Expected to Reach \$3.1 Billion by 2032—Allied Market Research

WILMINGTON, DE, UNITED STATES, July 3, 2025 /EINPresswire.com/ -- Allied Market Research, titled "[Signal Generator Market](#) by Type, Application, and Industry Vertical". The signal generator market was valued at \$1.6 billion in 2022 and is estimated to reach \$3.1 billion by 2032, growing at a CAGR of 7% from 2023 to 2032. The

signal generator market is expected to grow during the forecast period, owing to growing demand in the telecommunications industry and rising complexity of electronic systems. In addition, during the forecast period, the signal generator market is anticipated to benefit from an increase in quantum computing research.

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The signal generator market is expected to witness growth driven by increasing demand for advanced communication technologies and the rise of 5G networks.”

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Signal generators are electronic equipment designed specifically to generate electrical waveforms for testing, measuring, and validating electronic systems and components. Signal generators play a critical role in various industries by generating controlled and precise signals that simulate real-world conditions. Signal

generators and signal generator amplifiers are essential tools for research, development, and quality assurance processes.

The types of signal generators are as follows -

- Function Generators: These produce basic waveforms such as sine, square, and triangular



Signal Generator Market Size

waves. They are versatile and commonly used in educational settings and basic testing applications.

- Arbitrary Waveform Generators (AWG): AWGs offer more flexibility by allowing users to define and generate custom waveforms. This is particularly useful for testing complex systems and simulating specific signal conditions.
- RF Signal Generators: These are specialized signal generators designed for radio frequency applications. They generate signals at higher frequencies, making them suitable for testing communication systems, radar, and wireless devices.
- Pulse Generators: Pulse generators produce pulses of varying widths and repetition rates. They are crucial for testing digital circuits, radar systems, and pulse-width modulation applications.
- Vector Signal Generators (VSG): VSGs are advanced instruments that generate complex modulated signals used in applications such as wireless communication testing. They can simulate various communication standards and modulation schemes.

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The end users of signal generators are as follows -

- Telecommunications Industry: Signal generators are extensively used in the telecommunications sector for testing and optimizing communication systems, ensuring they meet performance standards. RF signal generators play a crucial role in testing and calibrating devices like antennas and receivers.
- Aerospace and Defense: In the aerospace and defense industries, signal generators are employed for testing radar systems, communication equipment, and electronic warfare systems. They help ensure the reliability and effectiveness of these critical technologies.
- Automotive Sector: Signal generators are used in the automotive industry to test and validate electronic components, control systems, and in-vehicle communication systems. This ensures the proper functioning of automotive electronics.
- [Electronics Manufacturing](#): Signal generators are integral in the manufacturing process of electronic components and devices. They assist in quality control by testing the performance of circuits, sensors, and other electronic parts before they are integrated into larger systems.
- Research and Development: Across various industries, R&D departments use signal generators to prototype, experiment, and innovate. Researchers rely on these instruments to simulate specific signal conditions, helping in the development of new technologies and advancements in various fields.

The [signal generator market growth](#) is analyzed by type, application, industry vertical, and region. Based on type, the signal generator market share is divided into analog, vector, and others. Based on the application, the market is categorized into designing and testing. Based on industry vertical, the signal generator market demand is divided into IT and telecommunication, automotive, aerospace and defense, healthcare, research, and development.

Region-wise, the signal generator market trends are analyzed across North America (the U.S., Canada, and Mexico), Europe (UK, Germany, France, and the rest of Europe), Asia-Pacific (China, Japan, India, South Korea, and rest of Asia-Pacific), and LAMEA (Latin America, Middle East, and Africa).

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KEY FINDINGS OF THE STUDY

- The global signal generator market size was valued at \$1,578.66 million in 2022 and is projected to reach \$3,110.39 million by 2032, registering a CAGR of 7.04% from 2023 to 2032
- The analog segment was the highest revenue contributor to the market, with \$714.97 million in 2022, and is estimated to reach \$1,337.63 million by 2032, with a CAGR of 6.48%
- The designing segment was the highest revenue contributor to the market, with \$847.92 million in 2022, and is estimated to reach \$1,594.01 million by 2032, with a CAGR of 6.54%.
- The IT and telecommunication segment was the highest revenue contributor to the market, with \$544.46 million in 2022, and is estimated to reach \$1,125.08 million by 2032, with a CAGR of 7.55%.
- North America was the highest revenue contributor, accounting for \$565.16 million in 2022, and is estimated to reach \$1,088.64 million by 2032, with a CAGR of 6.8%.

The key players profiled in the report include AnaPico AG, Anritsu, B&K Precision Corporation, Gewerbegebiet Aaronia AG II, Keysight Technologies, NATIONAL INSTRUMENTS CORP., RIGOL TECHNOLOGIES, INC., Rohde & Schwarz, SIGLENT Technologies, and TEKTRONIX, INC.. Market players have adopted various strategies, such as product launches and business expansion, to expand their foothold in the signal generator industry. An in-depth Signal Generator Market analysis reveals key trends, challenges, and opportunities shaping the industry landscape.

For instance, in May 2023, Rohde & Schwarz and Qualcomm collaborated for cost-effective 5G network deployments. In this collaboration, R&S SMW200A and R&S SMM100A vector signal generators and the R&S FSW and R&S FPS signal and spectrum analyzers from Rohde & Schwarz were approved by Qualcomm for testing the Qualcomm QRU100 5G RAN Platform - an O-RAN compliant solution with architecture flexibility designed to facilitate scalable and cost-effective 5G network deployments.

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