

Sectionalizers Market to Reach US\$ 2.74 Billion by 2035 with 5.9% CAGR

Analysis of Sectionalizers Market Covering 30+ Countries Including Analysis of US, Canada, UK, Germany, France, Nordics, GCC countries, Japan

ROCKVILLE, MD, UNITED STATES, July 3, 2025 /EINPresswire.com/ -- The global [sectionalizers market](#) is expected to reach US\$ 2,746 million by 2035, up from US\$ 1,464 million in 2024, expanding at a compound annual growth rate (CAGR) of 5.9%. Investment in smart grid infrastructure is driving

market growth, as stable power delivery and fault isolation are essential in minimizing service disruptions, particularly in urban and industrial settings.

What Are the Key Market Insights Driving Sectionalizers Demand?

The sectionalizers market is experiencing robust growth due to the global push for modernized power distribution systems. Sectionalizers, critical for isolating faulty sections in electrical grids without interrupting healthy lines, are integral to smart grid technologies and renewable energy integration. The rise in global electricity consumption, projected to grow at 3.4% annually through 2026 according to the International Energy Agency (IEA), is fueling demand for reliable distribution networks. The construction industry, holding a 32.5% market share in 2021, is a key driver, with sectionalizers enhancing smart electrical distribution systems.

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The integration of renewable energy sources, such as solar and wind, necessitates advanced sectionalizers to manage variable loads and ensure grid stability. The manufacturing, healthcare, and food and beverage sectors are increasingly adopting automatic sectionalizers to minimize outages, with the U.S. and Canada contributing ~90% of North America's projected US\$ 646 million market by 2032. Challenges include high capital costs for grid modernization and

Sectionalizers Market

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competition from battery-powered devices, which may reduce sectionalizer demand in some applications. Opportunities lie in the development of IoT-enabled and programmable resettable sectionalizers, which offer real-time monitoring and fault detection, aligning with the global shift toward grid automation and digitalization. The competitive landscape is marked by strategic investments, with companies like ABB and Eaton expanding production to meet rising demand.

What Are the Key Statistics and Forecasts for the Sectionalizers Market?

The Sectionalizers Market Analysis report provides critical data points:

Market Size: Valued at US\$ 1,464 million in 2024, projected to reach US\$ 2,746 million by 2035.

CAGR: A steady 5.9% CAGR from 2025 to 2035, with North America leading at 4.7%.

Historical Growth: The market grew at a CAGR of 2.8% from 2017 to 2021, generating an absolute dollar opportunity of US\$ 458 million.

Regional Insights: North America holds a 24.9% share, with the U.S. contributing 59.2% of regional revenue in 2021, projected to grow at a 5.1% CAGR through 2032. Asia-Pacific is the fastest-growing region, driven by grid expansion in China and India.

Segment Analysis: Three-phase sectionalizers dominate due to their use in high-demand applications like manufacturing, while resettable electronic sectionalizers lead due to innovations in grid protection technology. The up-to-15 kV segment holds the largest share, driven by residential and rural applications.

How Can Industries Benefit from Sectionalizers Applications?

The report offers actionable insights for key industries. In construction, sectionalizers enhance smart distribution systems, ensuring reliable power for infrastructure projects. The manufacturing sector benefits from reduced downtime through fault isolation, critical for energy-intensive operations. In healthcare, sectionalizers support uninterrupted power for medical devices, with hospitals adopting smart distribution systems to ensure reliability. The food and beverage industry relies on sectionalizers for continuous power to refrigeration systems, where energy costs account for 15% of operational expenses in Australia. For renewable energy integration, sectionalizers manage variable power inputs from solar and wind, supporting grid stability. These applications align with global energy efficiency and sustainability goals, making sectionalizers essential for modern power infrastructure.

Who Are the Key Players in the Sectionalizers Market?

ABB

Siemens

Schneider Electric

Eaton Corporation

Hubbell Incorporated

G&W Electric

Bevins Co.

Eswari Electricals Private Limited

Hughes Power System

Vesco, LLC

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What Are the Recent Developments in the Sectionalizers Market?

Recent developments highlight the market's dynamic growth. In March 2025, ABB announced a US\$ 120 million investment in the U.S. to expand production of low-voltage electrification products, including sectionalizers. In February 2025, Eaton launched the 9395 XR Uninterruptible Power Supply at Elecrama, enhancing system reliability for critical applications. In 2023, Schneider Electric introduced IoT-enabled sectionalizers with remote monitoring capabilities, aligning with smart grid trends. These advancements reflect a focus on technological innovation, grid reliability, and sustainable energy solutions.

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