

Leading Factor Driving the Angioedema Treatment Market in 2025: Rise In Rare Disease Diagnoses Fueling The Growth

The Business Research Company's Angioedema Treatment Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

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The <u>angioedema treatment market</u> size has grown rapidly in recent years. It will grow from \$2.72 billion in 2024 to \$3.13 billion in 2025 at a compound annual growth rate CAGR of 15.0%. The



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growth in the historic period can be attributed to increasing government support, a rise in diagnosis rates, a rise in autoimmune disorders, growth in clinical trials, and growth in healthcare infrastructure.

What Has Been the Past and Projected Future Growth of the Angioedema Treatment Market? Forecasting the next few years, the angioedema treatment market size is expected to see rapid growth. It will grow to \$5.4 billion in 2029 at a compound annual growth rate CAGR of 14.6%. The growth in the forecast period can be

attributed to growing healthcare expenditure, increased allergy awareness, increasing prevalence of chronic diseases, rising incidence and prevalence of angioedema, and increasing focus on personalized medicine. Major trends in the forecast period include advancements in diagnostic technologies, machine learning integration, investments in research and development, telemedicine adoption, and regulatory approvals and faster market access.

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How Are Rare Diseases Impacting The Growth Of The Angioedema Treatment Market? A rise in the incidence of rare diseases is expected to propel the growth of the angioedema treatment market going forward. Rare diseases refer to medical conditions that affect a very small portion of the population, often with limited treatment options and significant health impacts. The occurrence of rare diseases is increasing due to advancements in genetic testing and diagnostic technologies that enable healthcare professionals to detect and accurately diagnose previously overlooked conditions, leading to a higher reported prevalence.

Which Are The Leading Players In the Angioedema Treatment Market?

Major companies operating in the angioedema treatment market are Sanofi SA, Takeda
Pharmaceutical Company Limited, Viatris Inc., Otsuka Pharmaceutical Co. Ltd., Fresenius Kabi
AG, Bausch Health Companies Inc., Apotex Inc., Aurobindo Pharma Ltd., Dr. Reddy's Laboratories
Ltd, Cipla Inc., Alnylam Pharmaceuticals Inc, Ionis Pharmaceuticals Inc., Salix Pharmaceuticals
Ltd, BioCryst Pharmaceuticals Inc., Pharming Group NV, Pharvaris Netherlands B.V, Astria
Therapeutics, Intellia Therapeutics, KalVista Pharmaceuticals Ltd., ADARx Pharmaceuticals,
Adverum Biotechnologies Inc.

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What Are The Emerging Trends in The Angioedema Treatment Market?

Major companies operating in the angioedema treatment market are focusing on developing innovative solutions, such as subcutaneous injections, to offer more convenient and rapid relief for patients suffering from acute hereditary angioedema HAE attacks. Subcutaneous injections are a method of delivering medication into the fatty tissue just beneath the skin for slow and steady absorption into the bloodstream.

How Is The Angioedema Treatment Market Segmented?

The angioedema treatment market covered in this report is segmented –

1 By Type: Allergic Angioedema, Drug-Induced Angioedema, Idiopathic Angioedema, Hereditary Angioedema

2 By Route Of Administration: Injection, Oral

3 By End Use: Hospitals, Clinics, Research Organizations

- 1 By Allergic Angioedema: Antihistamines, Corticosteroids, Epinephrine, Immunotherapy, Allergen Avoidance Therapies
- 2 By Drug-Induced Angioedema: Discontinuation of Causative Drug, Antihistamines, Corticosteroids, Epinephrine, Bradykinin Pathway Inhibitors
- 3 By Idiopathic Angioedema: Empirical Antihistamine Therapy, Corticosteroid Therapy, Leukotriene Receptor Antagonists, Monoclonal Antibodies, Observation and Symptom Management

4 By Hereditary Angioedema: C1 Esterase Inhibitor Replacement Therapy, Bradykinin B2 Receptor Antagonists, Kallikrein Inhibitors, Attenuated Androgens, Antifibrinolytics

What Are The Geographical Insights About The Angioedema Treatment Market? North America was the largest region in the angioedema treatment market in 2024. The regions covered in the angioedema treatment market report are Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, Africa.

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