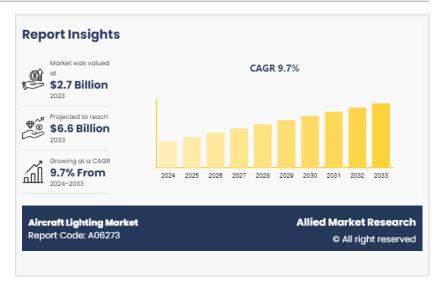


## Aircraft Lighting Market Size, Share, Trends, Growth, Segmentation and Forecast

The global market is growing due to increasing air travel demand, advancements in lighting technology, and stringent safety and energy efficiency regulations.

WILMINGTON, DE, UNITED STATES, July 10, 2025 /EINPresswire.com/ -- <u>Aircraft lighting market size</u> was valued at \$2.7 billion in 2023, and is estimated to reach \$6.6 billion by 2033, growing at a CAGR of 9.7% from 2024 to 2033.



The rising global demand for air travel is driving airlines to expand and modernize their fleets, which in turn is increasing the demand for advanced aircraft lighting systems. Innovations in lighting technologies especially the adoption of energy-efficient LEDs and OLEDs are transforming the landscape of aircraft lighting by providing enhanced durability, reduced power consumption, and greater flexibility in design and customization. Moreover, strict safety and energy efficiency regulations imposed by aviation authorities are encouraging airlines to upgrade their lighting systems to remain compliant, further accelerating market growth.

In parallel, airlines are placing greater emphasis on enhancing passenger comfort by incorporating sophisticated cabin lighting solutions that offer more immersive and visually pleasing in-flight experiences. This combined focus on passenger well-being and ongoing fleet upgrades is a key driver propelling the aircraft lighting market forward.

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The aircraft lighting market, a key segment within the aerospace industry, is gaining momentum due to its essential role in ensuring operational safety, improving visibility, and enhancing mission performance. Advanced lighting systems are designed to function reliably across varied conditions from routine flights to high-stakes military missions while adhering to strict regulatory standards that further reinforce aircraft safety and capability. This market is witnessing strong

growth fueled by rapid advancements in LED technology and the rising demand for energy-efficient lighting solutions. LEDs are increasingly replacing traditional lighting systems due to their superior energy efficiency, longer service life, and reduced maintenance requirements, all of which support the aviation industry's broader goals of sustainability and cost optimization.

Additionally, airlines are placing growing emphasis on enhancing the in-flight experience through cabin mood lighting systems. These systems, which offer customizable lighting settings to influence passenger mood and comfort, are becoming standard features in newer aircraft models. Safety continues to be a driving factor in lighting innovation. Emergency lighting systems vital for guiding passengers during critical situations are being upgraded with cutting-edge technologies such as photoluminescent and electroluminescent lighting. These advancements improve reliability and visibility, aligning with regulatory demands and elevating overall safety performance.

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Major market players have undertaken various strategies to increase the competition and offer enhanced services to their customers. For instance, In June 2023, STG Aerospace launched a new flexible cabin lighting product designed to enhance the passenger experience and provide airlines with greater customization options. This innovative lighting solution offers adaptable and dynamic lighting configurations that can be easily adjusted to fit various cabin layouts and design themes. The flexible lighting product aims to improve cabin ambiance, increase passenger comfort, and support airlines in creating distinctive in-flight environments that align with their branding and service standards. Furthermore, In August 2023, Honeywell corporation one of a pioneer airport equipment provider announced the launch of its airfield ground lighting (AGL) manufacturing facility in Gurugram, India. The Honeywell range of low-wattage, LED based lighting solution help airports improve operation and maintain compliance, while also helping to decrease their energy use and adding to the longevity of the assets.

Asia-Pacific is expected to maintain its dominance in the aircraft lighting market by 2032 as the region is increasingly becoming a hub for technological innovation and manufacturing, including advancements in aircraft lighting technologies such as LED and OLED. The adoption of these advanced lighting solutions helps improve energy efficiency and reduce maintenance costs. The rise of a large middle-class population and the growth of tourism in the region contribute to increased air travel. Airlines are therefore motivated to invest in modern aircraft with state-of-the-art lighting systems to attract and retain passengers by offering superior in-flight experiences.

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Players:

AeroLEDs
Astronics Corporation
Beadlight Limited
Bruce Aerospace
Cobham PLC
Heads Up Technologies
Honeywell International Inc.
Madelec Aero
Safran
STG Aerospace Limited

The report provides a detailed analysis of these key players in the global <u>aircraft lighting industry</u>. These players have adopted different strategies such as new product launches, collaborations, expansion, joint ventures, agreements, and others to increase their market share and maintain dominant shares in different regions. The report is valuable in highlighting business performance, operating segments, product portfolio, and strategic moves of market players to showcase the competitive scenario.

## **Recent Industry News**

In June 2023, STG Aerospace launched a new flexible cabin lighting product designed to enhance the passenger experience and provide airlines with greater customization options. This innovative lighting solution offers adaptable and dynamic lighting configurations that can be easily adjusted to fit various cabin layouts and design themes. The flexible lighting product aims to improve cabin ambiance, increase passenger comfort, and support airlines in creating distinctive in-flight environments that align with their branding and service standards. In January 2022, Aeoroleds, LLC partnered with Sterling Helicopter. AeroLEDs, LLC is pleased to announce FAA-STC approval for the SunSpotTM 36 and 46 Series LED landing and taxi lights on various Sikorsky models, adding to their extensive list of FAA certifications. This approval, available exclusively through Sterling Helicopter, allows rotorcraft owners covered under this STC to immediately upgrade to the highest-performing LED technology available. In August 2023, Honeywell Corporation, one of a pioneer airport equipment provider, announced the launch of its airfield ground lighting (AGL) manufacturing facility in Gurugram, India. The Honeywell range of low-wattage, LED based lighting solution helps airports improve operation and maintain compliance, while is also helping to decrease their energy use and adding to the longevity of the assets.

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