

Vegan Cosmetics Market is Booming and Expected to Hit USD 35.50 Billion by 2033 | IMARC Group

BROOKLYN, NY, UNITED STATES, July 11, 2025 /EINPresswire.com/ -- Market Overview:

IMARC Group, a leading market research company, has recently released a report titled "Vegan Cosmetics Market Report by Product Type (Skin Care, Hair Care, Makeup, and Others), Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Specialty Stores, Online Stores, and Others), and Region



2025-2033". The study provides a detailed analysis of the industry, including the <u>global vegan</u> <u>cosmetics market trends</u>, share, size, and industry trends forecast. The report also includes competitor and regional analysis and highlights the latest advancements in the market.

The global vegan cosmetics market size was valued at USD 18.36 Billion in 2024. Looking forward, IMARC Group estimates the market to reach USD 35.50 Billion by 2033, exhibiting a CAGR of 7.20% during 2025-2033. Europe currently dominates the market, holding a significant market share of over 38.6% in 2024. The region's well-established banking sector, organized retail, and emphasis on supply chain safety contribute to its leading role in the market.

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Our report includes:

- Market Dynamics
- Market Trends And Market Outlook
- Competitive Analysis
- Industry Segmentation
- Strategic Recommendations

The Future of the Vegan Cosmetics Market

The vegan cosmetics market is undergoing a dynamic transformation, fueled by evolving consumer preferences and industry-wide innovation. By 2025, ethical consumption and environmental sustainability will become central to beauty purchasing decisions. As more consumers seek cruelty-free and plant-based alternatives, cosmetic brands are being compelled to reassess their sourcing practices and reformulate products to align with these values. Cutting-edge developments in plant-based formulation and green chemistry are elevating the performance and appeal of vegan cosmetics. The next generation of products will feature sophisticated botanical ingredients and environmentally responsible production methods—offering the same, if not superior, results compared to traditional cosmetics. This shift is redefining beauty standards and setting a new benchmark for quality, ethics, and sustainability.

Meanwhile, the rapid rise of e-commerce is broadening the accessibility of vegan beauty products. Digital platforms allow brands to connect with global, diverse audiences and cater to the growing demand for transparent, ethical choices. As this momentum continues, vegan cosmetics are transitioning from a niche segment to a mainstream expectation—reflecting the broader cultural shift toward conscious living, inclusivity, and sustainable beauty.

Market Dynamics of the Vegan Cosmetics Market

• Rise in Ethical Awareness and Conscious Consumerism

One of the key drivers of growth in the vegan cosmetics market is the surge in consumer consciousness around animal welfare and environmental impact. Educational campaigns and social media have brought issues like animal testing, deforestation, and unsustainable sourcing into the public eye. By 2025, these concerns are expected to shape mainstream beauty decisions—not just among vegan consumers, but also across a broader demographic that values ethical and eco-friendly living.

In response, brands are moving away from animal-derived ingredients and adopting cruelty-free formulations, backed by transparent labeling and ethical certifications. As consumers increasingly demand accountability and sustainability, companies that prioritize these values are set to gain a competitive advantage. This ethical shift is reshaping the market landscape and raising the bar for clean, responsible beauty.

• Technological Innovation and Sustainable Ingredients

Innovation is at the forefront of the vegan cosmetics revolution. Companies are investing in research and development to engineer plant-based ingredients that match or outperform their conventional counterparts. By 2025, expect to see widespread use of biotech-powered

botanicals, bioactive oils, and naturally sourced actives that offer functional benefits without compromising on ethics.

These advancements are closely tied to the clean beauty movement, which promotes products free from harmful chemicals and synthetic additives. Health-conscious consumers are prioritizing safety and sustainability alongside performance. As brands continue to explore new ingredient technologies and greener production methods, they build trust and long-term loyalty through transparency, innovation, and purpose-driven branding.

Growth of E-Commerce and Digital Engagement

Digital channels are playing a pivotal role in the expansion of the vegan cosmetics industry. With the convenience of online shopping and access to a vast array of products, consumers are increasingly turning to e-commerce platforms for their beauty needs. By 2025, digital retail is expected to command a significant share of the market, offering better accessibility and personalized experiences.

Simultaneously, the influence of social media and content creators is transforming the way consumers discover and evaluate beauty products. Younger generations, especially Gen Z and Millennials, rely heavily on peer reviews, influencer content, and brand storytelling to guide their purchases. To remain competitive, brands are enhancing their digital presence, leveraging influencer partnerships, and investing in engaging content strategies. This digital-first approach is not only expanding market reach but also reshaping how trust, loyalty, and brand identity are built in the vegan beauty space.

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Vegan Cosmetics Market Report Segmentation:

Breakup by Product Type:

- Skin Care
- Hair Care
- Makeup
- Others

The market research report has provided a detailed breakup and analysis of the market based on the product type. This includes skin care, hair care, makeup, and others. According to the report, skin care represented the largest segment.

Breakup by Distribution Channel:

• Supermarkets and Hypermarkets

- Convenience Stores
- Specialty Stores
- Online Stores
- Others

A detailed breakup and analysis of the market based on the distribution channel have also been provided in the report. This includes supermarkets and hypermarkets, convenience stores, specialty stores, online stores, and others. According to the report, specialty stores accounted for the largest market share.

Breakup by Region:

- North America
- Asia Pacific
- Europe
- Latin America
- Middle East and Africa

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Europe accounted for the largest market share.

Competitive Landscape with Key Players:

The competitive landscape of the vegan cosmetics market size has been studied in the report with the detailed profiles of the key players operating in the market.

Some of These Key Players Include:

- Arbonne International LLC
- Billy Jealousy LLC
- Coty Inc
- Debenhams Retail Ltd
- Gabriel Cosmetics Inc
- Kosé Corporation
- L'Oréal S.A.
- Lush Retail Ltd.
- MuLondon Ltd
- Shiseido Company Limited

Ask Analyst for Customized Report:

Key Highlights of the Report:

- Market Performance (2019-2024)
- Market Outlook (2025-2033)
- Market Trends
- Market Drivers and Success Factors
- Impact of COVID-19
- Value Chain Analysis

If you need specific information that is not currently within the scope of the report, we will provide it to you as a part of the customization.

About Us

IMARC Group is a leading market research company that offers management strategy and market research worldwide. We partner with clients in all sectors and regions to identify their highest-value opportunities, address their most critical challenges, and transform their businesses.

IMARC's information products include major market, scientific, economic and technological developments for business leaders in pharmaceutical, industrial, and high technology organizations. Market forecasts and industry analysis for biotechnology, advanced materials, pharmaceuticals, food and beverage, travel and tourism, nanotechnology and novel processing methods are at the top of the company's expertise.

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