

# Rising Demand for Surgical Care Propels Anesthesia Equipment Market Toward \$28.3 Billion by 2030

PORTLAND, OR, UNITED STATES, July 17, 2025 /EINPresswire.com/ -- The global [anesthesia equipment market](#) is witnessing robust growth, projected to rise from \$13.56 billion in 2020 to \$28.38 billion by 2030, at a CAGR of 8.1% during the forecast period (2021–2030). This surge is largely driven by the increasing number of surgical procedures, a growing elderly population, and a spike in chronic health conditions worldwide.



## What is Anesthesia Equipment?

Anesthesia devices are essential tools in modern surgical care. They help regulate pain, consciousness, and vital functions such as breathing and blood pressure during medical procedures. These devices enable healthcare professionals to induce temporary medical states such as analgesia, paralysis, amnesia, and unconsciousness, thereby ensuring patient safety and comfort.

## Market Drivers

### 1. Rising Surgical Volume Globally

With a global increase in surgeries related to orthopedics, cardiology, and neurology, the need for efficient and reliable anesthesia systems has intensified. These procedures require precise anesthetic management, thereby fueling demand for advanced devices.

### 2. Chronic Disease Burden

The growing prevalence of conditions like cardiovascular disease and cancer in countries such as the U.S. and Brazil is creating a high need for surgical interventions—directly boosting the use of anesthesia devices.

### 3. Technological Advancements

Ongoing innovation in anesthesia delivery machines and monitoring systems has improved

surgical outcomes and patient safety, further encouraging market growth.

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## Market Segmentation

### By Product

Anesthesia Delivery Machines: Dominating segment due to improved designs and automation.

Disposables & Accessories: Includes masks, circuits, laryngoscopes, and HMEs.

### Anesthesia Monitors

### Anesthesia Information Management Systems (AIMS)

### By Application

Orthopedics led in 2020, supported by rising bone and joint disorders and increased surgical volumes.

Other applications: Cardiology, Neurology, Dental, Ophthalmology, Urology.

### By End User

Hospitals dominate the end-user segment due to comprehensive infrastructure, favorable insurance policies, and access to high-end anesthesia technology.

### By Region

North America held the largest market share in 2020 due to technological adoption and high surgical rates.

Asia-Pacific is the fastest-growing region, expected to register a CAGR of 10.8%. Rapid healthcare infrastructure development and a rising elderly population are key growth drivers in this region.

## Competitive Landscape

The market is highly competitive, with major players focusing on product launches and strategic expansions. Prominent companies include:

General Electric (GE Healthcare)

3M Company

Ambu A/S

Becton, Dickinson and Company

Draegerwerk AG & Co. KGAA

Smith Medical

SunMed

Teleflex Incorporated

Koninklijke Philips N.V.

B. Braun Melsungen AG

## Outlook

The anesthesia equipment market is set for significant expansion, driven by rising surgical needs, healthcare modernization, and continuous innovation. While challenges such as supply chain disruptions and regulatory hurdles remain, the long-term outlook is optimistic. Growth opportunities are particularly strong in emerging markets, where unmet medical needs and rising investments in healthcare are transforming surgical care.

## Key Data Points:

2020 Market Value: \$13.56 Billion

2030 Projected Value: \$28.38 Billion

CAGR (2021–2030): 8.1%

Fastest Growing Region: Asia-Pacific (CAGR 10.8%)

Top Application Segment: Orthopedics

Dominant End User: Hospitals

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David Correa

Allied Market Research

+ 1 800-792-5285

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