

# Construction Worker Safety Market: Growth, Trends, Opportunities & Forecast, 2022 - 2032

*Construction Worker Safety Market Size, Share, Competitive Landscape and Trend Analysis Report, by Type, by Construction Type, by Application*

WILMINGTON, DE, UNITED STATES, July 19, 2025 /EINPresswire.com/ -- The global construction worker safety market, valued at \$3 billion in 2022, is projected to reach \$7.8 billion by 2032, growing at a compound annual growth rate (CAGR) of 10.1% from 2023 to 2032. This growth is driven by increasing emphasis on workplace safety, advancements in safety equipment, and rising infrastructure development globally. Construction worker safety equipment, designed to protect workers from hazards ranging from minor injuries to fatal accidents, is critical across residential, commercial, and industrial construction sites.

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## Market Dynamics

The construction industry has shifted its focus from merely identifying unsafe conditions to implementing proactive, prevention-based safety programs. These programs prioritize education, training, and early hazard identification to prevent injuries. This cultural shift reflects businesses' commitment to employee well-being, particularly in high-risk environments like construction sites, where falls, equipment mishaps, and other hazards are common. The growing demand for safety solutions is fueling the construction worker safety market.

Increased spending on employee safety is expected to create significant opportunities for key market players. For instance, in April 2021, Honeywell acquired Norcross Safety Products L.L.C., a manufacturer of personal protective equipment (PPE), for \$1.2 billion. This acquisition strengthened Honeywell's position in the highly regulated industrial safety market, highlighting the strategic importance of expanding safety product portfolios. Such moves by major players are expected to drive market growth by enhancing product availability and innovation.

However, the high costs of safety equipment, installation, and maintenance pose challenges, particularly for small businesses in low-income countries. The complexity of safety systems and the need for skilled professionals to implement them can further strain budgets. Despite these barriers, companies are increasingly recognizing the value of investing in safety expertise to reduce costly accidents and employee turnover. Training programs are being developed to equip

safety professionals with the necessary skills, helping to mitigate these challenges and support market expansion.

The COVID-19 pandemic temporarily disrupted the market in 2020, with lockdowns halting production and reducing demand for safety equipment in major manufacturing countries like the U.S., China, Germany, Italy, India, and the UK. However, as construction activities resume and manufacturing returns to full capacity, the market is expected to recover and grow steadily.

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### Emerging Trends

Innovations in smart PPE are transforming the construction worker safety market. Technologies such as Bluetooth-enabled PPE allow real-time monitoring of worker safety, tracking movements, and providing alerts for positioning adjustments. These advancements enhance safety by offering data-driven insights and improving response times during emergencies. Such trends are expected to create lucrative opportunities for market growth, as companies adopt smart technologies to meet stringent safety regulations and improve worker protection.

### Segmental Overview

The construction worker safety market is segmented by type, construction type, application, and region.

#### By Type

The market is divided into personal protective equipment (PPE), fall protection equipment, and safe access equipment. PPE, including helmets, gloves, and safety vests, reduces exposure to workplace hazards. Fall protection equipment, such as harnesses, lanyards, and guardrails, is critical for preventing injuries from falls, a leading cause of construction accidents. Safe access equipment, like ladders and scaffolds, ensures workers can operate securely at heights. The PPE segment is expected to dominate due to its widespread use across all construction types.

#### By Construction Type

The market is categorized into residential, commercial, and industrial construction. Residential construction includes safety equipment for homes, apartments, and multi-family units. Commercial construction covers projects like retail outlets, offices, and airports, while industrial construction involves safety solutions for factories and energy facilities. The residential segment is anticipated to lead in revenue contribution and exhibit the highest CAGR, driven by global housing demand and urbanization.

#### By Application

The market is split into worker body safety and workplace safety. Worker body safety focuses on equipping workers with knowledge and tools to avoid injuries, while workplace safety addresses environmental factors affecting employee well-being. The worker body safety segment is expected to hold the largest revenue share, while workplace safety is projected to grow at the

highest CAGR due to increasing regulatory emphasis on safe work environments.

### By Region

The market is analyzed across North America (U.S., Canada, Mexico), Europe (UK, France, Germany, Italy, rest of Europe), Asia-Pacific (China, Japan, India, South Korea, rest of Asia-Pacific), and LAMEA (Latin America, Middle East, Africa). In 2022, Europe held the largest market share, driven by stringent safety regulations and robust construction activity. LAMEA is expected to exhibit the highest CAGR, fueled by rapid urbanization and infrastructure development in emerging economies.

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### Competitive Landscape

Key players in the construction worker safety market include Honeywell International Inc., 3M Company, Ansell Ltd., DuPont, ESC Safety Consultants, Hilti, Mallcom Limited, MSA, Radians, Inc., and Rock Fall Ltd. These companies are adopting strategies such as acquisitions, collaborations, and product launches to strengthen their market position.

**Acquisitions and Collaborations:** In March 2021, 3M's Personal Safety Division partnered with Cority to develop a connected safety platform integrating IoT technology. In January 2021, ERM acquired ESC, enhancing its process safety and technical services capabilities.

**Product Launches:** In October 2021, Honeywell introduced the North Primair 900 (PA900) Series Headgear, a NIOSH-approved solution for respiratory and face protection. Similarly, OMRON's VT-S10 Series inspection system, launched in October 2021, uses AI to enhance production safety. In May 2022, Honeywell released the RU8500X and DC365 series masks, expanding its PPE portfolio.

### Key Benefits for Stakeholders

The Allied Market Research report offers a comprehensive analysis of the construction worker safety market from 2022 to 2032, including:

Quantitative insights into market segments, trends, and growth dynamics.

Porter's Five Forces analysis to assess buyer and supplier dynamics.

Regional revenue contributions and growth potential.

Competitive positioning of key players for benchmarking.

In-depth analysis of market opportunities, drivers, and restraints.

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