

Fiber Bragg Grating (FBG) Market is Anticipated to Reach \$13.6 Billion by 2032, with 24% CAGR

Fiber Bragg Grating (FBG) Market was valued at \$2.0 billion in 2023, is projected to reach \$13.6 billion by 2032, growing at a CAGR of 24% from 2024 to 2032.

WILMINGTON, NEW CASTLE, DE, UNITED STATES, July 24, 2025 /EINPresswire.com/ -- According to a new report published by Allied Market Research, titled, "<u>Fiber Bragg Grating</u> (FBG) Market, by Type (FBG Sensor, FBG Filter and Others), by Application



(Telecommunication, Aerospace, Energy and Utilities, Transportation, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2032." The report offers a detailed analysis of the top winning strategies, evolving market trends, market size and estimations, value chain, key investment pockets, drivers & opportunities, competitive landscape and regional landscape. The

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North America is leading in the fiber bragg grating market in 2023 and expected to continue its dominance over the forecast period." report is a useful source of information for new entrants, shareholders, frontrunners and shareholders in introducing necessary strategies for the future and taking essential steps to significantly strengthen and heighten their position in the market. The Global Fiber Bragg Grating (FBG) Market was valued at \$2.0 billion in 2023, and is projected to reach \$13.6 billion by 2032, growing at a CAGR of 24% from 2024 to 2032.

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The growth of the fiber Bragg grating (FBG) market is primarily driven by the increasing demand for high-performance optical communication systems. As data transmission needs escalate globally, FBGs are essential for their ability to filter specific wavelengths with high precision, making them crucial in enhancing the efficiency and reliability of telecommunication networks. Additionally, the rapid advancement of sensing technologies across various industries, such as aerospace, defense, and civil engineering, further fuels market growth. FBGs are extensively used in these sectors for their accuracy in monitoring structural health and detecting changes in physical parameters like temperature, strain, and pressure.

FBGs are used in a variety of applications, including telecommunications for wavelength division multiplexing (WDM), structural health monitoring for infrastructure, and various sensing applications like temperature and pressure measurements. Their advantages include high sensitivity, accuracy, and the ability to function in harsh environments, which makes them valuable across multiple industries such as aerospace, defense, healthcare, and industrial processes.

The market for fiber bragg grating is driven by advancements in optical technology, the growing need for precise monitoring and control systems, and the increasing adoption of FBGs in emerging sectors. This market is characterized by technological innovation, a broad range of applications, and a global distribution network, reflecting the integral role of FBGs in modern optical and sensor technologies.

The fiber bragg grating (FBG) market is segmented on the basis of type, system type, application, industry and region. On the basis of type, the fiber bragg grating market is classified into FBG sensor, and FBG filter & others. On the basis of application, the market is classified sensing, measuring, monitoring, and others. On the basis of industry, the market is classified into telecommunication, aerospace, energy and utilities, transportation, and others. Region wise, the fiber bragg grating market trends are analyzed across North America (U.S., Canada, and Mexico), Europe (Germany, France, Italy, UK, and rest of Europe), Asia-Pacific (China, Japan, India, South Korea, and rest of Asia-Pacific), and LAMEA (Latin America, Middle East, and Africa).

By type, FBG sensors segment held the highest market share in 2023. This is primarily due to the extensive adoption of FBG sensors in various applications, including structural health monitoring, temperature sensing, and pressure monitoring. Their high sensitivity, precision, and ability to operate in harsh environments make them preferable in industries like aerospace, civil engineering, and energy, driving their market dominance.

By application, the sensing segment held the highest market share. FBG sensors are widely used for real-time monitoring in critical applications like structural health monitoring, temperature, and strain measurement. Their accuracy, reliability, and ability to withstand harsh environments make them essential in industries such as aerospace, civil engineering, and energy, driving the dominance of the sensing segment in the market.

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By industry segment, the telecommunication segment is leading in 2023. FBGs are integral in

telecommunication networks for signal processing, filtering, and wavelength stabilization in fiber optic communication systems. Their ability to provide precise control over light wavelengths makes them crucial for maintaining high-speed, high-capacity data transmission. The rapid expansion of telecommunication infrastructure, particularly with the rollout of 5G networks, has further fueled the dominance of this segment in the FBG market.

North America is the leading region in fiber Bragg grating market in 2023 and expected to continue its dominance over the forecast period due to its strong presence in advanced industries such as telecommunications, aerospace, and energy. The region's focus on technological innovation, significant investments in research and development, and the early adoption of FBG-based solutions for structural health monitoring and sensing applications contribute to its leadership.

The key players of the fiber bragg grating market include AOS GmbH, Alnair Labs Corporation, FBGS Technologies GmbH, HBM Fibersensing S.A, ITF Technologies Inc., Ixblue Photonics Micron Optics (Luna Innovations), Proximion AB Technica, TeraXion. Market players have adopted various strategies such as product launch, expansion, collaboration, partnership, and acquisition to strengthen their foothold in the fiber bragg grating industry.

Key Benefits For Stakeholders:

• This report provides a quantitative fiber bragg grating market analysis of the market segments, fiber bragg grating market value, current trends, estimations, and dynamics of the fiber bragg grating market forecast analysis from 2024 to 2032 to identify the prevailing fiber bragg grating (FBG) market opportunities.

• The market research is offered along with information related to key drivers, restraints, and opportunities.

• Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.

• In-depth analysis of the fiber bragg grating (FBG) market segmentation assists to determine the prevailing market opportunities. Fiber bragg grating company list is also covered in the report.

• Major countries in each region are mapped according to their revenue contribution to the global market. Fiber bragg grating market size by country is also covered in the report. Fiber bragg grating growth drivers, Fiber bragg grating market insights, Fiber bragg grating market share by companies, fiber bragg grating market growth, fiber bragg grating market opportunity, are covered in the report.

• Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players. Strain and temperature sensing and reflectivity spectrum are important keywords for the market

• The report includes the analysis of the regional as well as global fiber bragg grating (FBG) industry trends, key players, market segments, application areas, and market growth strategies.

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