

## Barley Flour Market Size worth USD 2.4 Billion Globally, by 2032 at a CAGR of 5.5%

Rise in awareness of its health benefits, such as high fiber content & cholesterollowering properties, which are driving the demand for healthier alternatives.

WILMINGTON, DE, UNITED STATES, July 25, 2025 /EINPresswire.com/ -- <u>Barley flour market size</u> was valued at \$1.1 billion in 2022, and is projected to reach \$2.4 billion by 2032, registering a CAGR of 5.5% from 2023 to 2032.



The barley flour market is experiencing

steady growth, primarily driven by key determinants shaping consumer preferences and industry dynamics. Rise in awareness of the health benefits associated with barley flour, such as its high fibre content and potential to lower cholesterol levels, is fostering consumer preference for healthier alternatives. In addition, rise in demand for gluten-free products among individuals with gluten intolerance or celiac disease is expanding the market for barley flour, which is naturally gluten-free. Furthermore, the growing popularity of plant-based diets and the versatility of barley flour in various culinary applications, including baking and cooking, are increasing the market demand. Advancements in food processing technologies and the introduction of innovative barley flour-based products further contribute to market growth by catering to evolving consumer preferences for nutritious and sustainable food options. These factors collectively position barley flour as a promising ingredient in the food industry, driving its market expansion.

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The nutritional superiority of barley flour has significantly driven the market demand, which has attracted health-conscious consumers seeking dietary choices. Moreover, as online retail and direct-to-consumer channels expand, barley flour producers have significant opportunities to reach a global audience, bypassing traditional distribution channels and engaging directly with customers through convenient accessibility.

Barley flour is made by grinding whole barley grains. It has a slightly sweet, nutty flavor and a light brown color. While barley flour contains gluten, it is rich in fiber, vitamins, and minerals like manganese, selenium, and phosphorus. Commonly used in baking bread, pancakes, muffins, and cookies, barley flour adds a hearty texture and wholesome taste to baked goods. The moderate gluten content of barley flour makes it less suitable for achieving a light, airy texture in bread but can be combined with wheat flour for a blend that retains both nutritional benefits and baking performance. In addition, barley flour is often utilized in gluten-free recipes as an alternative for those with celiac disease or gluten sensitivity.

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The barley flour market segmentation is analyzed on the basis of type, application, distribution channel, and region. By type, the market is segmented into organic and conventional. By application, the market is divided into household, commercial, and others. Depending on distribution channel, it is classified into B2B and B2C. Region-wise, the market is analyzed across North America (the U.S., Canada, and Mexico), Europe (Germany, the UK, France, Italy, Russia, and the rest of Europe), Asia-Pacific (China, India, Japan, South Korea, Australia, and the rest of Asia-Pacific), Latin America (Brazil, Colombia, Argentina, and the rest of Latin America), and Middle East and Africa (GCC, South Africa, and the rest of MEA).

Region-wise, Europe held the highest market share in terms of revenue in 2022 and is expected to dominate the market during the forecast period. The demand for barley flour in Europe is rising with increase in the preference for a healthy lifestyle along with the growth in health concerns, production, e-commerce, and online grocery shopping, which has made it easier for consumers to access a wider range of barley flour.

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Leading Market Players: -

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Ardent Mills
Cereal & Malt
Bio-Kinetics
Shiloh Farms
Great River Organic Milling
Mirfak Pty Ltd.
Richardson Milling (UK) Ltd
FairhavenMill
To Your Health Sprouted Flour Co.

The report analyses government regulations, policies, and patents to provide information on the

current <u>Barley Flour Industry</u> trends and suggests future growth opportunities globally. Furthermore, the study highlights Porter's five forces analysis to determine the factors affecting market growth.

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David Correa
Allied Market Research
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