

# Bio-Based Foam Market Insights: Emerging Trends, Demand Drivers & Global Forecast 2025 | DataM Intelligence

*The Global Bio-Based Foam Market is expected to reach at a CAGR of 22.9% during the forecast period 2024-2031.*

AUSTIN, TX, UNITED STATES, July 25, 2025 /EINPresswire.com/ -- As per the DataM Intelligence, The Global [Bio-Based Foam Market](#) reached US\$ 43.5 million in 2022 and is expected to reach US\$ 226.4 million by 2031, growing at a CAGR of 22.9% between 2024 and 2031. Rising demand for sustainable, eco-friendly materials; stringent environmental regulations; growing awareness about carbon footprint reduction; and increased use in packaging, automotive, and construction sectors.



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The Bio-Based Foam Market set to grow with rising demand for sustainable, lightweight, and eco-friendly materials across packaging, automotive, and construction sectors.”

*DataM Intelligence*

## Market Growth Drivers and Opportunities:

Rising environmental concerns and stricter regulations promoting the use of sustainable, renewable materials.

Technological advancements in bio-based polymer formulations enhancing foam performance and durability.

Growing demand in packaging, furniture, and automotive

applications where lightweight and biodegradable solutions are increasingly preferred.

Expansion of bio-based raw material supply chains improving production scalability and cost-effectiveness.

#### Market Segmentation:

##### By Product:

- Polyurethane (PU) Foam
- Polystyrene (PS) Foam
- Polyethylene (PE) Foam
- Polypropylene (PP) Foam
- Phenolic Foam
- Polyolefin Foam
- Melamine Foam
- Others.

##### By Type:

- Rigid
- Flexible.

##### By Raw Material:

- Soy-Based
- Corn-Based
- Sugarcane-Based
- Others.

##### By End-User:

- Building & Construction
- Packaging
- Automotive
- Furniture & Bedding
- Footwear
- Others.

##### By Region:

- North America
- Latin America
- Europe
- Asia Pacific
- Middle East
- Africa.

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## Market Geographical Share:

North America and Europe continue to dominate the market, supported by proactive regulatory frameworks and growing investments in green materials.

Asia-Pacific is witnessing the fastest growth, driven by rapid industrialization, increased environmental regulations, and expanding manufacturing bases in China, Japan, and South Korea.

## Key Market Players:

The leading companies driving innovation and market expansion are:

BASF SE  
Cargill, Inc.  
Huntsman Corporation  
Dow Inc.  
Braskem  
Woodbridge Foam Corporation  
BEWI Group  
INOAC Corporation  
Trocellen GmbH  
Sinomax USA.

## Recent Developments:

### USA

In June 2025, a leading U.S.-based packaging manufacturer launched a new line of fully compostable packaging foam made from bio-based polyols.

In May 2024, a collaboration between two American chemical companies resulted in a next-generation bio-based polyurethane foam targeting the furniture sector.

### Japan

In April 2025, a major Japanese automotive parts supplier announced the integration of bio-based foams in vehicle interiors to reduce carbon footprint.

In March 2024, a Japanese chemical firm unveiled a new process to enhance the durability of bio-based foams, extending product lifespan and broadening application scope.

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Conclusion:

The Bio-Based Foam Market is set for robust growth, driven by sustainability trends, material innovation, and broadening applications across diverse industries. With key players accelerating R&D and strategic partnerships, the market is well-positioned to meet the rising global demand for eco-friendly and high-performance foam solutions.

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