

Global Biostimulants Market Set For 12.4% Growth, Reaching \$6.1 Billion By 2029

*The Business Research Company's
Biostimulants Global Market Report 2025
– Market Size, Trends, And Global
Forecast 2025-2034*

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Biostimulants Global Market Report 2025

How Is The [Biostimulants Market](#) Evolving?

The biostimulants market has seen rapid growth in recent years. From \$3.46 billion in 2024, it's

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projected to reach \$3.82 billion in 2025 at a compound
annual growth rate CAGR of 10.3%. This robust
development can be attributed to the increasing demands
for sustainable agriculture, the surge in consumer
preference for organic products, advancements made in
scientific research alongside government initiatives and
regulatory support.

What Future Projections Can We Expect In The
Biostimulants Market?

Looking forward, the forecast suggests a further market

expansion. The biostimulants market is expected to grow to an impressive \$6.1 billion by 2029 at a CAGR of 12.4%. This growth is largely driven by climate-adaptive agriculture, the shift towards healthier and sustainable diets, the escalating demand for high-value crops, and the pressing need to meet the soaring global food demand. Key trends in the forecast period include an emphasis on bespoke crop solutions, launches of synergistic combinations to improve crop productivity, the growing focus on nanotechnology for developing advanced biostimulant compounds, a drive toward sustainable crop yield enhancement, and a strategic focus on cross-sector collaborations.

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What Factors Will Contribute To The [Biostimulants Market Growth](#)?

The drive towards sustainable agriculture is a major factor fuelling the growth of the biostimulants market. With deteriorating soil health, water scarcity, climate change, and the pressure to produce higher crop yields, farming practices are increasingly veering towards more sustainable methods. Unlike traditional agricultural products, like fertilizers and pesticides, which harm the environment and degrade the soil, biostimulants enhance the plants' ability to absorb nutrients and handle biotic stress, making them a favourable choice.

Who Are the Key Players in the Biostimulants Market?

Major corporations operating the biostimulants market include stalwarts like Bayer AG, UPL, Adama Ltd, Syngenta, and Novozymes A/S, along with a host of others such as the Haifa Group, American Vanguard Corporation, Lallemand, Inc., FMC Corporation, BioAg Pty Ltd., Nutri-Tech Solutions, EcoCatalysts, T.Stanes & Company Limited, Qingdao Seawin Biotech Group Co., Ltd., Evergreen Biotech Inc., Jiangsu Baoze Agrochemical Co., Ltd, Beijing Multigrass Formulation Co., Ltd, AminoA Biostimulants, Valagro, Sapec Agro Business, Levington Agriculture, Plantworks Ltd., Koppert Biological Systems Inc., COMPO Expert GmbH, Agricol, Schelkovo Agrohim, BioWorks Inc, MicroSintesis, BioFert Manufacturing Inc., Plant Products, Acadian Seaplants, Valent BioSciences Corporation, Advanced Biological Marketing ABM, Verdesian Life Sciences, Sound Agriculture, Agroenzymas, Stoller, BioCeres, Aminoagro, Microquimica, Ecolibrium Biologicals, Solum Brasil, Emirates Biotech Pharmaceutical Factory LLC, Agri Life Gulf, Bioriginal Africa, Omnia Group.

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What Recent Trends Are We Witnessing in the Biostimulants Market?

In order to stay competitive, majority of the companies in the biostimulants market are focusing on developing innovative products that cater to the ever-changing demands and requirements of the customers. There's also been a rise in the number of start-ups entering the market with novel products.

How Is The Biostimulants Market Segmented?

Understanding the segmentation of the market gives us further insight. Here's a look:

1. By Chemical Origin: Natural Biostimulants, Biosynthetic Biostimulants
2. By Active Ingredient: Humic Acid, Fulvic Acid, Amino Acids, Protein Hydrolysates, Seaweed Extracts, Other Active Ingredients
3. By Category: Application: Foliar, Soil, Seed

Under Natural Biostimulants: plant extracts, Humic Substances, Seaweed Extracts, Microbial Inoculants

Under Biosynthetic Biostimulants: Synthetic Growth Regulators, Amino Acids, Other Synthetic Compounds

What Insights Do We Have Into Regional Growth In The Biostimulants Market?

In terms of regional growth, Asia-Pacific was the largest market for biostimulants in 2024. North America followed closely as the second-largest region. The biostimulants market report covers other key regions such as Western Europe, Eastern Europe, South America, Middle East and Africa.

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