


Aircraft Refurbishing Market Analysis 2024-2034: Trends, Growth, and Forecasts at 5.70% CAGR

The global aircraft refurbishing market was valued at approximately USD 4.95 billion in 2024 and is expected to reach around USD 8.62 billion by 2034

PUNE, MAHARASHTRA, INDIA, July 28, 2025 /EINPresswire.com/ --  Market Overview

The [global aircraft refurbishing market](#) is experiencing sustained growth as airlines, private jet operators, and leasing firms invest in upgrading

aircraft interiors to enhance passenger experience, meet regulatory compliance, and extend fleet life. Valued at approximately USD 4.95 billion in 2024, the market is forecasted to reach USD 8.62 billion by 2034, registering a compound annual growth rate (CAGR) of 5.70% between 2025 and 2034.

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Aircraft refurbishing market was valued at approximately USD 4.95 billion in 2024 and is expected to reach around USD 8.62 billion by 2034, growth rate (CAGR) of roughly 5.70% between 2025 and 2034”

Deepak Rupnar

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Refurbishment includes cabin redesign, seating upgrades, in-flight entertainment systems (IFE), lighting modifications, lavatory overhauls, and other aesthetic and functional enhancements—targeting both commercial and business aviation segments.

Key Insights:

As per the analysis shared by our research analyst, the global aircraft refurbishing market is estimated to grow annually at a CAGR of around 5.70% over the forecast period (2025-2034). In terms of revenue, the global aircraft refurbishing market size was valued at around USD 4.95



billion in 2024 and is projected to reach USD 8.62 billion by 2034.

The aircraft refurbishing market is driven by rising investments in premium cabin upgrades, evolving regulatory compliance requirements for in-service aircraft, and technological advancements enabling modular and cost-effective refurbishment solutions.

Based on aircraft type, commercial aircraft lead the segment and will continue to lead the global market.

Based on refurbishing type, interior refurbishing is expected to lead the market.

Based on the end-user, commercial operators are anticipated to command the largest market share.

Based on the service provider, independent service providers are expected to lead the market during the forecast period.

Based on region, North America is projected to lead the global market during the forecast period.

□ Key Market Drivers

Rising Demand for Premium Passenger Experience

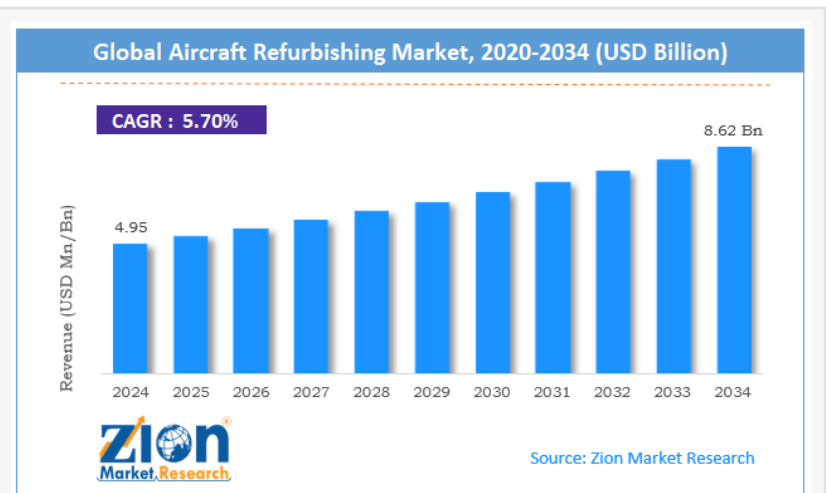
Airlines are upgrading cabin interiors to attract and retain customers, especially in business and first-class segments, amid growing competition and rising customer expectations.

Growth in Business Aviation

The global increase in high-net-worth individuals (HNWIs), corporate travel, and charter services is boosting demand for VIP aircraft refurbishments, including luxury finishes and custom layouts.

Fleet Modernization and Life Extension

Airlines and leasing companies are opting to refurbish older aircraft instead of replacing them,



Aircraft Refurbishing Market Size



Aircraft Refurbishing Market Competitive Analysis

especially in the wake of supply chain constraints for new aircraft deliveries.

Post-COVID Fleet Reintroduction

Many grounded aircraft are being retrofitted with updated interiors and health-conscious designs as they return to service, including touchless technology, improved air filtration, and antimicrobial materials.

Technological Advancements

Integration of LED lighting, lightweight materials, wireless IFE systems, and smart cabin solutions are creating new revenue opportunities for refurbishing firms.

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□ Market Segmentation

By Refurbishing Type:

Interior Refurbishment

Exterior Painting & Branding

Avionics & System Upgrades

Seating Reconfiguration

Cabin Noise Reduction

By Aircraft Type:

Narrow-body Aircraft

Wide-body Aircraft

Business Jets

Regional Jets

By Application:

Commercial Aviation

Business Aviation

Military Aviation

By Service Provider:

OEMs (Original Equipment Manufacturers)

Third-party MROs (Maintenance, Repair & Overhaul)

In-house Airline Engineering Teams

□ Regional Analysis

North America: Dominates the global market, driven by a large fleet of business jets, strong MRO infrastructure, and frequent cabin upgrades.

Europe: Significant market with strong demand for luxury jet refurbishing, VIP customizations, and sustainability-oriented retrofits.

Asia Pacific: Fastest-growing region due to rising regional air traffic, low-cost carrier expansion, and increasing private jet ownership in countries like China and India.

Middle East & Africa: Luxury refurbishments and commercial upgrades, especially in the Gulf region, support market expansion.

Latin America: Steady growth expected, primarily through commercial airline refurbishments and fleet modernization efforts.

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□ Key Players and Competitive Landscape

The global aircraft refurbishing market is led by players like:

Lufthansa Technik

ST Engineering

AAR Corp

SIA Engineering Company

HAECO

Air France Industries KLM E&M

SR Technics

Turkish Technic

Sabreliner Aviation

Zodiac Aerospace (Safran)

Collins Aerospace (RTX)

Jet Aviation (General Dynamics)

Gulfstream Services

Duncan Aviation

West Star Aviation

Flying Colours Corp

StandardAero
Constant Aviation
Aviation Partners Inc
Evergreen Aviation Technologies
AerSale
GDC Technics
FL Technics
MRO Holdings
MAC Interiors.

These firms are investing in green cabin materials, real-time performance tracking, AI-based maintenance diagnostics, and quick-turnaround modification services.

□ Future Outlook

The aircraft refurbishing market is set for consistent growth over the next decade, driven by:

A global push toward fuel-efficient, lighter, and smarter cabin designs

Growth of low-cost carriers investing in cost-effective cabin upgrades

Surging demand for personalization in business and private aviation

Evolving regulatory and safety standards requiring system retrofits

By 2034, aircraft refurbishing will be a key enabler of sustainable fleet management, personalized travel, and advanced in-flight connectivity—positioning it as an indispensable segment of the aviation value chain.

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