

Special Mission Aircraft Market Growing at 5.9% CAGR to Generate \$26.5 Billion by 2031

Surge in demand for air-to-air refueling, growing adoption of autonomous aircraft, increase in expenditure to purchase defense equipment across the globe.

WILMINGTON, DE, UNITED STATES, July 30, 2025 /EINPresswire.com/ -- Special mission aircraft market size is anticipated to value \$26.5 billion by 2031. The industry has witnessed a share of \$15.3 billion in 2021 and is estimated to display a noteworthy CAGR of 5.9% from 2022 to 2031.



The global special mission aircraft market is expanding rapidly due to surge in demand for air-to-air refueling, growing adoption of autonomous aircraft, increase in expenditure to purchase defense equipment across the globe, and rise in demand for industry-specific solutions and drones. However, the scarcity of skilled and trained workforce restricts the market growth to some extent. Nevertheless, substantial applications of mission specific systems for managing maritime patrol, VIP transportation, search-and-rescue, medical evacuation, and other duties will offer remunerative growth opportunities in the upcoming years.

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Rise in economic intensification has led to an increase in demand for cost-cutting and the development of high-efficiency solutions across the global industries. This rise in demand boosts the need for affordable, easy-to-implement, and high-value on-demand customized systems for the distinct requirement of various industries. The special mission aircraft manufacturers have increased the development of customized aircrafts and drones for warehouse management, capturing, viewing, and analyzing aerial imagery for agriculture, mining, utility, power, media, telecommunication, logistics, oil & gas, construction industries, and others.

There are prominent key factors that drive the growth of the special mission aircraft market such

as increase in demand for drones, rise in demand for industry-specific solutions, and rise in spending to procure defense equipment globally. The market economy is also responsible for the growth of the market. Emerging countries in the region, such as India and China, are investing heavily in aerospace and defense industry, which is expected to provide lucrative opportunities for the growth of the <u>special mission aircraft industry</u>.

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The report assesses the major participants in the global special mission aircraft market. These participants have employed vital business strategies, including introducing new products, strategic expansion, forming alliances, and engaging in joint ventures to boost their market presence and strengthen their industry position. The report aids the intended audience in evaluating market performance, the performance of individual market segments, product portfolio growth within the market, and the contributions made by each participant to the market's expansion.

The special mission aircraft market is segmented into application, platform, end-user and point of sale. The application segment is further divided as intelligence, surveillance, and reconnaissance (ISR), command & control, communication & navigation, and others. By platform, the market is classified into military aviation, commercial aviation, and unmanned aerial vehicle. On the basis of end-user, it is divided into defense, commercial & civil, and space. By point of sale, it is segmented into OEM, and aftermarket. By region, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

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The regional analysis in the report indicates that the Asia-Pacific region held the highest market share in 2021, contributing to more than one-third of the global market revenue. Also, the same region would cite the fastest growth with 6.6% CAGR throughout the forecast timeframe. The increase in defense spending among several countries in the Asia-Pacific region.

Special Mission Aircraft Industry Leading Market Players:

The Boeing Company
Tales Group
Textron Aviation
Saab SA
Raytheon Technologies Corporation
Northrop Grumman Corporation
Lockheed Martin Corporation
Leonardo S.p.A.

Kratos Defense & Security Solutions, Inc. Israel Aerospace Industries Ltd. General Atomics Aeronautical Systems, Inc. Dassault Aviation Bombardier Inc. BAE Systems Elbit Systems Ltd.

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