

Crushing, Screening, and Mineral Processing Equipment Market to Reach \$40.55 Billion at 5.6% CAGR: Sandvik AB

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WILMINGTON, DE, UNITED STATES, July 30, 2025 /EINPresswire.com/ -- Allied Market Research

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The market for mobile crushing and screening equipment has expanded steadily in tandem with rise in demand for infrastructure improvements in the residential, commercial, and industrial sectors.”

Allied Market Research

published a report, titled, "[Crushing, Screening, and Mineral Processing Equipment Market](#) by Type (Crushing, Screens, Other Processing Equipment), by Application (Construction, Mining, Recycling, Others), by Mobility (Stationary, Mobile-Wheeled, Mobile - Tracked), by Sales Type (New Equipment Sales, Aftermarket Sales): Global Opportunity Analysis and Industry Forecast, 2023-2032". According to the report, the global crushing, screening, and mineral processing equipment market was valued at \$20.61 billion in 2020 and is projected to reach \$40.55 billion by 2032, registering a CAGR of 5.6% from 2023 to 2032.

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Prime determinants of growth

The increase in demand from the construction industry, the rise in mining activities, and the low transportation cost of mobile equipment drive the growth of the crushing, screening, and mineral processing equipment market. However, the inadequate industry infrastructure restricts the market growth. Moreover, the increase in demand for technologically advanced crushing, screening, and mineral processing equipment is anticipated to provide lucrative opportunities in the coming years.

The crushing segment maintained its leadership status throughout the forecast period.

Based on type, the crushing segment held the highest market share in 2022, accounting for

around three-fifths of the crushing, screening, and mineral processing equipment market revenue, and is estimated to maintain its leadership status throughout the forecast period, crushers are designed to reduce the size of raw materials, making them suitable for further processing. This size reduction is a fundamental step in mineral processing. However, the screens segment is projected to manifest the highest CAGR of 6.5% from 2023 to 2032, owing to the availability of screens in various sizes and configurations, making them adaptable to different processing requirements. This scalability allows for flexibility in handling different types of materials and production volumes.

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The construction segment maintained its leadership status throughout the forecast period.

Based on application, the construction segment held the highest market share in 2022, accounting for nearly half of the crushing, screening, and mineral processing equipment market revenue, and is estimated to maintain its leadership status throughout the forecast period, owing to construction industry benefits significantly from the use of crushing, screening, and mineral processing equipment. However, the mining segment is projected to manifest the highest CAGR of 6.5% from 2023 to 2032, its efficient crushing and screening processes, along with advanced mineral processing techniques, can lead to higher recovery rates of valuable minerals from ore deposits, maximizing the economic benefits of mining operations.

The mobile-wheeled segment maintained its leadership status throughout the forecast period.

Based on mobility, the mobile-wheeled segment held the highest market share in 2022, accounting for nearly two-fifths of the crushing, screening, and mineral processing equipment market revenue, and is estimated to maintain its leadership status throughout the forecast period, The mobile-wheeled equipment is designed for easy transport between different job sites. However, the mobile-tracked segment is projected to manifest the highest CAGR of 6.9% from 2023 to 2032, owing mobile-tracked provides stability which is crucial for safe and effective operation in challenging environments, such as mining sites and construction sites with uneven ground.

Asia to maintain its dominance by 2032.

Based on region, Asia held the highest market share in terms of revenue in 2022, accounting for around two-fifths of the crushing, screening, and mineral processing equipment market revenue, and is likely to dominate the market during the forecast period and is expected to witness the fastest CAGR of 6.4% from 2023 to 2032. Many countries in Asia, particularly China and India, have been experiencing rapid economic growth and urbanization. This growth has led to increased demand for infrastructure development, including roads, bridges, buildings, and transportation systems, which require significant quantities of construction aggregates produced

through crushing and screening.

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Leading Market Players: -

Eagle Crusher Company, Inc.
FLSmidth & Co. A/S
Kleemann GmbH
McCloskey International Ltd.
Metso Outotec Corporation
Rubble Master Hmh GmbH
Sandvik AB
Screen Machines Industries, LLC
ThyssenKrupp AG

The report provides a detailed analysis of these key players in the crushing, screening, and mineral processing equipment market. These players have adopted different strategies such as new product launches, business expansion, acquisition, collaboration, and others to increase their market share and maintain dominant shares in different regions. The report is valuable in highlighting business performance, operating segments, product portfolio, and strategic moves of market players to showcase the competitive scenario.

Crushing, Screening, and Mineral Processing Equipment Market Report Highlights

By Application

Construction

Mining

Recycling

Others

By Mobility

Stationary

Capacity

Less than 200 tph

201–300 tph

301–400 tph

More than 400 tph

Mobile-Wheeled

Capacity

Less than 200 tph

201–300 tph

301–400 tph

More than 400 tph
Mobile-Tracked
Type
Crushers
Screeners
Others
Capacity
Less than 200 tph
201–300 tph
301–400 tph
More than 400 tph

By Type
Crushing
Crusher type
Jaw Crushers
Cone Crushers
Others
Screens
Screen types
Mobile screens
Horizontal Screens
Inclined Screens
Others
Other Processing Equipment
Type
Grinding Mills
Classifiers
Magnetic Separators
Thickeners and Clarifiers
Others

By Sales type
New Equipment Sales
Aftermarket Sales

By Region
North America (U.S., Canada, Rest Of North America)
Europe (France, Germany, Italy, Spain, UK, Sweden, Norway, Finland, Poland, Netherlands, Turkey, Switzerland, Rest of Europe)
Asia-Pacific (China, Japan, India, South Korea, Thailand, Malaysia, Indonesia, Cambodia, Philippines, Myanmar, Viet Nam, Rest of Asia-Pacific)
Oceania (Australia, New Zealand, Rest Of Pacific)

Latin America (Brazil, Argentina, Mexico, Chile, Colombia, Rest of Latin America)
Middle East (Saudi Arabia, UAE, Iraq, Iran, Israel, Qatar, Kuwait, Rest Of Middle East)
Africa (Ethiopia, Zimbabwe, South Africa, Egypt, Algeria, Kenya, Ghana, Nigeria, Rest of Middle East And Africa)

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