

Convene Presents Board Portal for Credit Unions at VISION 2025 to Empower Modern Leadership

Convene joins VISION 2025 to help credit unions and financial leaders lead with clarity, security, and AI-powered tools tailored to financial governance.

AL, UNITED STATES, August 1, 2025 /EINPresswire.com/ -- Convene, the board portal trusted by credit unions nationwide, proudly announces its participation at VISION 2025. Hosted by The League of Credit Unions and Affiliates from August 18–20, 2025, this annual conference brings together credit union executives, board directors, regulators, and fintech partners to shape the future of cooperative finance.



As credit unions navigate the key challenges—from evolving regulations, adapting to innovation, to member engagement—[Convene provides boards](#) the right tools to stay organized, collaborative, compliant, and aligned with their mission.

Between regulatory requirements, packed agendas, digital tools, and geographically dispersed teams, staying organized and compliant can feel overwhelming for credit union boards.

Convene is a purpose-built board portal for financial services, offering a secure, centralized platform for managing meetings, decisions, responsibilities, and communications.

With Convene, boards and supervisory committees can streamline the entire board management process. Features like real-time collaboration, secure e-voting, digital signatures, and audit trails allow leaders to work more efficiently while ensuring full transparency. Documents and discussions remain encrypted and accessible on any device—perfect for hybrid, remote, or multi-branch operations.

Now with Convene AI, tools like AI Companion and Automated Meeting Minutes help board members save time, reduce administrative work, and access critical insights on demand. From generating accurate post-meeting documentation to instantly answering board-related questions, Convene's AI features support more agile, informed governance.

Convene AI is a powerful tool that can help your organization improve its governance and decision-making. It provides a secure, centralized platform for board members to collaborate, share information, and make decisions. With Convene AI, you can streamline your board processes, reduce the risk of errors, and ensure that all decisions are made in a timely and efficient manner.

Credit union leaders and financial boards must strengthen oversight and maintain continuity across every meeting. As the board management software for financial services, Convene supports compliance with regulatory standards, including the Securities and Exchange Commission (SEC), National Credit Union Administration (NCUA), and Federal Deposit Insurance Corporation (FDIC).

Tools like shared annotations, secure messaging, customizable agenda templates, and automatic archiving help leaders cooperate more effectively while staying true to cooperative values. The platform is also user-friendly, flexible, and supports multi-entity access, making it well-suited for credit unions managing CUSOs, regional collaborations, or specialized committees.

Convene is a leading provider of board management software for financial services. It offers a secure, centralized platform for board members to collaborate, share information, and make decisions. With Convene, you can streamline your board processes, reduce the risk of errors, and ensure that all decisions are made in a timely and efficient manner.

"Board members and executive members are on board, and we're utilizing pretty much most of the functionality of Convene at this time," shared the Executive Assistant to the CEO at Radiant Credit Union. "We made a good decision to move to Convene, and everything is going really well. This can be confirmed, like if we have a request, within reason, Convene can be conformed to meet that request as they're still building on their side as well."

Backed by responsive support and continuous product updates, [Convene gives credit unions](#) a long-term partner built to grow with them.

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Stop by Convene's booth and discover how this board portal for financial services is helping credit union boards streamline operations and modernize governance while focusing on what matters most.

Ready to take the next step toward Visionary Credit Union Leadership? [Connect with our team at VISION](#) to see how Convene can future-proof and support your boardroom.

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Convene is an award-winning board portal, widely used by thousands of boards and committees in over 100 countries, ranging from Fortune 500 and FTSE 100 companies, public and private organizations, financial, healthcare, and educational institutions, and nonprofits. Convene champions and implements meeting best practices, enabling organizations to uphold governance through a single secure technology platform that supercharges physical, remote, or hybrid meetings.

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