

PRC Equity Fund Demonstrates Vision and Execution with Successful Bond Refinance of Flagship Student Housing Asset

\$19.58M Bond Refinance Secured by PRC Equity Fund | Expanding Affordable Student Housing at Prairie View A&M #StudentHousing #ImpactInvesting

ARLINGTON, TX, UNITED STATES,
August 1, 2025 /EINPresswire.com/ -PRC Equity Fund, a Regulation A+ real
estate investment fund focused on
student housing and mission-driven
development, is proud to announce
the successful refinance of its flagship
property, 625 at Prairie View, through a
\$19.58 million taxable bond



PRC Equity Fund Investment Offering Secure Tax Advantaged Monthly Income for Retired Investors

transaction. The closing marks a powerful proof point for the Fund's business model and long-term vision: to deliver institutional-grade real estate returns while solving urgent needs in underserved campus communities.



When we launched PRC
Equity Fund, we promised
more than returns—we
promised results,""

Charles Williams, CEO and
Founder

"This closing proves that we can take a real project, with real challenges, and execute at an institutional level while protecting investors, students, and long-term community impact." - continued Charles Williams.

Proof of Vision

625 at Prairie View is more than just the Fund's first acquisition—it's a flagship demonstration of PRC Equity

Fund's vision: to bring professionally structured real estate capital into markets typically overlooked by traditional developers. Phase I stabilized with over 160 student residents. Phase II, now fully entitled, will deliver more than 700 additional beds in partnership with local stakeholders and nonprofit ownership structures.

Execution Through Complexity

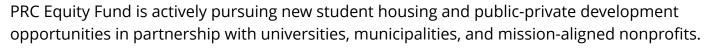
The successful bond transaction was underwritten by Morgan Stanley, with legal counsel from Norton Rose Fulbright, Orrick, and MW Law, and closing support from Wilmington Trust. Despite structural complexity and timesensitive demands, PRC Equity Fund led the sponsor-side execution, coordinating across legal, underwriting, trustee, and investor teams.

What This Means for Investors

- Execution Confidence: The Fund can execute through complex transactions and align with institutional partners.
- Asset Protection: The refinance protects investor equity while lowering long-term borrowing costs.
- Platform Validation: PRC Equity Fund is now a proven sponsor capable of institutional debt placement and project delivery.

Looking Forward
"This bond closing isn't just a
milestone—it's a launchpad," added

milestone—it's a launchpad," added Williams. "We're proving that socially aligned real estate can be rigorously executed and investor-sound. And we're just getting started."



About PRC Equity Fund

PRC Equity Fund is a publicly accessible Regulation A+ real estate fund designed to deliver competitive, risk-adjusted returns through a diversified portfolio of student housing and public-private partnerships. The Fund is managed by <u>Pioneer Realty Capital</u>, <u>LLC</u> and is committed to aligning private capital with institutional-quality real estate in underserved markets.

To learn more or request an investor kit, visit www.prcequityfund.com.

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Passive Income Opportunities through Public Private Partnerships with Universities



Accredited and Non-Accredited Investors Can Invest in PRC Equity Fund

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