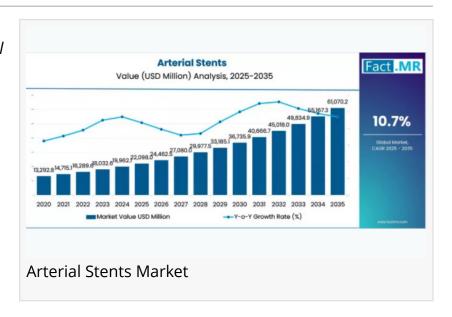


## Arterial Stents Market is Projected to Reach USD 61 Billion by 2035, Driven by Innovation and Access Expansion

Prominent players in the market are Abbott Vascular, Biosensors International Group,, C. R. Bard, Inc. (BARD Peripheral Vascular), among others.

ROCKVILLE, MD, MD, UNITED STATES, August 4, 2025 /EINPresswire.com/ -- The global <u>arterial stents market</u> is on a transformative trajectory, poised to leap from USD 19,962 million in 2024 to a remarkable USD 61,070 million by 2035, advancing at a compelling CAGR of 10.7%. As cardiovascular diseases (CVDs) continue to dominate global



health concerns, arterial stents are emerging as critical tools in reshaping patient outcomes and procedural efficiencies in vascular and interventional cardiology.

This momentum is rooted in a convergence of demographic trends, lifestyle-induced health burdens, and disruptive technology, unlocking unprecedented opportunities for manufacturers, investors, and medical institutions worldwide.

Addressing an Expanding Disease Burden with Technological Precision

At the heart of the arterial stents market lies the growing need for efficient and minimally invasive interventions to treat blocked or narrowed arteries. Increasing incidences of coronary artery disease (CAD), diabetes, hypertension, and lifestyle-induced health disorders are necessitating the adoption of arterial stents across geographies.

Arterial stents, including advanced drug-eluting stents (DES), bare-metal variants, and cuttingedge bioresorbable platforms, are being rapidly adopted due to their ability to restore vascular patency, reduce restenosis, and improve patient quality of life.

The global shift toward percutaneous coronary intervention (PCI) over conventional coronary

artery bypass grafting (CABG) is fueling this market. Innovations such as ultra-thin strut DES and polymer-free coatings are enabling physicians to treat complex lesions more efficiently with fewer complications and quicker recovery.

Regional Trends: Asia-Pacific Surges, U.S. Innovates, Europe Stabilizes

North America continues to dominate the arterial stents market, led by the U.S., where the market is supported by robust reimbursement infrastructure, strong clinical adoption, and FDA-backed innovation pipelines. The U.S. market is expected to grow at a CAGR of 9.9%, driven by aging demographics, minimally invasive trends, and next-gen product launches.

In Asia-Pacific, China and India stand out as high-growth zones. China's market is surging with an 11.2% CAGR, underpinned by initiatives like "Healthy China 2030," healthcare infrastructure upgrades, and regulatory streamlining. India follows closely with a 10.8% CAGR, propelled by pricing reforms, growing insurance coverage under Ayushman Bharat, and rural penetration of PCI procedures.

Europe remains a mature but vital market, where countries such as Germany, France, and the UK continue to emphasize drug-eluting and bioabsorbable technologies amid a rising elderly population. Patient safety regulations and clinical protocols ensure consistent adoption in public health systems.

Emerging markets across the Middle East, Latin America, and parts of Africa are also witnessing progress through expanding healthcare infrastructure, government-backed cardiac care initiatives, and medical tourism.

Leading with Coronary Stents: Dominance Through Demand and Disease Dynamics

The coronary artery segment continues to dominate application areas with a 63% market share in 2025. This is directly correlated to the rising incidence of CAD, often fueled by obesity, poor dietary habits, and sedentary lifestyles.

Drug-eluting stents (DES) are the product of choice due to their superior clinical outcomes and minimal risk of restenosis. Innovations in bioresorbable scaffolds and anti-proliferative drug coatings are further strengthening this dominance, ensuring that DES remains the preferred solution across both developed and developing economies.

Hospitals Take the Lead as End-User Segment Grows with Infrastructure Modernization

Hospitals and diagnostic centers remain the largest end-user segment for arterial stents, owing to the increasing number of catheterization laboratories, government-supported infrastructure upgrades, and availability of skilled personnel. The expansion of specialty clinics and ambulatory surgical centers in tier-2 and tier-3 cities, especially in developing nations, is further enhancing

market accessibility.

Industry Challenges: Cost, Regulation, and Alternatives

Despite robust growth, the arterial stents market faces several challenges:

Pricing Pressures: Advanced stent technologies are often priced out of reach for lower-income demographics. Cost-conscious regions experience slower adoption of DES and bioresorbable options.

Regulatory Complexity: Variations in approval timelines and stringent clinical trials increase timeto-market and operational costs, especially for startups and SMEs.

Clinical Risks: While modern stents have reduced risks, restenosis and thrombosis still pose concerns, particularly in complex patient populations.

Competitive Modalities: Alternatives like CABG and novel revascularization techniques could compete with stent demand in select patient groups.

Strategic Developments: Innovation and Investment Leading the Way

Key players including Abbott Vascular, Boston Scientific Corporation, Biosensors International Group, BIOTRONIK AG, and Medtronic are expanding portfolios with next-gen stents, robotic-assisted procedures, and Al-powered imaging integration.

Noteworthy Developments:

October 2024: Elixir Medical's DynamX bioadaptor demonstrated promising clinical outcomes in Swedish trials, marking a new direction in adaptive heart implants that enable arterial functionality post-implantation.

July 2024: Boston Scientific acquired Devoro Medical, Inc. to reinforce its vascular intervention suite, especially in managing thrombotic events with advanced thrombectomy technology.

These strategic moves exemplify the industry's commitment to long-term performance, safety, and patient-centric outcomes.

Request Arterial Stents Market Draft Report - <a href="https://www.factmr.com/connectus/sample?flag=S&rep\_id=4713">https://www.factmr.com/connectus/sample?flag=S&rep\_id=4713</a>

For more on their methodology and market coverage, visit: <a href="https://www.factmr.com/about-company">https://www.factmr.com/about-company</a>

Future Outlook: Redefining the Standard of Cardiovascular Treatment

As the global healthcare landscape evolves, the arterial stents market is not just growing—it is reshaping how cardiovascular diseases are treated across age groups, geographies, and income levels.

From advanced DES to biodegradable solutions, the market is moving towards precision-based, safe, and sustainable intervention. Manufacturers, healthcare providers, and stakeholders must now align their strategies to harness this momentum—focusing on cost-effective innovation, emerging market access, and regulatory navigation.

The next decade promises not just market expansion, but a complete redefinition of cardiovascular care where arterial stents play a central, life-saving role.

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## Editor's Note:

This release is based exclusively on verified and factual market content derived from industry analysis by Fact.MR. No Al-generated statistics or speculative data have been introduced. This story is arterial stents market is entering a new era of transformative growth, fueled by demographic shifts, lifestyle changes, and rapid technological advancements. As healthcare systems worldwide transition toward minimally invasive, patient-centered care, arterial stents are emerging as critical tools in both preventive and interventional cardiology. This release offers a comprehensive view of the market's current landscape and future trajectory—equipping manufacturers, investors, and healthcare leaders with the insights needed to navigate challenges.

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