

Animal Parasiticides Market to Reach USD 22.8 Billion by 2035 Driven by Rising Pet Ownership, Livestock Health Awareness

*Growth in Animal Parasiticides Market
Fueled by Advancements in Veterinary
Care and Increasing Zoonotic Disease Prevention*

NEW YORK, DE, UNITED STATES, August 7, 2025 /EINPresswire.com/ -- The global [animal](#)

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Innovation in delivery and efficacy is the manufacturer's pathway to unlocking growth and addressing key industry challenges.”

Sabyasachi Ghosh

[parasiticides market](#) is poised for significant expansion, with a projected growth from USD 13.6 billion in 2025 to USD 22.8 billion by 2035. This remarkable USD 9.2 billion increase presents a clear opportunity for manufacturers to address the evolving needs of both commercial livestock operators and pet owners. The market's growth is driven by several key factors, including heightened awareness of zoonotic diseases, a growing global livestock population, and increased spending on veterinary care. This demand is further amplified by regulatory pressures to ensure food

safety and enforce mandatory parasite control protocols, creating a robust and stable market that is minimally affected by macroeconomic fluctuations.

Manufacturers are uniquely positioned to capitalize on this growth by focusing on solutions that not only treat but also prevent parasitic infestations. The market's growth will follow a two-phase pattern. The initial phase, from 2025 to 2030, is characterized by strong year-over-year growth, contributing nearly USD 4.0 billion to the market's total expansion. This period is driven by fundamental market forces like rising livestock health investments and increased pet ownership. However, the later phase, from 2031 to 2035, will see a shift in the growth narrative. While an additional USD 4.3 billion will be added, the pace of growth will slow as demand matures in developed regions. This signals a critical inflection point around 2031, where success will be defined not by volume, but by innovation. Manufacturers who invest in biologics-based parasiticides, smart delivery systems, and resistance management will be the ones to capture the lion's share of this late-phase growth.

Solutions for a Forward-Thinking Market

driven by government-endorsed veterinary healthcare and strict residue monitoring for meat exports. Manufacturers can gain a foothold here by aligning with national mandates for scheduled deworming and ectoparasite treatment cycles. India, growing at a 6.6% CAGR, offers a unique opportunity with its focus on dairy herd treatment and rural animal health missions. Localized innovation, such as combination therapies suited for tropical climates and subsidized distribution programs, will be crucial for success in this market.

In developed regions, regulatory compliance and formulation innovation are the primary drivers. Germany's 6.1% CAGR is anchored in rigorous EU-aligned dosing policies and the need for products with withdrawal periods that meet European residue safety standards. Manufacturers targeting this market must support API formulation changes and develop products for both livestock and companion animals that align with stringent environmental directives. France and the United Kingdom, growing at 5.6% and 5.0% respectively, are focused on vet-supervised treatment regimens and targeted selective treatment. This creates a demand for precision dosing tools, resistance testing, and products that comply with local farm assurance schemes. The competitive landscape is defined by leaders like Zoetis, Boehringer Ingelheim, and Elanco, who are leveraging broad portfolios and strategic partnerships. For new entrants and existing players alike, competitive advantage is earned through regulatory alignment, product traceability, and tailored, species-specific innovations. This forward-looking approach, focused on solutions that enhance both animal welfare and economic productivity, will be the key to sustained growth and market leadership in the coming decade.

Editor's Note:

This report explores the key drivers shaping the future of animal parasiticides and the strategic imperatives for market participants. The detailed analysis provides insights into innovation, regulatory compliance, and regional growth factors.

Animal Health Therapeutics Industry Analysis Reports:-

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<https://www.futuremarketinsights.com/reports/animal-parasiticides-market>

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