

Diesel Common Rail Injection System Industry Analysis Report 2025: Key Trends, Drivers, and Forecast Insights

The Business Research Company's Diesel Common Rail Injection System Global Market Report 2025 - Market Size, Trends, And Global Forecast 2025-2034

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Diesel Common Rail Injection System Market Growth Forecast: What To Expect By 2025? The market size for the diesel common rail injection system has been on a consistent growth



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trajectory in the past years. From \$21.38 billion in 2024, it is set to expand to \$22.17 billion in 2025, reflecting a compound annual growth rate (CAGR) of 3.7%. The growth witnessed in the historical period can be ascribed to the heightened demand for vehicles with better fuel efficiency, strict emission regulations, advancements in the diesel common rail injection technology, amplified research and development activities, and strategic partnerships formed among significant market players.

The market for diesel common rail injection systems is projected to experience robust growth in the upcoming

years, escalating to a value of \$27.76 billion by 2029 with a compound annual growth rate (CAGR) of 5.8%. This growth over the projection period is linked to the rising demand for diesel engines, the increasing use of lightweight materials in vehicle production, the burgeoning popularity of hybrid cars, intensified focus on vehicle safety norms, and the growing global demand for both commercial vehicles and passenger cars. Some prevalent trends for this forecast period entail the implementation of piezoelectric injectors for accurate fuel delivery, the integration of electronic control units for real-time modifications, the use of common rail systems in passenger

vehicles, the creation of dual-fuel injection systems, and the focus on reducing noise and vibrations in diesel engines.

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What Are Key Factors Driving <u>The Demand In The Global Diesel Common Rail Injection System Market?</u>

The diesel common rail injection systems market is projected to experience expansion due to the increasing need for light commercial vehicles. Light commercial vehicles, which are motor vehicles having at least four wheels and are utilized for sales or route servicing, inspections, and servicing, utilize diesel common rail injection systems in the fabrication of engines. MarkLines, a Japanese information service company, revealed that light vehicle sales in the U.S. in December 2023 escalated to 1,454,597 units, marking a 13.0% enhancement from the corresponding month of 2022. Besides, truck and SUV sales surged significantly by 15.7%, totaling 1,180,944 units, and sales of passenger cars rose by 2.8% to 273,653 units. Moreover, the light vehicle seasonally adjusted annualized sales rate (SAAR) for December 2023 was 16.08 million units, a rise from 13.77 million units in December 2022. 2023's total sales summed up to 15,608,386 units, making a 12.3% augmentation from 2022. Thus, the surging demand for light commercial vehicles is anticipated to enhance the demand for diesel common rail injection systems during the projection era.

Who Are The Leading Players In The Diesel Common Rail Injection System Market? Major players in the Diesel Common Rail Injection System include:

- Robert Bosch GmbH
- Denso Corporation
- Delphi Technologies plc
- Continental AG
- Magneti Marelli SpA
- Stanadyne LLC
- Woodward Inc.
- Weifu High-Technology Group Co. Ltd.
- Cummins Inc.
- Yanmar Co. Ltd.

What Are Some Emerging <u>Trends In The Diesel Common Rail Injection System Market</u>? The diesel common rail injection systems market is seeing a surge in strategic collaborations, which is becoming a significant trend. Companies within this sector are forming partnerships in an attempt to implement top-quality system practices within their manufacturing processes and improve competitiveness. For instance, in February 2023, Pure Power Technologies, Inc., a US diesel fuel injector and turbocharger production firm, entered a partnership with S&S Diesel Motorsport. The latter, a diesel engine technology company from the US, specializes in high-

performance common-rail diesel injection and vehicle controls. This partnership aims to tackle the problem with the high-pressure fuel pump in Ford Super Duty trucks that are fitted with 6.7L Power Stroke diesel engines. Resulting from this alliance, the collective engineering team from PurePower and S&S Diesel Motorsport developed a superior plug-and-play replacement diesel common rail (DCR) fuel pump. This new pump is fully compatible with OE fit and function and has improved robustness.

Analysis Of Major Segments Driving The Diesel Common Rail Injection System Market Growth The diesel common rail injection systemmarket covered in this report is segmented –

- 1) By Fuel Injector Type: Solenoid Type, Piezoelectric Type
- 2) By Vehicle Type: Passenger Cars, Light Commercial Vehicles
- 3) By Sales channel: OEMs, Aftermarket

Subsegments:

- 1) By Solenoid Type: Single Solenoid Injectors, Dual Solenoid Injectors
- 2) By Piezoelectric Type: Standard Piezoelectric Injectors, High-Performance Piezoelectric Injectors

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Which Region Is Expected To Lead The Diesel Common Rail Injection System Market By 2025? In 2024, Asia-Pacific led the diesel common rail injection system market and is forecasted to be the most rapidly expanding region. The report on the diesel common rail injection system market includes regions such as Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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