

Demand for Pipeline Maintenance Services Market is forecasted to reach a value of US \$32.25 billion by 2029

The Business Research Company's Pipeline Maintenance Services Global Market Report 2025 – Market Size, Trends, And Forecast 2025-2034

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/EINPresswire.com/ -- How Large Will The [Pipeline Maintenance Services Market](#) Be By 2025?

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Recent years have witnessed a robust growth in the size of the pipeline maintenance services market. This market, which was worth \$25 billion in 2024, is projected to rise to \$26.43 billion in 2025, showing a compound annual growth rate (CAGR) of 5.7%. The growth witnessed during this

historical period can be ascribed to factors such as aging infrastructure, examination of incidents and learned lessons, optimization and management of assets, industry norms and practices of high standards, as well as globalization and expansion.

The market size of pipeline maintenance services is forecasted to experience significant expansion in the upcoming years. It's predicted to reach a value of \$32.25 billion in 2029 with a 5.1% compound annual growth rate (CAGR). This growth during the forecast period can be linked to the digitalization and automation, predictive

maintenance, evolving regulations, asset integrity management, planning for resilience, and risk management. Skill development and training, cooperative maintenance strategies, the implementation of AI (artificial intelligence) and machine learning, and the adoption of predictive analytics are amongst the key trends anticipated during the forecast period.

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What Are The Major Driving Forces Influencing The [Pipeline Maintenance Services Market Landscape](#)?

The projected growth of the pipeline maintenance services market is tied to the escalating production of oil and gas. The extraction process of hydrocarbons like crude oil and natural gas from subsurface reservoirs for a variety of uses constitutes oil and gas production. Factors prompting the rise in oil and gas production include growing global energy demand, widespread industrialization, and the unearthing of new reserves. The purpose of pipeline maintenance services in this industry is to ensure the safety, reliability, and integrity of pipelines while reducing disturbances, preventing leakages and enhancing operational efficiency. For instance, the Energy Information Administration, a government agency in the US, reported a surge in crude oil production to 13,315 barrels per day in December 2023 from 12,138 barrels per day in December 2022, indicating a growth of 6.68%. Furthermore, the production of natural gas in the US increased from 121,123 million cubic feet per day in December 2022 to 128,810 million cubic feet per day in December 2023. Consequently, this surge in oil and gas production is stimulating the expansion of the pipeline maintenance services market.

Who Are The Top Players In The Pipeline Maintenance Services Market?

Major players in the Pipeline Maintenance Services Global Market Report 2025 include:

- Siemens AG
- Denso Corporation
- Aker Solutions ASA
- Enbridge Inc.
- Honeywell International Inc.
- Schlumberger Limited
- Baker Hughes Company
- Halliburton Company
- Kinder Morgan Inc.
- Emerson Electric Co.

What Are The Key Trends Shaping The Pipeline Maintenance Services Industry?

Key players in the pipeline maintenance services market are shifting their attention towards the invention of novel products, such as fittings compatible with hydrogen, to enhance their market position. These fittings are explicitly engineered to safely manage the unique properties and demands of hydrogen gas applications. For example, in September 2023, US-based pipeline manufacturer, Pipe Line Development Company (PLIDCO), introduced a series of hydrogen-compatible fittings ideal for emergency repairs under high pressure and regular maintenance in both onshore and subsea environments. These products comply with quality benchmarks like the American Society of Mechanical Engineers (ASME) and American National Standards Institute (ANSI) codes, and stick to strict quality control processes. They also possess features like high-pressure ratings, secure seals, and thermal stability, lowering the likelihood of leakage, maintaining performance at different temperature levels, and are fit for a variety of pipe systems, including those for hydrogen, oil, gas, water, chemicals, steam, and slurry pipelines.

Market Share And Forecast By Segment In The Global Pipeline Maintenance Services Market
The pipeline maintenance services market covered in this report is segmented –

- 1) By Service Type: Inspection And Monitoring Services, Repair And Maintenance Services, Cleaning And Pigging Services, Leak Detection Services, Corrosion Protection Services
- 2) By Location Of Deployment: Onshore, Offshore
- 3) By Application: Oil And Gas Pipelines, Water And Wastewater Pipelines, Industrial Pipelines, Chemical And Petrochemical Pipelines, Power And Utilities Pipelines

Subsegments:

- 1) By Inspection and Monitoring Services: Visual Inspection, Ultrasonic Inspection, Magnetic Flux Leakage (MFL) Inspection, Inline Inspection (Smart Pigging), Remote Monitoring Systems
- 2) By Repair and Maintenance Services: Pipeline Repair, Valve and Fitting Replacement, Welding and Jointing Services, Emergency Response and Repair
- 3) By Cleaning and Pigging Services: Mechanical Cleaning, Chemical Cleaning, Hydraulic Pigging, Foam Pigging
- 4) By Leak Detection Services: Acoustic Leak Detection, Pressure Monitoring Systems, Fiber Optic Leak Detection, Thermal Imaging Leak Detection
- 5) By Corrosion Protection Services: Cathodic Protection, Coatings and Linings, Corrosion Inhibitors, Sacrificial Anode Systems

View the full pipeline maintenance services market report:

<https://www.thebusinessresearchcompany.com/report/pipeline-maintenance-services-global-market-report>

Pipeline Maintenance Services Market Regional Insights

In the Pipeline Maintenance Services Global Market Report 2025, North America emerged as the leading region in the pipeline maintenance services market for 2024. Asia-Pacific is anticipated to record the highest growth in the forthcoming period. The report encompasses regions such as Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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