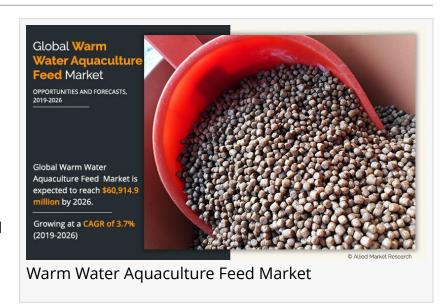


Warm Water Aquaculture Feed Market Size Worth USD 60,914.9 Million Globally, by 2026

Increased in disposable income and rise in popularity and consumption of warm water fish, & availability & flexibility in the usage of alternative raw materials

WILMINGTON, DE, UNITED STATES, August 12, 2025 /EINPresswire.com/ --Warm water aquaculture feed market size was pegged at \$47.16 billion in 2019 and is anticipated to reach \$60.91 billion by 2026, registering a CAGR of 3.7% from 2019 to 2026.



Rise in disposable income and increase

popularity and thus consumption of warm water fish and shrimps have boosted the growth of the global warm water aquaculture feed market. However, increased cost of raw materials and regulatory framework & interference hamper the market. On the contrary, expansion of aquaculture industry, increase in per capita fish consumption, and availability & flexibility in the usage of alternative raw materials are expected to create lucrative opportunities in the near future.

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The world warm water aquaculture feed market growth is primarily supplemented by rise in seafood consumption, growth in aquaculture activity, and functional feed formulations. However, increase in raw material prices and stringent regulations might dissuade the market expansion.

Warm water aquaculture feed are compounded meals formulated for fish, shrimps, and crustaceans by mixing various raw materials such as sunflower, corn, soybean, fish meal, and fish oil. These blends are formulated based on specific requisite of the species and age. Warm water aquaculture feed plays a vital role in aquaculture industry owing to its high nutritional content, immune-resistant, and growth-promoting properties of compounded feed.

With the global population reaching a 7.2 billion mark, the question of food security is on the rise. To combat this adverse situation, production of fish is given a major boost. Fish production has experienced growth over the years, owing to rise in fish farming activities. Furthermore, the government support for fish farming is also boosting the growth of the aquaculture market. Furthermore, R&D expenditure in the field of aquaculture and warm water aquaculture feed is continuously leading to improvements in the aquaculture production, resulting in increased production efficiency, higher product quality for consumers, and higher sustainability.

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The warm water aquaculture feed market analysis is based on species, nature, and region. Based on species, the market is classified into Chinese fed carps, tilapia, catfish, milk fish, shrimps, and crustaceans. Based on nature, the market is bifurcated into organic warm water aquaculture feed and conventional warm water aquaculture feed. Based on region, the market is studied across Asia-Pacific and Rest of the World.

The market across Asia-Pacific region is expected to dominate the market, accounting more than 90% of the market, owing to high concentration of aquaculture in China and Indonesia. This region is also expected to register the highest CAGR of 3.8% from 2019 to 2026. The report also includes analysis of the market across other regions such as the U.S., Mexico, Russia, Africa, and Latin America.

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Major market players

The warm water aquaculture feed market report provides an in-depth analysis of the major market players such as Aller Aqua A/S, Beneo, Alltech Inc., Cargill, Incorporated, Nutreco N.V., Charoen Pokphand Foods PCL, Avanti Feeds Ltd., Avanti Feeds Ltd., Biomar Group, and Nutriad.

The global warm water aquaculture feed industry is highly fragmented, with the presence of several market participants across various regions. The market shows high concentration toward Asia-Pacific region and highly unorganized market with many regional players with small market shares operating in the region. However, engaged stakeholders in the warm water aquaculture feed industry are now providing customized solutions exclusively for different species. The demand for individual-specific feed for various fish types in different regions is fulfilled through multiple ingredients. The prevalent raw materials utilized in aquafeed manufacturing include rice, wheat, corn, fish meal, fish oil, and soybean meal.

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