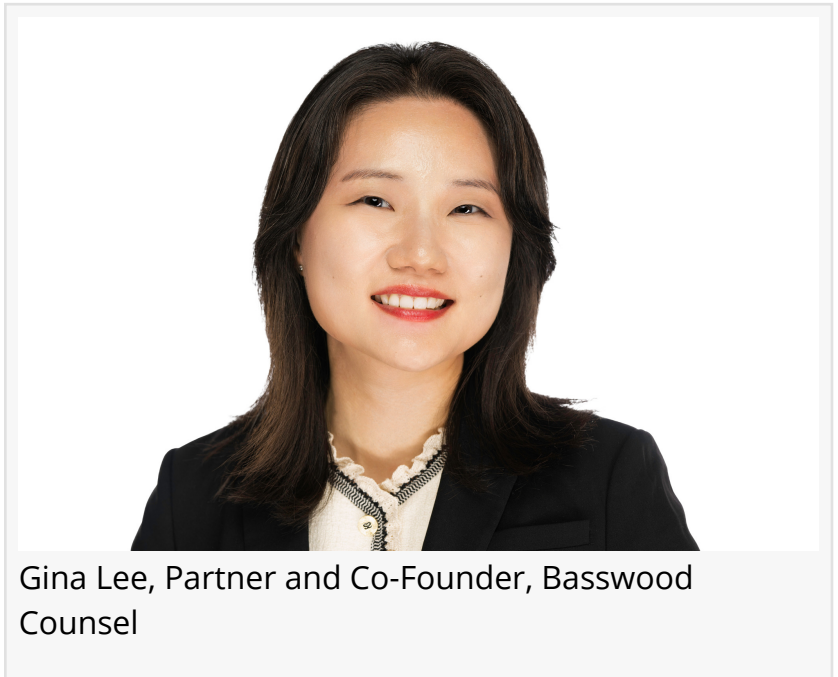


Basswood Counsel Releases Podcast Episode on U.S. Exit Tax and Covered Expatriates

WASHINGTON, DC, UNITED STATES, August 12, 2025 /EINPresswire.com/ -- Basswood Counsel is proud to announce the release of its latest podcast episode, "U.S. Exit Tax, Covered Expatriates, and Planning Ahead: A Legal and Tax Perspective," now available on Spotify and other major platforms.

In this timely episode, hosts [Gina Lee](#) and Christopher Klug discuss the implications of the U.S. Exit Tax for citizens and long-term green card holders contemplating expatriation. The conversation explores the criteria for "covered expatriate" status, mark-to-market tax regime, and key planning considerations to minimize unintended consequences.



"As more individuals evaluate global mobility and citizenship choices, understanding the financial and legal implications of expatriation becomes essential,"

“

This episode helps demystify the complexities of the Exit Tax and offers forward-looking strategies for clients, advisors, and families navigating this decision.”

Gina Lee

said Gina Lee, Partner and Co-Founder at Basswood Counsel. “This episode helps demystify the complexities of the Exit Tax and offers forward-looking strategies for clients, advisors, and families navigating this decision.”

The episode also touches on long-term U.S. tax obligations post-expatriation and the downstream effects on heirs, making it essential listening for international families and high-net-worth individuals.

Listen to the podcast here: <https://basswoodcounsel.com/under-the-basswood-tree-podcast/>

For more insights on [international tax planning strategies](#), estate planning, and cross-border

issues, visit www.basswoodcounsel.com.

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