

Automatic Coffee Machine Market to Reach USD 7 Billion by 2035 Amid Rising Smart Coffee Solutions Demand

Automatic coffee machine market grows on premium coffee culture, smart tech adoption, and expanding global café footprint.

NEWARK, DE, UNITED STATES, August 13, 2025 /EINPresswire.com/ -- The global [automatic coffee machine market](#), valued at USD 4.7 billion in 2025, is projected to grow steadily at a CAGR of 4.1% to reach USD 7 billion by 2035. This sustained growth reflects increasing demand for premium coffee experiences in both commercial and residential settings, fueled by convenience-driven lifestyles and advanced brewing technology.



Automatic Coffee Machine

A growing preference for café-quality coffee at home and work is driving adoption, particularly as consumers seek minimal manual intervention without compromising taste. Manufacturers are responding with innovations such as touchscreen controls, smartphone connectivity, and IoT integration, allowing precise customization of brewing parameters including temperature, brew strength, and milk texture.

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Manufacturers leveraging IoT integration, energy efficiency, and customization features are set to capture significant market growth opportunities.”

*Nandini Roy Choudhury,
Principal Consultant*

IoT and Sensor Technology Reshaping the Market

The integration of IoT and sensor intelligence is transforming brewing experiences. IoT-enabled machines provide remote operation, ingredient monitoring, and real-

time alerts, enhancing user convenience and operational efficiency. For businesses, centralized monitoring of multiple units ensures consistent beverage quality and reduced operational complexity.

Sensor technology plays a crucial role in predictive maintenance, detecting early wear and optimizing performance. Automated cleaning alerts and part replacement notifications further improve uptime—critical for high-volume commercial environments.

Regulatory Influence on Product Innovation

Manufacturers face evolving global regulations covering safety, energy efficiency, and environmental sustainability. Compliance not only ensures consumer trust but also drives advancements in brewing efficiency and eco-friendly designs. Electrical safety certifications, restrictions on harmful materials, and e-waste recycling mandates shape product development strategies, impacting both production and pricing models.

Market Segmentation and Leading Growth Areas

By product type, super automatic machines lead with a 43% market share in 2025, combining grinding, brewing, and milk frothing into one streamlined process. Cafés remain the largest end-user segment (29%), with residential adoption rising due to smart home integration and the work-from-home trend.

In price segmentation, the high-priced category is set to grow fastest at 5.7% CAGR, supported by demand for premium, feature-rich machines offering durability, smart connectivity, and café-like performance.

Regional and Country-Level Highlights

Growth prospects vary significantly across regions.

- India is the fastest-growing market globally (13.9% CAGR), driven by urbanization, café chain expansion, and rising middle-class incomes.
- China (11.3% CAGR) sees strong adoption from urban youth and hospitality sectors.
- Singapore (10.1% CAGR) benefits from high-tech adoption in compact urban living.
- USA (3.2% CAGR) maintains steady demand from mature coffee culture and smart appliance adoption.
- Japan (4.5% CAGR) shows rising coffee preference over traditional tea among younger consumers.

Competitive Landscape

Tier 1 leaders such as Jura, Miele, De'Longhi, Breville, and Saeco command 55% of global market share, focusing on innovation and professional-grade performance. Tier 2 brands like Nespresso, Krups, Siemens, and Melitta balance affordability with advanced features, while Tier 3 players such as Mr. Coffee, Cuisinart, and Hamilton Beach cater to budget-conscious households.

Recent Industry Moves

- KitchenAid entered the premium espresso market with fully automated models.
- Bosch launched the 800 Series with Aroma Max System for consistent quality.
- Groupe SEB invested USD 65 million in a China R&D hub to strengthen Asian market presence.
- WMF Professional Coffee Machines introduced the WMF 1500 F with pressure-brew technology.

Request Automatic Coffee Machine Market Draft Report-

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Opportunities for Manufacturers

Manufacturers who align with sustainability trends, deliver health-conscious features, and offer highly customizable brewing options are poised for strong growth. The demand for durable, energy-efficient, and connected coffee solutions continues to redefine consumer expectations, opening new markets in emerging economies and strengthening presence in mature regions.

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Contact Us:

Future Market Insights Inc.
Christiana Corporate, 200 Continental Drive,
Suite 401, Newark, Delaware - 19713, USA
T: +1-347-918-3531
For Sales Enquiries: sales@futuremarketinsights.com
Website: <https://www.futuremarketinsights.com>
[LinkedIn](#) | [Twitter](#) | [Blogs](#) | [YouTube](#)

Rahul Singh
Future Market Insights Inc.
+1 347-918-3531
[email us here](#)

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