

## Probiotic Foods in US & Canada Market Size, Key Players & Emerging Opportunities 2025

US & Canada probiotic food market grows as consumers embrace gut health, functional foods, and innovative dairy & plant-based options.

AUSTIN, CA, UNITED STATES, August 13, 2025 /EINPresswire.com/ -- Market Overview

The US & Canada probiotic food market is rapidly expanding, driven by rising consumer interest in gut health and immunity.

Products like yogurt, kefir, and plantbased alternatives are seeing strong

demand due to their functional and convenient benefits.



Market Size and Growth



US & Canada probiotic food market hits \$9.46B in 2023, set to reach \$13.30B by 2027, fueled by rising gut health awareness & demand for functional foods."

DataM Intelligence

In 2023, the <u>US and Canada probiotic food Industry</u> was worth about \$9.46 billion, and it's set to grow to around \$13.30 billion by 2027, rising at roughly 9% a year from 2024 to 2027

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Market Drivers & Opportunities

1. Surging Health & Wellness Trends: Post-pandemic, consumers increasingly prioritize health; functional foods delivering gut health benefits are gaining wide acceptance, especially those with minimally processed, natural ingredients.

- 2. Innovation in Formats: There's a clear shift from traditional probiotic supplements to diversified formats like yogurt, drinkable probiotics, fortified ice creams, and novel fermented products catering to convenience and taste.
- 3. High-Protein Dairy Renaissance: In 2024, the organic dairy sector in the US surged nearly 10%, with probiotic-rich products like kefir and probiotic ice creams becoming mainstream. This reflects a renewed consumer interest in dairy as both nutritious and functional.

Expanded Vegan & Plant-Based Alternatives: The plant-based probiotics market in the US is experiencing considerable momentum, propelled by clean-label and vegan dietary trends.

## Regional Analysis:

- 1. United States: Dominates the regional space, outperforming global peers; the US probiotics market recorded nearly US\$ 19.74 billion in food & beverages in 2023 and is expected to grow to US\$ 47.2 billion by 2030, led predominantly by the probiotic food and beverage segment.
- 2. Canada: A smaller, yet fast-growing market valued at around US\$ 2.54 billion in 2023 with expectations to reach US\$ 6.02 billion by 2030, also led by probiotic-enriched food and beverages.

**Key Players** 

PanTheryx, Inc.

LoveBug Probiotics.

EquiLife, Inc

**DrFormulas** 

NOW Health Group, Inc.

Vital Nutrients(RHG & Company, Inc.)

ProHealth, Inc.

Procter & Gamble

The Clorox Company

Pharmavite LLC

**BIOHM Health LLC** 

Church & Dwight Co., Inc.

i-Health, Inc.

WN Pharmaceuticals Ltd.

New Roots Herbal Inc.

Living Alchemy Ltd.

Genuine Health Inc.

Jamieson Wellness Inc.

Organika Health Products

**R&J Nutritionals O/A Vitatree** 

## Market Segmentation:

By Ingredient: Lactobacillus, Streptococcus, Bifidobacterium, Others

By Dosage: Tablet, Capsules, Liquid, Powder, Others, Chewables & Gummies, Soft Gels, Others

By Application: Gastrointestinal Health, Gut Microbiota/Microbiome Balance, Digestion, Constipation, Bloating, Diarrhea, Leaky Gut, Inflammation, Immune System, Others, Gluten sensitivity, Abdominal Pain, GERD/Helicobacter pylori, Antibiotic-Associated Diarrhea/Post-Antibiotic Treatment, Gut Flora/Gut Microbiome Restoration, Others, Vaginal Health, Urinary Tract Health, Kidney Stones, UTIs, Others, Oral Health, Anti/Healthy Ageing, Allergies/Asthma, Bone & Joint Health, Osteoarthritis, Osteoporosis/Low Mineral Bone Density, Inflammation, Brain/Mental Health, Sleep, Cognition, Mood, Depression, Focus, Cardiovascular Health, Circulation, Energy/Fatigue Reduction, Metabolic Syndrome/Blood Glucose, Liver Health, Energy, Immunity/Respiratory Infections, Nutrient Absorption, Skin-Hair-Nails, Atopic Dermatitis & Eczema, Acne, Rosacea, Hair Growth/Hair Loss, Skin Microbiome, Others, Sports, Women's Health, Fertility, Menopause, Pregnancy, Pcos, Vaginal Health & Health Vaginal Microbiome, Vaginal Infections (Bv/Vvc), Pregnancy Outcomes, Others, Men's Health & Men's Fertility, Weight Management, Pediatric Health, Colic, Constipation, Regurgitation, Atopic Dermatitis

By Age: Infant, Children, Adults, Seniors

By Distribution Channel: Supermarkets/Hypermarkets, Pharmacies and Drug Stores, Convenience Stores, Online Retailers, Other Distribution Channels

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**Recent Developments** 

**United States** 

2024: The organic dairy segment grew nearly 10%, with standout launches such as mint-chocolate cookie probiotic ice cream and pistachio-flavored kefir highlighting a blend of indulgence and functional health in product innovation.

2025:Probiotic-rich dairy is now at the forefront of wellness food culture. High-protein, minimally processed products like kefir and probiotic-enriched yogurts have gained widespread popularity, aligning with consumers' craving for natural gut-health solutions.

Japan

2024: The Japanese interest in probiotic functional drinks saw notable growth, with markets like kombucha and yogurt-based beverages gaining traction; the broader Asia-Pacific region accounted for 37.8% of global probiotic food revenue in 2024.

2025: Japanese consumers continue prioritizing preventive care; expanded formats and innovative probiotic strains are being incorporated into everyday food items, such as fortified yogurts and ready-to-drink beverages, reflecting growing demand for wellness-oriented nutrition.

## Conclusion

The US and Canada Probiotic Food Market is thriving, driven by health-conscious consumption, product innovation, and renewed appreciation for both traditional and plant-based functional foods. With steady growth projected through 2027 and beyond, stakeholders have significant opportunity to capitalize on trends such as high-protein probiotic offerings, clean-label formulation, and rapid adoption in mainstream retail. As both markets evolve, cross-market learnings such as Japan's emphasis on daily preventive wellness offer valuable strategic insights.

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