

Global Refinery And Petrochemical Filtration Market to Reach \$6.18 Billion at a Steady 5.6% CAGR by 2029

*The Business Research Company's
Refinery And Petrochemical Filtration
Global Market Report 2025 – Market Size,
Trends, And Global Forecast 2025-2034*

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Refinery And Petrochemical Filtration Global Market
Report 2025

How Large Will The [Refinery And Petrochemical Filtration Market](#) Be By 2025?

There has been a marked surge in the growth of the refinery and petrochemical filtration market over the past few years. This market, valued at \$4.67 billion in 2024, is predicted to expand to \$4.97 billion in 2025, demonstrating a compound annual growth rate (CAGR) of 6.4%. This significant growth in the prior period can be attributed to elements such as regulatory compliance, an escalating demand for refined products, a focus on improving operational efficiency, global economic trends and an aging infrastructure.

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In the coming years, the refinery and petrochemical
filtration market is projected to experience significant

expansion. It is anticipated to escalate to \$6.18 billion by 2029, with a compound annual growth rate (CAGR) of 5.6%. Factors contributing to this projected growth during the forecast period include strict environmental regulations, increasing worldwide energy requirements, emphasis on sustainable practices, infrastructure enhancement investments, global economic trends, and the shift towards renewable energy. For the forecast period, prevailing trends encompass digital transformation and industry 4.0, advancements in filtration technologies, technological progress, a focus on economical solutions, and an increasing demand for high-efficiency filtration

systems.

Download a free sample of the refinery and petrochemical filtration market report:

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What Are The Major Driving Forces Influencing The Refinery And Petrochemical Filtration Market Landscape?

The growth of the refinery and petrochemical filtration markets is projected to accelerate due to the rising demand for refined petroleum products. These products are purified and distilled derivatives of crude oil like gasoline, diesel fuel, and jet fuel, designed to meet specific consumer and industrial requirements. Refinery and petrochemical filtration techniques ensure the high quality of these products. The preliminary filtration ensures the crude oil is free from impurities, while the petrochemical filtration refines the products to make them appropriate for a wide range of uses, from fuels to chemicals. For instance, Statistique Canada, a Canadian statistical agency, reported in March 2023 that the production of refined petroleum products in 2022 increased by 0.8% compared to the previous year, reaching a total of 112.3 million cubic meters. The increase was chiefly attributed to kerosene-type jet fuel (+44.7%) and distillate fuel oil (+2.1%). Consequently, the escalating demand for refined petroleum products will fuel the growth of the refinery and petrochemical filtration markets.

Who Are The Top Players In The Refinery And Petrochemical Filtration Market?

Major players in the Refinery And Petrochemical Filtration include:

- 3M Company
- Eaton Corporation PLC
- Parker Hannifin Corporation
- Atlas Copco
- AMETEK Inc.
- MANN+HUMMEL Holding GmbH
- Pentair PLC
- ExxonMobil Chemicals Company
- Donaldson Company Inc.
- Pall Corporation

What Are The Key Trends Shaping The [Refinery And Petrochemical Filtration Industry](#)?

Major businesses working in the refinery and petrochemical filtration industry are concentrating on the application of creative filtration solutions to improve drainage performance and boost proficiency, thus gaining a competitive edge. Specialized technologies that work to eradicate contaminants and purify gases or liquids in processes such as carbon capture are referred to as filtration solutions. They also promise superior outcomes and increased operational efficiency. For example, Cleanova, a filtration solution company located in the US introduced an advanced solution called Cleanova. C-CLEAN in September 2024. This product caters to the growing need for high-grade carbon dioxide (CO2) by providing tailored filtration technologies capable of eliminating both liquid and solid contaminants from feed gases. It boasts innovative components like UNIQ-MAX high-capacity filters, activated carbon filters, liquid/gas coalescers, and oil mist exterminators, all designed to foster operational efficiency and encourage decarbonization campaigns. By facilitating proficient and efficient carbon capture processes, Cleanova.C-CLEAN aspires to help industries fulfill their sustainability goals while minimizing their environmental impact.

Market Share And Forecast By Segment In The Global Refinery And Petrochemical Filtration Market

The refinery and petrochemical filtration market covered in this report is segmented –

- 1) By Filter Type: Coalescer Filters, Cartridge filters, Electrostatic Precipitator, Filter Press, Bag Filter, Other Filter Types
- 2) By Application: Liquid-Liquid Separation, Liquid-Gas Separation, Other Applications
- 3) By End-Users: Refineries, Petrochemical Industry

Subsegments:

- 1) By Coalescer Filters: Liquid-Liquid Coalescers, Gas-Liquid Coalescers
- 2) By Cartridge Filters: Pleated Cartridge Filters, String-Wound Cartridge Filters
- 3) By Electrostatic Precipitator: Wet Electrostatic Precipitators, Dry Electrostatic Precipitators
- 4) By Filter Press: Automatic Filter Press, Manual Filter Press
- 5) By Bag Filter: Polypropylene Bag Filters, Nylon Bag Filters
- 6) By Other Filter Types: Magnetic Filters, Activated Carbon Filters

View the full refinery and petrochemical filtration market report:

<https://www.thebusinessresearchcompany.com/report/refinery-and-petrochemical-filtration-global-market-report>

Refinery And Petrochemical Filtration Market Regional Insights

In 2024, Europe led the refinery and petrochemical filtration market and it is projected that Asia-Pacific will exhibit the fastest growth rate in the upcoming years. The market report includes an analysis of several regions such as Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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Speak With Our Expert:

Saumya Sahay

Americas +1 310-496-7795

Asia +44 7882 955267 & +91 8897263534

Europe +44 7882 955267

Email: saumyas@tbrc.info

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Oliver Guirdham

The Business Research Company

+44 7882 955267

info@tbrc.info

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