

Reusable Launch Vehicle Industry Report: Competitive Landscape and Future Prospects

The Business Research Company's Reusable Launch Vehicle Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

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What Is The Projected Market Size & Growth Rate Of The Reusable Launch Vehicle Market? The <u>market size for reusable launch vehicles</u> has seen robust growth in the recent past. The



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projections indicate an increase from \$2.27 billion in 2024 to \$2.49 billion in 2025, exhibiting a compound annual growth rate (CAGR) of 9.8%. Factors such as cost reduction, the growth of the space industry, infrastructure of spaceports, environmental aspects, and space debris management have contributed to the rise during the historical period.

The market for reusable launch vehicles is projected to experience substantial growth in the upcoming years, swelling to a size of \$3.63 billion by 2029, with a compound

annual growth rate (CAGR) of 9.9%. This anticipated growth during the forecast timeframe can be traced back to factors such as amplified payload capacity, the emergence of global spaceports, government-sponsored space programs, satellite internet networks, and exploration of other planets. Significant trends expected during this forecast period encompass a surge in space tourism, the formation of commercial satellite mega-constellations, swift turnovers, international competition in launch services, and the reusability of heavy-lift launch vehicles.

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What Is The Crucial Factor Driving The Global Reusable Launch Vehicle Market? The anticipated surge in satellite launches is set to fuel the expansion of the reusable launch vehicle market. When we talk about satellite launches, we refer to sending satellites into space or the air. The increasing frequency of such launches can advantageously utilize reusable launch vehicles, which significantly bring down the expenditure related to the satellite launch process. For instance, the Government Accountability Office, a US government agency, reported in September 2022 that nearly 5,500 satellites are currently operational in orbit as of spring 2022. Additionally, projections estimate that an extra 58,000 will be launched by 2030. Thus, this uptick in satellite launches is acting as a catalyst to stimulate the growth of the reusable launch vehicle market.

Who Are The Emerging Players In The Reusable Launch Vehicle Market? Major players in the Reusable Launch Vehicle Global Market Report 2025 include:

- LinkSpace Aerospace Technology Group
- Blue Origin LLC
- National Aeronautics and Space Administration
- Indian Space Research Organisation
- Space Exploration Technologies Corp.
- The Boeing Company
- European Space Agency
- Ariane Group
- German Aerospace Center
- Relativity Space

What Are The Key Trends Shaping The Reusable Launch Vehicle Industry?

Advancements in technology are emerging as a critical trend in the reusable launch vehicle market. Large corporations that specialise in reusable launch vehicles are creating cutting-edge reusable launch vehicles to maintain their market standing. For example, the France-based aerospace company, ArianeGroup, unveiled Susie (Smart Upper Stage for Innovative Exploration) in September 2022. Susie is a versatile, modular, safe, and reliable vehicle capable of performing important operations in space. Its large internal bay (40 m3) makes it perfect for carrying cargo or payloads, as well as manned flights. Susie's design is fully integrated with the goal of enhancing reuse possibilities and thereby cutting down on operational expenses.

What Segments Are Covered In The Reusable Launch Vehicle Market Report? The reusable launch vehicle market covered in this report is segmented –

- 1) By Type: Partially Reusable Launch Vehicle, Fully Reusable Launch Vehicle
- 2) By Orbit Type: Low Earth Orbit (LEO), Geosynchronous Transfer Orbit (GTO)
- 3) By Vehicle Weight: Up to 6,000 lbs, 6,000 to 10,000 lbs, Over 10,000 lbs
- 4) By Configuration: Single Stage, Multi Stage
- 5) By Application: Commercial, Defense

Subsegments:

- 1) By Partially Reusable Launch Vehicle: First Stage Reusable Vehicles, Second Stage Reusable Vehicles, Solid Rocket Boosters
- 2) By Fully Reusable Launch Vehicle: Vertical Takeoff, Vertical Landing (VTVL), Horizontal Takeoff, Horizontal Landing (HTHL), Single-Stage to Orbit (SSTO), Multi-Stage Reusable Vehicles

View the full reusable launch vehicle market report:

https://www.thebusinessresearchcompany.com/report/reusable-launch-vehicle-global-market-report

Which Region Is Projected To Hold The Largest Market Share In The Global Reusable Launch Vehicle Market?

In 2024, North America led the global market for reusable launch vehicles and is predicted to continue as the fastest-growing region in the projected period. The Reusable Launch Vehicle Global Market Report 2025 encompasses regions such as Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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