

Gideon Group CEO Salman Z. Khan Publishes Forbes Analysis on AI Bubble and Future of Investment

Forbes article explores AI boom, risks, and strategies; Gideon Group to host executive briefing for investors.

AZ, UNITED STATES, August 19, 2025

/EINPresswire.com/ -- [Gideon Group](#)

CEO Salman Z. Khan today announced the publication of his new Forbes analysis, "Yes, We're in an AI Bubble — But It's Not the Dot-Com Redux," which

examines why the global surge in artificial intelligence investment, while overheated, is fundamentally different from the dot-com boom of the early 2000s.



In the article, Khan highlights how today's AI wave is not about digitizing information, as in the dot-com era, but digitizing cognition — a more transformational shift with far-reaching implications for capital markets, sovereign wealth funds, and institutional investors.

“

The noise is real, but so is the transformation. Leaders who cut through speculation and anchor to fundamentals will define the future.”

Salman Khan, President & CEO, Gideon Group

Khan, who leads The Gideon Group with offices in Dubai and Scottsdale, Arizona, outlines how investors, policymakers, and executives can position themselves to capture value in the midst of volatility. His perspective draws on nearly two decades of experience in structured

finance, sovereign funding, venture capital, and infrastructure projects.

“The noise is real, but so is the transformation,” said Salman Z. Khan, President & CEO of Gideon Group. “Leaders who cut through speculation and anchor to fundamentals will be the ones who shape the future of this industry.”

The Forbes piece underscores three key themes:

1. The AI market is overheated, but structurally different. Valuations may appear frothy, but the

underlying technological shift is deeper and more durable than past bubbles.

2. Winners will be defined by defensibility. Companies with true moats — proprietary data, domain expertise, and integration into critical infrastructure — will outlast hype-driven players.

3. Capital discipline will be decisive. Investors who balance exposure with risk-adjusted strategies will benefit, while those chasing momentum risk significant losses.

Why it matters

Artificial intelligence has drawn billions in global venture capital, sovereign wealth interest, and enterprise adoption. Yet without clear moats and financial discipline, many companies risk collapse. Khan's Forbes analysis offers a sober framework to separate short-term hype from long-term value.

Read the full article

The [Forbes article "Yes, We're in an AI Bubble — But It's Not the Dot-Com Redux"](https://www.forbes.com/councils/forbesbusinesscouncil/2025/08/12/the-ai-gold-rush-is-real-and-so-is-the-irrational-exuberance/) is available here: <https://www.forbes.com/councils/forbesbusinesscouncil/2025/08/12/the-ai-gold-rush-is-real-and-so-is-the-irrational-exuberance/>

About Gideon Group

Gideon Group is a capital advisory and investment firm specializing in structured finance, debt markets, sovereign funding, and venture capital. With headquarters in Dubai and Scottsdale, the firm has advised on and structured large-scale projects in mining, renewable energy, data centers, and artificial intelligence. The group is recognized for bridging sovereign capital with innovative ventures and for providing high-value advisory services across global markets.

Editorial Note: This release references an external article on Forbes. Only brief excerpts are included; readers are directed to the original publication in accordance with EIN editorial guidelines

Diya Khan

The Gideon Group

[email us here](#)

Visit us on social media:

[LinkedIn](#)

This press release can be viewed online at: <https://www.einpresswire.com/article/840550660>

EIN Presswire's priority is source transparency. We do not allow opaque clients, and our editors try to be careful about weeding out false and misleading content. As a user, if you see something we have missed, please do bring it to our attention. Your help is welcome. EIN Presswire, Everyone's Internet News Presswire™, tries to define some of the boundaries that are reasonable in today's world. Please see our Editorial Guidelines for more information.

