

Global Cured-in-Place Pipe (CIPP) Market to Double in Size, Reaching USD 4.0 Billion by 2034

The Cured-in-Place Pipe market is projected to reach USD 4.0 billion by 2034, growing at a 7.0% CAGR, driven by infrastructure rehabilitation, urbanization

VANCOUVER, BC, CANADA, August 18, 2025 /EINPresswire.com/ -- The global [Cured-in-Place Pipe \(CIPP\) market](#) is set

to expand significantly, projected to reach USD 2.0 billion in 2024 and nearly USD 4.0 billion by 2034, reflecting a steady 7.0% CAGR over the next decade. The growth is being driven by the increasing need for infrastructure rehabilitation, rising urbanization, and the demand for cost-effective, non-disruptive pipe repair solutions.

CIPP technology, a trenchless method for repairing pipelines without excavation, is gaining wide acceptance due to its ability to reduce costs, minimize disruption, and extend the life of existing infrastructure.

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Key Market Highlights

Market Size & Growth: USD 2.0 billion in 2024, forecasted to double to USD 4.0 billion by 2034 at 7.0% CAGR.

Largest Segment: Municipal sector, supported by urgent upgrades to aging water and sewage systems.

Fastest-Growing Segment: Industrial sector, as industries adopt efficient and non-disruptive repair technologies.



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Key Applications: Water and sewage pipelines, industrial pipelines, and gas pipelines.

Regional Insights: North America remains the largest market, while Asia Pacific is poised for the fastest growth due to rapid urbanization and infrastructure expansion.

Leading Companies: Insituform Technologies, Inc., Inland Pipe Rehabilitation, and Ashimori Industry Co., Ltd.

Growth Drivers

Infrastructure Rehabilitation and Urbanization

Aging water and sewage systems worldwide are in urgent need of repair. According to the American Society of Civil Engineers, the U.S. alone requires an estimated USD 4.5 trillion investment by 2025 for infrastructure improvements, with a significant share focused on pipelines. CIPP provides a cost-effective solution, particularly in urban areas where excavation is disruptive and expensive.

Government initiatives are boosting adoption. In the U.S., the Infrastructure Investment and Jobs Act allocates major funding for water system improvements, while the EPA's Clean Water State Revolving Fund supports innovative repair methods like CIPP. Similarly, the European Union's Green Deal emphasizes sustainable infrastructure, encouraging eco-friendly technologies.

Advancements in materials are also shaping growth. Companies such as Insituform Technologies have launched advanced resin formulations that improve durability and reduce environmental impact, aligning with global sustainability goals.

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Market Challenges

Despite the strong outlook, the CIPP market faces technical and regulatory challenges. Different environmental regulations across regions add compliance costs that can increase project expenses by up to 15%, according to the Environmental Law Institute.

Technical reliability is another concern. Studies show that around 10% of CIPP installations may experience failures such as liner delamination or improper curing within the first five years. This highlights the need for skilled labor and continued R&D investment. Additionally, the upfront cost of equipment and materials can limit adoption among smaller municipalities and private operators.

Segmentation Insights

By Product Type

Polyester Resin: The largest segment, expected to generate USD 1.2 billion in 2024 and reach USD 2.3 billion by 2034 (6.5% CAGR). Its low cost and versatility make it widely used in municipal and residential repairs.

Vinyl Ester Resin: The fastest-growing segment, with an 8.0% CAGR, driven by strong chemical resistance, making it ideal for industrial use.

Epoxy Resin: Smaller in size but steadily growing, supported by its excellent adhesion and performance in demanding applications such as gas pipelines.

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By Application

Water & Sewage Pipelines: The largest application segment, valued at USD 1.5 billion in 2024, projected to reach USD 3.0 billion by 2034 (7.2% CAGR). Growth is supported by government funding for water quality and leakage reduction.

Industrial Pipelines: The fastest-growing application, with an 8.5% CAGR, driven by industries' need for reliable, non-disruptive solutions.

Gas Pipelines: Smaller segment but expanding steadily due to strict safety regulations from agencies such as the Pipeline and Hazardous Materials Safety Administration (PHMSA).

Regional Outlook

North America: Expected to maintain leadership, backed by government infrastructure spending and widespread adoption of trenchless technologies.

Asia Pacific: Anticipated to be the fastest-growing region, driven by rapid urbanization, population growth, and large-scale infrastructure projects.

Europe: Growth supported by sustainability policies and funding under the EU Green Deal.

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Industry Trends

The adoption of trenchless technology is rising globally. According to the International Society for

Trenchless Technology, the trenchless technology market is expected to grow at a 6.5% CAGR over the next decade. CIPP stands at the forefront of this trend, with growing investments in R&D to enhance material performance, sustainability, and long-term reliability.

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