Tallow Fatty Acid Market Company Share, Major Competitors, Regional Segments, Strategies, And Forecast Until 2030

Increase in demand from downstream industries including personal care & detergent industries & rise in demand for tallow fatty acids in the f&b industry boost.

WILMINGTON, DE, UNITED STATES, August 19, 2025 /EINPresswire.com/ -- Tallow Fatty Acid Market size estimated at $79.82 billion in 2020, and is expected to reach $173.09 billion by 2030, manifesting a CAGR of 6.9% from 2021 to 2030.

Increase in demand from downstream industries including personal care and detergent industries, rise in demand for tallow fatty acids in the food and beverage industry, and surge in use of fatty acids in pharmaceutical and chemical industries boost the growth of the global tallow fatty market. On the other hand, labeling and safety regulations for tallow fatty acid products and rise in concerns regarding the health effects of fatty acid's overconsumption restrain the market to certain extent. Nevertheless, growth in demand from emerging markets and development of applications of fatty acid as trans-fat are expected to provide lucrative opportunities to the market players.

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The rising demand for soaps and detergents around the world will be a major driver of the global tallow fatty acids market over the forecast period. The rubber and plastics industries will also contribute to the expansion of tallow fatty acids market.

Tallow fatty acids are a family of fatty acids derived mainly from animal fat, more particularly of bovine origin. These acids are a mixture of saturated fatty acids (such as myristic, palmitic, and stearic) and unsaturated fatty acids (such as palmitoleic, oleic, and linoleic). It can be marketed retaining the same fatty acid distribution of tallow or can be performed prior to distillation partial hydrogenation that increases the stability of the product.

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The tallow fatty acid market is segmented on the basis of type, form, end user, and region. Based on type, the market is divided into monounsaturated fatty acid, polyunsaturated fatty acid, and saturated fatty acid. As per form, it is bifurcated into liquid and solid.

Based on region, Europe, followed by North America, accounted for the maximum revenue share in terms of revenue in 2020, holding nearly two-fifths of the total market share, and is projected to continue its dominant share by 2030. Tallow fatty acid is widely used in rubber and plastics industries due to its ability to provide stabilizing, lubricating, and gelling properties. This fact drives the demand for tallow fatty acid in the province. However, Asia-Pacific is estimated to showcase the largest CAGR of 8.7% during the forecast period. Personal care and cosmetics manufacturers use tallow-based stearic acids in products such as foundations, face powders, and eyeliners. This factor leads to the growth of the market in this region.

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Leading Market players-

Darling Ingredients, Inc.
Jacob Stern & Sons Tallow
SARIA SE & Co. KG
Parchem
Ajinomoto Co., Inc.
Australian Tallow Producers
Baker Commodities Inc.
Cargill
Darling industries,Cailà & Parés
Vantage Specialty Chemicals Inc.

Growth in value sales for the tallow fatty acid industry is attributable to various factors such as surge in demand from downstream industries, including personal care, soap, and detergent industries. In addition, there is increased demand for tallow fatty acids in the food & beverages industry. The tallow fatty acid market is expanding due to strong growth in the food & beverages industry, which is being driven by rising consumer food spending and demand. Furthermore, it is used as an additive in the manufacture of a variety of food products. As a result, growth in the food & beverages industries is boosting the market for tallow fatty acids.

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