

Global Hospital Beds Market to Reach US\$ 7.1 Billion by 2035, Growing at 4.9% CAGR | TMR

The global hospital beds market is growing steadily, driven by rising healthcare demand, longer life expectancy, and medical technology advancements.

WILMINGTON, DE, UNITED STATES, August 19, 2025 /EINPresswire.com/ -- The global [hospital beds market](#), valued at US\$ 4.1 billion in 2024, is projected to expand steadily at a CAGR of 4.9% from 2025 to 2035, reaching US\$ 7.1 billion by the end of 2035, according to the latest industry analysis. The growth trajectory reflects a rising need for enhanced patient care facilities, a surge in chronic disease cases, and rapid innovations in hospital bed technologies.



Market Overview: Hospital beds are an indispensable component of modern healthcare systems,

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providing patients with not only comfort but also life-saving functionality in acute care, long-term care, and rehabilitation. The global market is currently witnessing a stable yet significant expansion. This growth is largely driven by increasing hospital admissions, a rapidly aging population, and the modernization of healthcare facilities across developed and emerging economies.

The market is also benefiting from a shift toward home healthcare, where specialized home-care beds are being increasingly adopted for patients requiring long-term treatment outside of hospitals. This diversification in end-

user demand is opening new opportunities for manufacturers and suppliers worldwide.

Key Drivers of Market Growth

1. Rising Aging Population

The aging demographic is the most significant driver of hospital bed demand. Elderly patients often require long-term hospitalization due to chronic illnesses such as cardiovascular diseases, [arthritis](#), diabetes, and post-surgical care.

- o For example, in Japan, nearly 30% of the population is aged 65 or above, creating immense demand for long-term care facilities and hospital beds.

- o Similarly, the U.S. and Europe, with their baby boomer population, are witnessing a surge in elderly patients requiring extended hospital stays, boosting bed utilization.

2. Advancements in Healthcare Infrastructure

Governments and private players are heavily investing in expanding healthcare access. Initiatives such as the Affordable Care Act in the U.S. and similar programs in Asia and Europe are modernizing hospitals, driving the adoption of advanced hospital beds equipped with features like adjustable heights, infection control systems, and patient monitoring tools.

3. Shift Toward Home Healthcare

The growing preference for home-based treatment and rehabilitation has spurred demand for hospital beds designed for personal use. These beds emphasize comfort, mobility, and safety, particularly for patients requiring long-term care but not hospitalization.

4. Technological Innovation

The industry is witnessing innovation in bed design—integrating smart features such as automatic position adjustment, pressure sore prevention, and integrated sensors for monitoring patient vitals. Such advancements are enhancing patient outcomes while reducing workload for caregivers.

Key Players and Industry Leaders

The global hospital beds market is highly competitive, with both established corporations and regional players investing in product innovation and strategic expansions.

Leading companies include:

- Medline Industries Inc.
- Antano Group S.R.L.
- Invacare Corporation
- Savaria Corporation
- Linet SPOL S.R.O.
- Med-Mizer Inc.
- Stryker Corporation
- Amico Corporation
- Burke Bariatric Inc.
- Midmark Corporation
- Graham Field
- Novum Medical Products
- Baxter Corporation
- Getinge AB
- Stiegmeyer GmbH & Co.

These players are actively engaged in R&D, mergers and acquisitions, and expanding manufacturing capabilities to address the growing demand across diverse regions.

Access an overview of significant conclusions from our Report in this sample - https://www.transparencymarketresearch.com/sample/sample.php?flag=S&rep_id=86506

Recent Developments

- June 2024: Noida International Institute of Medical Sciences (NIIMS) Hospital expanded its bed capacity from 450 to 750 beds, addressing the rising demand for patient care facilities.
 - February 2021: Stryker Corporation launched ProCuity, a completely wireless hospital bed series designed to reduce patient falls and enhance nurse workflow efficiency.
- Such developments highlight the ongoing modernization of hospital infrastructure and the adoption of smart, safety-focused hospital beds.

Market New Opportunities and Challenges

- Opportunities:
 - o Growing demand for specialty care beds (rehabilitation, bariatric, maternity).
 - o Increasing focus on ergonomic designs and IoT-enabled beds for real-time monitoring.
 - o Expansion of healthcare access in emerging markets such as India, Brazil, and Africa.
- Challenges:
 - o High cost of technologically advanced hospital beds may restrict adoption in low-income regions.
 - o Supply chain disruptions, particularly in raw materials, could pose manufacturing challenges.
 - o Stringent regulatory frameworks governing medical devices may delay product launches.

Latest Market Trends

- Smart & Connected Beds: Integration of IoT, AI, and wireless technology is becoming a norm, enabling real-time monitoring of patient vitals and remote control for caregivers.
- Rise in Bariatric Care Beds: With obesity rates climbing globally, the demand for bariatric hospital beds designed to support heavier patients is growing.
- Sustainability in Design: Manufacturers are increasingly adopting eco-friendly materials and emphasizing durability and easy-to-clean features.
- Customization for Home Use: Beds designed specifically for home healthcare with compact designs, mobility features, and affordability are on the rise.

Future Outlook

According to analysts, the hospital beds market will continue its steady expansion, reaching US\$ 7.1 billion by 2035. Growth will be particularly strong in Asia Pacific, where healthcare infrastructure is developing rapidly. North America and Europe will retain dominance due to advanced medical systems and higher adoption of smart hospital beds.

Future innovation will center on patient safety, AI-driven features, and long-term care solutions, making hospital beds not just medical equipment but an integral part of patient-centered care.

Market Segmentation

- By Type:
 - o Electric Beds
 - o Semi-electric Beds
 - o Manual Beds
- By Application:
 - o Acute Care
 - o Psychiatric Care
 - o Long-term Care
 - o Others (Maternity Care, Recovery Care, etc.)
- By End-user:
 - o Hospitals
 - o Home Care Settings
 - o Elderly Care Facilities
 - o Ambulatory Surgical Centers
 - o Nursing Homes and Others

Regional Insights

- North America: Largest market share (2024) due to advanced infrastructure and high elderly population.
- Europe: Strong growth driven by demand for long-term and home-based care.
- Asia Pacific: Fastest-growing region, led by China and India, with rapid healthcare expansion and government support.
- Latin America & Middle East/Africa: Emerging markets with increasing hospital infrastructure investments.

Why Buy This Report?

- In-depth analysis of market drivers, restraints, and opportunities.
- Detailed competitive landscape with company profiles of leading manufacturers.
- Comprehensive segmentation and regional analysis covering North America, Europe, Asia Pacific, Latin America, and Middle East & Africa.
- Insights into technological advancements and future trends shaping the market.
- Forecast data up to 2035 to support strategic planning and investment decisions.

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Contact:

Transparency Market Research Inc.
CORPORATE HEADQUARTER DOWNTOWN,
1000 N. West Street,
Suite 1200, Wilmington, Delaware 19801 USA
Tel: +1-518-618-1030
USA - Canada Toll Free: 866-552-3453
Website: <https://www.transparencymarketresearch.com>
Email: sales@transparencymarketresearch.com
Follow Us: [LinkedIn](#) | [Twitter](#) | [Blog](#) | [YouTube](#)

Atil Chaudhari
Transparency Market Research Inc.
+1 518-618-1030

[email us here](#)

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