

Bowel Stimulators Market to Reach US \$1.57 Billion by 2029

The Business Research Company's Bowel Stimulators Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

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/EINPresswire.com/ -- What Is The Estimated Industry Size Of Bowel Stimulators Market?

In recent years, there has been a robust expansion in the [bowel stimulator market](#). The market size is predicted to increase from \$1.03 billion in 2024 to \$1.13 billion in 2025, with a compound annual growth rate (CAGR) of 9.0%. Several factors contributed to this growth in the historical

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period, such as a heightened prevalence of bowel dysfunction, an increased fondness for less invasive treatment alternatives, escalating demand for electrical and mechanical stimulation devices, an expanding elderly population, and a rising trend towards home-based bowel management therapies.

In the coming years, a significant expansion is anticipated in the bowel stimulator market, with a projected valuation of \$1.57 billion by 2029, reflecting a compound annual growth rate (CAGR) of 8.7%. Key factors driving this growth include an increase in the prevalence of chronic

constipation and fecal incontinence, greater utilization of minimally invasive treatments, a broadening base of geriatric and neurogenic patients, escalating demand for bowel stimulation devices, and a heightened emphasis on enhancing the quality of life for patients. The forecast period is also likely to witness trends such as the spread of neurogenic bowel dysfunction across varied patient demographics, the incorporation of minimally invasive stimulators, integration with intelligent control systems, advanced neuromodulation techniques, and the rise of non-pharmaceutical bowel care solutions.

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What Are The Major Factors Driving The Bowel Stimulators Global Market Growth?

The rise in cases of gastrointestinal disorders is predicted to fuel the expansion of the bowel stimulator market in the future. These types of disorders primarily involve disturbance in the normal functioning of the digestive system, especially digestion, absorption, or bowel function. The surge in gastrointestinal disorders can be attributed to unhealthy eating habits, with processed, low-fiber food impacting gut health and digestion negatively. Bowel stimulators prove beneficial for such disorders as they stimulate nerves or muscles in the lower digestive tract to improve bowel movements, ease constipation, and promote complete digestive functioning. An instance underscoring the increasing cases of such disorders is the report from the IBD Registry, a UK-based non-profit organization, in December 2023, the IBD patients registered on their database rose to over 5,300, marking a rise of more than 3,000 compared to 2022. Hence, the rise in cases of gastrointestinal disorders is expected to fuel the expansion of the bowel stimulator market.

Who Are The Leading Companies In The Bowel Stimulators Market?

Major players in the Bowel Stimulators Global Market Report 2025 include:

- Abbott Laboratories
- Medtronic plc
- Boston Scientific Corporation
- Coloplast A/S
- LivaNova plc
- Nevro Corp.
- Laborie Medical Technologies
- North Coast Medical Inc.
- electroCore Inc.
- Neuspera Medical Inc.

What Are The Prominent Trends In The Bowel Stimulators Market?

Leading businesses in the bowel stimulator market are concentrating on the creation of novel products such as electrical bowel stimulators, which aim to improve therapy effectiveness and provide less invasive remedies for bowel disorders. An electrical bowel stimulator is an apparatus that utilizes soft electrical pulses to stimulate nerves responsible for bowel function. This enhances the management of chronic constipation and bowel disorders by improving nerve coordination and gut movement. For instance, Medtronic plc, a medical technology firm based in Ireland, obtained the FDA's approval for its InterStim XTM system in February 2022. This product represents the most personalized form of sacral nerve stimulation treatment currently on the market. Its purpose is to enhance bowel and bladder regulation in patients suffering from chronic fecal incontinence, an overactive bladder, and urinary retention. The InterStim X system incorporates a long-life, recharge-free battery and a therapy interface tailored to the patient's needs, providing a non-invasive electrical treatment that gently stimulates nerves to restore pelvic function. This aids in maintaining long-term bowel management in both hospital and

home care environments.

What Are The Primary Segments Covered In The Global Bowel Stimulators Market Report?

The bowel stimulators market covered in this report is segmented –

- 1) By Product Type: Electrical Bowel Stimulators, Magnetic Bowel Stimulators, Other Product Types
- 2) By Patient Type: Adult, Geriatric, Pediatric
- 3) By Distribution Channel: Direct Sales, Online Sales, Retail Pharmacies, Specialized Medical Stores
- 4) By Application: Chronic Constipation, Neurological Disorders, Irritable Bowel Syndrome (IBS), Post Operative Recovery
- 5) By End-User: Hospitals, Clinics, Home Care Settings, Nursing Homes

Subsegments:

- 1) By Electrical Bowel Stimulators: Implantable Electrical Stimulators, External Electrical Stimulators, Sacral Nerve Stimulators, Transcutaneous Electrical Nerve Stimulation (TENS) Devices
- 2) By Magnetic Bowel Stimulators: Transcranial Magnetic Stimulation (TMS) Devices, Repetitive Magnetic Stimulation Devices, Wearable Magnetic Stimulators
- 3) By Other Product Types: Biofeedback Devices, Vagus Nerve Stimulators, Non-Invasive Neuromodulation Devices, Percutaneous Tibial Nerve Stimulation (PTNS) Systems

View the full bowel stimulators market report:

<https://www.thebusinessresearchcompany.com/report/bowel-stimulators-global-market-report>

Which Region Is Forecasted To Grow The Fastest In The Bowel Stimulators Industry?

In 2024, North America led the global market for bowel stimulators. The region predicted to see the most rapid growth is Asia-Pacific. The market report for bowel stimulators includes data from various regions namely: Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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