

# Chemical Enhanced Oil Recovery (EOR) Market Analysis: Emerging Trends and Strategic Developments

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WILMINGTON, DE, UNITED STATES, August 20, 2025 /EINPresswire.com/ -- According to a report by Allied Market Research, the global [chemical enhanced oil recovery \(EOR\) market](#) was valued at \$0.9 billion in 2021 and is expected to reach \$1.4 billion by 2031, growing at a CAGR of 4.6% from 2022 to 2031. The study offers in-depth insights into top investment pockets, winning strategies, growth drivers, opportunities, competitive landscape, and evolving trends, serving as a valuable resource for frontrunners, investors, and new entrants looking to strengthen their market position.



Chemical Enhanced Oil Recovery (EOR) Market, by Origin

The market is thoroughly analyzed across origin, type, technique, application, and region, with detailed segmentation supported by charts and tables. This breakdown enables stakeholders to identify high-growth segments and frame effective strategies accordingly.

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<https://www.alliedmarketresearch.com/request-sample/2507>

By Origin:

- Water-based chemicals accounted for more than half of the market share in 2021 and are projected to maintain their lead through 2031.
- Bio-based chemicals are expected to register the fastest CAGR of 5.4% during the forecast period.

By Type:

- Alkaline chemicals captured nearly half of the market share in 2021 and will continue to dominate.
- Biopolymers are forecast to grow at the highest CAGR of 5.6% through 2031.

#### By Technique:

- Surfactant polymer flooding accounted for nearly one-third of the market in 2021 and is set to remain the leading technique.
- Low Tension Gas (LTG) flooding is projected to record the fastest CAGR of 5.5% during the forecast period.

#### By Application:

- Onshore operations contributed nearly three-fourths of the total share in 2021 and will continue to dominate.
- Offshore applications are expected to grow at the highest CAGR of 4.9% from 2022 to 2031.

#### By Region:

- North America held nearly two-fifths of the market share in 2021 and will maintain its dominance by 2031.
- Asia-Pacific is projected to grow at the fastest CAGR of 5.0% during the forecast period.

#### Key Players:

The report profiles major players such as BP p.l.c., China Petroleum & Chemical Corporation, Royal Dutch Shell plc, BASF SE, Praxair Technology Inc., Chevron Corporation, Exxon Mobil Corporation, Petroleo Brasileiro S.A., Baker Hughes Inc., and PJSC Lukoil Oil Company. These companies are pursuing strategies like long-term supply contracts, facility expansions in key regions (U.S., UK, China), and partnerships with end-users to strengthen their global footprint.

For more information, visit <https://www.alliedmarketresearch.com/chemical-enhanced-oil-recovery-EOR-market/purchase-options>

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achieve sustainable growth in their respective market domain.

Pawan Kumar, the CEO of Allied Market Research, is leading the organization toward providing high-quality data and insights. We are in professional corporate relations with various companies and this helps us in digging out market data that helps us generate accurate research data tables and confirms utmost accuracy in our market forecasting. Each and every data presented in the reports published by us is extracted through primary interviews with top officials from leading companies of domain concerned. Our secondary data procurement methodology includes deep online and offline research and discussion with knowledgeable professionals and analysts in the industry.

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