

Dermal Regeneration Market is Projected to Increase at a CAGR of 8.9% Through 2025-2029

The Business Research Company's Dermal Regeneration Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

LONDON, GREATER LONDON, UNITED KINGDOM, August 21, 2025 /EINPresswire.com/ -- How Big Is The Dermal Regeneration Market In 2025?



The market size for dermal regeneration has witnessed a robust growth in the recent past. The market, which was valued at \$1.64 billion in 2024, is predicted to reach \$1.79 billion in 2025, indicating a compound annual growth rate (CAGR) of 9.2%. The expansion during the historic period can be ascribed to the rising demand for less invasive skin treatments, an increase in



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occurrences of chronic wounds, a burgeoning elderly population, a surge in incidence of diabetes and vascular diseases, and heightened consciousness about wound care.

In the coming years, the dermal regeneration market is projected to experience robust growth, reaching \$2.52 billion by 2029 with a compounding annual growth rate (CAGR) of 8.9%. This growth during the forecast period can be ascribed to factors such as a rise in burn injuries, increased use of stem cell-based therapies, the application

of nanotechnology in scaffolds, more wide-spread use of telemedicine in monitoring wounds, and a surge in cosmetic and aesthetic uses. The forecast period is also expected to witness significant trends like improved bioengineered skin substitutes, the rise of smart materials for wound-healing, the application of 3D bioprinting for skin layers, advancements in hydrogel-based dermal products, and the proliferation of hybrid grafts combining natural and synthetic elements.

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What Are The Key Driving Factors For The <u>Growth Of The Dermal Regeneration Market?</u>
The growth of the dermal regeneration market is anticipated to be spurred by the escalating incidence of burn injuries. Burn injuries, which pertain to the damage caused to skin or underlying tissues by agents like heat, chemicals, radiation, electricity, or friction, are on the rise. This increase can be attributed to the prevalent use of risky cooking fuels and appliances including open fires and improperly serviced stoves. These sources significantly raise the possibility of accidental fires and scalds, especially in overpopulated, low-income households. Treating burn injuries necessitates the utilization of dermal regeneration solutions that employ sophisticated tissue repair and skin rejuvenation technologies to effectively manage moderate to severe skin damage. For instance, as per data from the Consumer Product Safety Commission (CPSC), a US government agency, 11 deaths due to fireworks were reported in January 2024. These accidents were primarily due to mishandling and equipment failures. There was a substantial increase of around 38% in deaths and 52% in injuries, amounting to an estimated 14,700 individuals with fireworks-related injuries compared to 2023. Consequently, this surge in burn injuries is fueling the expansion of the dermal regeneration market.

Who Are The Emerging Players In The Dermal Regeneration Market? Major players in the Dermal Regeneration Global Market Report 2025 include:

- Stryker Corp.
- Smith & Nephew Plc
- Coloplast Corp.
- Integra LifeSciences Corp.
- Organogenesis Inc.
- MiMedx Group Inc.
- Krystal Biotech Inc.
- Amryt Pharma plc
- Regenity Biosciences Inc.
- Avita Medical Inc.

What Are The Key Trends Shaping The Dermal Regeneration Industry?

Key players in the dermal regeneration market are making strides in creating sophisticated solutions, such as a collagen-dependent dermal matrix, which promises biocompatibility and a minimized chance of immune system rejection. The function of this collagen-dependent matrix is essentially to act as a scaffold that assists in the growth and repairing process of skin tissue. For instance, Fesarius Therapeutics Inc., a company specializing in biotechnology in the United States, made a significant announcement in January 2025. The US Food and Drug Administration (FDA) had awarded its DermiSphere hydrogel Dermal Regeneration Template with 510(k) approval. This item represents an impactful advancement in collagen-dependent dermal matrices, designed to stimulate tissue integration, revascularization, and enhanced wound recovery. Its purpose extends to sophisticated wound treatment, regenerative medicine, and reconstructive surgical interventions. DermiSphere hDRT is a groundbreaking development in

dermal regeneration, showcasing a promising future for wound care protocols.

What Segments Are Covered In The Dermal Regeneration Market Report? The dermal regeneration market covered in this report is segmented –

- 1) By Product Type: Skin Substitutes, Scaffolds, Other Product Types
- 2) By Technology: Tissue Engineering, Cell-Based Therapies, Biomaterial-Based Therapies, Other Technologies
- 3) By Source: Cow Collagen, Silicone, Shark Cartilage
- 4) By Application: Chronic Wounds, Burn Injuries, Acute Wounds, Plastic And Reconstructive Surgery, Other Applications
- 5) By End Use: Hospitals, Dermatology And Aesthetic Clinics, Specialty Clinics, Ambulatory Surgical Centers (ASCs), Other End User

Subsegments:

- 1) By Skin Substitutes: Acellular Skin Substitutes, Cellular Skin Substitutes, Bioengineered Skin Substitutes, Synthetic Skin Substitutes, Allografts, Xenografts
- 2) By Scaffolds: Collagen-Based Scaffolds, Synthetic Polymer Scaffolds, Composite Scaffolds, Hyaluronic Acid-Based Scaffolds, Fibrin-Based Scaffolds
- 3) By Other Product Types: Dermal Regeneration Templates (DRTs), Hydrogel-Based Products, Growth Factor-Based Therapies, Matrices With Antimicrobial Agents

View the full dermal regeneration market report:

https://www.thebusinessresearchcompany.com/report/dermal-regeneration-global-market-report

Which Region Is Projected To Hold The Largest Market Share In The Global Dermal Regeneration Market?

In 2024, North America dominated the global dermal regeneration market as the largest region. Looking ahead, Asia-Pacific is projected to experience the most rapid growth for the forecasted period. The regions analysed in this market report include Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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