

# Aerosol Drug Delivery Devices Market to Reach USD \$59.45 Billion by 2029 at 9.3% CAGR

*The Business Research Company's  
Aerosol Drug Delivery Devices Global  
Market Report 2025 – Market Size,  
Trends, And Global Forecast 2025-2034*

LONDON, GREATER LONDON, UNITED  
KINGDOM, August 21, 2025

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How Big Is The Aerosol Drug Delivery Devices Market In 2025?

In recent years, the [market size for aerosol drug delivery devices](#) has seen significant growth. The

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The Business Research  
Company's Latest Report  
Explores Market Driver,  
Trends, Regional Insights -  
Market Sizing & Forecasts  
Through 2034”

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market is projected to expand from a valuation of \$37.92 billion in 2024 to \$41.55 billion in 2025, with a compound annual growth rate (CAGR) of 9.6%. Factors contributing to this growth during the historic period include the escalating prevalence of respiratory diseases, a worldwide increase in the elderly population, heightened public awareness of air quality's effect on health, increased demand for care in the home health setting, improved access to generic inhalation therapies, and beneficial reimbursement policies in mature markets.

Over the next few years, the aerosol drug delivery devices market is set to experience significant growth, reaching a value of \$59.45 billion in 2029 and expanding at a compound annual growth rate (CAGR) of 9.4%. This anticipated increase during the forecast period stems from factors such as a growing incidence of chronic respiratory diseases globally, advanced and smart inhaler technologies gaining more traction, increased investment in innovative drug-device combination products, the escalation of urbanization and worsening pollution in developing economies, telemedicine on the rise, and the expansion of remote patient monitoring. The forecast period will also see major emerging trends such as the popularity of connected inhalers that come with

built-in adherence monitoring, an uptick in the usage of dry powder inhalers (DPIs), the advent of propellant-free or environmentally friendly aerosol systems, the making of more compact and portable nebulizers for both home and on-the-go use, the application of AI and mobile apps for monitoring usage, and a gradual shift towards custom aerosol treatment.

Download a free sample of the aerosol drug delivery devices market report:

<https://www.thebusinessresearchcompany.com/sample.aspx?id=25690&type=smp>

**What Are The Key Driving Factors For The Growth Of The Aerosol Drug Delivery Devices Market?**

The growth of the aerosol drug delivery devices market is tied to the escalating occurrence of respiratory ailments. These represent a variety of disorders impacting the lungs and allied respiratory system components, impairing normal breathing. The elevated occurrence is due largely to rising levels of air pollution, with irritants like particulate matter, nitrogen dioxide (NO<sub>2</sub>), and ozone (O<sub>3</sub>) engendering chronic illnesses like asthma, bronchitis, and COPD. The use of aerosol drug delivery devices assists in managing these diseases by directly sending medicine to the lungs, enabling more rapid therapeutic impacts and greater treatment efficacy. This approach also reduces systemic side effects and boosts patient adherence by facilitating targeted, non-invasive administration. Citing the National Asthma Council, an Australian non-profit organization, Australia saw a rise in asthma-related deaths, with 467 deaths in 2022, up from 355 in 2021, comprising 299 women and 168 men. Therefore, the surging occurrence of respiratory diseases is spurring the expansion of the aerosol drug delivery devices market.

**Who Are The Key Players In The Aerosol Drug Delivery Devices Industry?**

Major players in the Aerosol Drug Delivery Devices Global Market Report 2025 include:

- Merck & Co. Inc.
- Novartis AG
- AstraZeneca PLC
- GSK PLC
- Boehringer Ingelheim Pharma GmbH & Co. KG
- Medline Industries LP
- Koninklijke Philips N.V.
- Teva Pharmaceutical Industries Ltd.
- Omron Healthcare Inc.
- AptarGroup Inc.

**What Are The Upcoming Trends Of Aerosol Drug Delivery Devices Market In The Globe?**

Key players in the aerosol drug delivery devices market are endeavoring to introduce innovative technologies like spray nozzle chip technology to improve precision in drug delivery, expand nasal cavity coverage and heighten patient comfort. This tech, a component micro-engineered, produces a fine and consistent aerosol fog for drug distribution. For example, in October 2024, manufacturing company Aero Pump GmbH, based in Germany, worked together with Resyca B.V., a pharmaceutical company from the Netherlands, to introduce the Ultra Soft Nasal Pump Spray. This device utilizes spray nozzle chip technology to produce a fine, consistent soft fog,

increasing precision in drug distribution, coverage of the nasal cavity, and patient comfort for procedures such as nose-to-brain treatments and nasal immunizations. The innovative spray nozzle chip facilitates the movement of slower aerosol particles that can infiltrate deeper nasal passage areas, thereby boosting drug absorption in difficult-to-reach zones like the olfactory region.

What [Segments Are Covered In The Aerosol Drug Delivery Devices Market](#) Report?

The aerosol drug delivery devices market covered in this report is segmented –

- 1) By Product Type: Metered Dose Inhalers (MDIs), Dry Powder Inhalers (DPIs), Nebulizers, Smart Inhalers, Other Types
- 2) By Component: Delivery Devices, Compressor Units, Medication Containers, Accessories And Consumables
- 3) By Application: Asthma, Chronic Obstructive Pulmonary Disease, Cystic Fibrosis, Non-Respiratory Diseases, Diabetes, Analgesia, Parkinson's Diseases
- 4) By Distribution Channel: Hospital Pharmacies, Retail Pharmacies, Online Pharmacies, Other Distribution Channels
- 5) By End User: Hospitals, Homecare Settings, Pharmaceutical Companies, Research Institutions, Other End Users

Subsegments:

- 1) By Metered Dose Inhalers (MDIs): Conventional Metered Dose Inhalers, Breath-Actuated Metered Dose Inhalers, Pressurized Metered Dose Inhalers
- 2) By Dry Powder Inhalers (DPIs): Single-Dose Dry Powder Inhalers, Multi-Dose Dry Powder Inhalers, Reservoir Dry Powder Inhalers
- 3) By Nebulizers: Jet Nebulizers, Ultrasonic Nebulizers, Mesh Nebulizers
- 4) By Smart Inhalers: Bluetooth-Enabled Smart Inhalers, Sensor-Based Smart Inhalers, App-Connected Smart Inhalers
- 5) By Other Types: Soft Mist Inhalers, Nasal Spray Inhalers, Disposable Inhalers

View the full aerosol drug delivery devices market report:

<https://www.thebusinessresearchcompany.com/report/aerosol-drug-delivery-devices-global-market-report>

Which Region Is Expected To Lead The Aerosol Drug Delivery Devices Market By 2025?

In 2024, North America dominated the global market for aerosol drug delivery devices with the largest share, while Asia-Pacific is predicted to be the most rapidly expanding region during the forecast period. The report on the aerosol drug delivery devices market ascertains coverage of regions such as Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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