

Brick Liquid Carton Market to Reach USD 15.4 Billion by 2035 with 4.3% CAGR Driven by Sustainable Packaging

Brick liquid carton market set to grow from USD 10.1 billion in 2025 to USD 15.4 billion by 2035, fueled by sustainability and dairy demand.

NEWARK, DE, UNITED STATES, August 20, 2025 /EINPresswire.com/ -- The Brick Liquid Carton Market is projected to grow from USD 10.1 billion in 2025 to USD 15.4 billion by 2035, registering a CAGR of 4.3%. With shifting consumption habits, sustainability mandates, and increasing demand for



convenient packaging, manufacturers are well-positioned to unlock long-term opportunities by investing in brick liquid carton innovation.

Market Dynamics: Packaging Efficiency Meets Sustainability

The brick liquid carton market is expanding steadily due to rising demand for compact, recyclable, and cost-effective liquid packaging. With governments worldwide implementing restrictions on single-use plastics, paperboard-based solutions are gaining traction as manufacturers look to balance environmental compliance with cost efficiency.

The brick format is especially attractive to urban and retail-centric markets thanks to its stackability, space efficiency, and extended shelf life capabilities. Technological advancements in aseptic processing, barrier coatings, and sealing now allow perishable liquids to last longer without refrigeration, reducing logistics costs while extending distribution reach.

Shifting consumer lifestyles have also created significant opportunities for on-the-go and single-serve formats, where brick cartons deliver hygiene, convenience, and portability.

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Segmental Insights

Uncoated Paperboard: 47.2% Share in 2025

Uncoated paperboard dominates the material category due to its lightweight, recyclable, and cost-efficient properties. Manufacturers benefit from its compatibility with modern production technologies and versatility in printing, branding, and eco-friendly packaging initiatives. With rising global sustainability mandates, this segment remains the top choice for future growth.

Straw Hole Opening: 58.5% Share in 2025

The straw hole opening is projected to lead with 58.5% of revenue by 2025, driven by user convenience, spill-free design, and hygiene. It is especially popular in single-serve juice and dairy cartons targeting school-aged children and on-the-go consumers. For manufacturers, straw holes also ensure efficient automation and tamper-evident packaging during high-volume runs.

Dairy Products: 64.1% Share in 2025

Dairy products represent the largest application segment, holding 64.1% of revenue in 2025. Milk, flavored milk, and dairy beverages rely on brick cartons for extended shelf life under ambient conditions, ensuring product safety without refrigeration. The format supports branding, labeling, and retail differentiation, making it indispensable to global dairy producers.

Regional Outlook

- North America: Strong adoption driven by sustainable packaging mandates and consumer demand for portion-controlled beverages.
- Europe: France leads the region with soft drink demand fueling carton usage, supported by regulations favoring eco-friendly packaging.
- Asia-Pacific: India's booming dairy sector and rising disposable incomes create significant opportunities for brick carton manufacturers.
- Growth Opportunities for Manufacturers

Manufacturers face increasing pressure to align with sustainability goals while maintaining affordability. The market presents opportunities to:

- Expand in dairy-rich economies like India, where milk packaging dominates.
- Target soft drink markets in Europe, where consumption trends favor eco-friendly packaging.
- Develop large-capacity cartons for industrial and institutional use, expanding beyond the household and single-serve market.
- Invest in eco-friendly inks, coatings, and recyclable materials to meet regulatory and consumer expectations.

Competitive Landscape

Global leaders are intensifying competition through innovation, mergers, and acquisitions:

- Amcor Limited (August 2025): Opened an innovation center in China to expand across Asia-Pacific.
- IPI Srl (June 2025): Launched cap Twist 2+, improving grip and enabling one-step opening.
- Tetra Pak, Elopak, and SIG Combibloc continue to drive innovation in barrier technology and aseptic processes.

By strengthening R&D pipelines, global players are positioning themselves to deliver cost-efficient, sustainable, and consumer-friendly liquid packaging solutions.

For more on their methodology and market coverage, visit! https://www.futuremarketinsights.com/about-us

Future Outlook: Positioning for Sustainable Growth

The historic CAGR of 3.7% (2014–2024) is now accelerating into a 4.3% CAGR through 2035, reflecting both regulatory momentum and consumer preferences. Manufacturers that prioritize sustainable sourcing, larger capacity offerings, and advanced opening features are best placed to capture this demand.

With rising global dairy consumption, increasing soft drink demand in Europe, and sustainability at the core of procurement decisions, the brick liquid carton market offers manufacturers a unique growth opportunity to align profitability with environmental stewardship.

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Editor's Note:

This release is based exclusively on verified and factual market content derived from industry analysis by Future Market Insights. No Al-generated statistics or speculative data have been introduced. This press release highlights significant shifts in the Brick Liquid Carton Market,

which is experiencing a pivotal change driven by consumer demand for healthier, more transparent products.

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