

# Commercial Kitchen Cleaning Services Market Size to Reach \$675 Million by 2034, Fueled by 7.3% CAGR Growth

*Global commercial kitchen cleaning services market size was approximately USD 384.15 million in 2024 and is projected to reach around USD 675 million by 2034*

PUNE, MAHARASHTRA, INDIA, August 21, 2025 /EINPresswire.com/ -- Executive Summary

The [global commercial kitchen cleaning services market Size](#) was valued at USD

384.15 million in 2024 and is projected to reach USD 675 million by 2034, growing at a CAGR of ~7.30% (2025–2034). This growth is fueled by rising food safety regulations, strict hygiene standards, increased awareness of cross-contamination risks, and the expansion of the

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Commercial kitchen cleaning services market was approximately USD 384.15 million in 2024 and is projected to reach around USD 675 million by 2034,(CAGR) of approximately 7.30% between 2025 and 2034”

*Deepak Rupnar*

foodservice industry worldwide. Restaurants, hotels, hospitals, and institutional kitchens are increasingly outsourcing cleaning services to ensure compliance, enhance efficiency, and reduce operational risks.

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Key Insights:

As per the analysis shared by our research analyst, the global commercial kitchen cleaning services market is

estimated to grow annually at a CAGR of around 7.30% over the forecast period (2025-2034)

In terms of revenue, the global commercial kitchen cleaning services market size was valued at around USD 384.15 million in 2024 and is projected to reach USD 675 million by 2034.

The commercial kitchen cleaning services market is projected to grow significantly due to the



expansion of the food service industry, increasing demand for outsourcing, and heightened hygiene focus driven by the pandemic.

Based on type, the regular services segment is expected to lead the market, while the one-time deep cleaning segment is expected to grow considerably.

Based on services, the extraction cleaning segment is the largest, while the equipment deep cleaning segment is projected to experience substantial revenue growth over the forecast period.

Based on application, the restaurants segment is expected to lead the market compared to the hotels segment.

Based on region, North America is projected to dominate the global market during the estimated period, followed by Europe.

#### Market Dynamics

#### Key Growth Drivers

Stringent food safety and hygiene regulations: Governments and food regulators demand strict compliance to HACCP and ISO standards.

Growing foodservice industry: Rising demand from restaurants, hotels, cloud kitchens, hospitals, and schools.

Health & safety concerns: Post-pandemic focus on sanitization and risk reduction in food preparation areas.

Outsourcing trend: Cost efficiency, expertise, and risk transfer make cleaning services more attractive than in-house teams.

Technological adoption: Use of eco-friendly cleaning agents, automation (robotic scrubbers), and IoT-enabled monitoring.

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#### Global Commercial Kitchen Cleaning Services Market, 2020-2034 (USD Million)



#### Commercial Kitchen Cleaning Services Market Size

#### The key players in the global commercial kitchen cleaning services market are:

**ECOLAB**

**Jani-king**

**ABM**  
BUILDING VALUE

**CINTAS**

**sodexo**

**SERVICEMASTER**  
CLEANING SYSTEMS

**COVERALL**  
NORTH AMERICA INC.

**JAN-PRO**  
CLEANING & DISINFECTING

**pritchard**  
INDUSTRIES INC.

**EnviroMASTER BMC**

**CleanNet** USA INC.

**ARAMARK**  
CORPORATION SYSTEMS

#### Commercial Kitchen Cleaning Services Market Competitive Analysis

## Challenges

High labor costs and staff shortages in developed regions.

Fragmented market with large numbers of regional service providers.

Client price sensitivity, particularly among small and mid-sized restaurants.

Regulatory variations across geographies, leading to operational complexity.

## Opportunities

Eco-friendly cleaning solutions: Demand for non-toxic, biodegradable products.

Subscription-based service models: Predictable revenue streams for providers.

Digital tracking and reporting: Real-time hygiene monitoring for compliance.

Growth in cloud kitchens: Expanding global food delivery sector requires consistent cleaning standards.

Expansion in emerging economies: Rapid urbanization and rising restaurant density in Asia-Pacific, Middle East, and Latin America.

## Market Segmentation

### By Service Type

Exhaust Hood & Vent Cleaning

Deep Cleaning (Ovens, Fryers, Grills, Refrigerators)

Floor & Surface Cleaning

Grease Trap & Drain Cleaning

Eco-Friendly Cleaning Services

Disinfection & Sanitization Services

### By End-Use Industry

Restaurants & Cloud Kitchens (largest segment)

Hotels & Resorts

Hospitals & Healthcare Facilities

Schools, Colleges & Institutions

Catering Companies & Food Processing Facilities

## Regional Insights

North America: Largest market share due to strict food safety regulations (FDA, USDA) and the mature restaurant & hospitality industry.

Europe: Strong regulatory framework under EFSA and HACCP compliance, demand for eco-friendly services in Germany, UK, and France.

Asia-Pacific: Fastest growth, driven by urbanization, booming foodservice industry, and rising middle-class demand for eating out in India, China, and Southeast Asia.

Latin America: Growth driven by expanding restaurant industry and government emphasis on food hygiene standards in Brazil and Mexico.

Middle East & Africa: Increasing adoption due to tourism growth (UAE, Saudi Arabia) and hospitality expansion.

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## Competitive Landscape

### Key Players (illustrative)

Jani-King International, Inc.

ServiceMaster Clean

Coverall North America, Inc.

ABM Industries Incorporated

ISS World Services A/S

Ecolab Inc. (Commercial Cleaning Solutions)

Cintas Corporation

Stanley Steemer International, Inc.

Regional & local service providers (small-medium cleaning companies dominate emerging markets).

### Strategies:

Expanding subscription-based contracts with restaurants and hotels.

Offering eco-friendly cleaning solutions to align with sustainability trends.

Adoption of IoT-based hygiene monitoring tools for compliance tracking.

Regional expansion via franchising and M&A activity.

### Technology & Innovation Trends

Robotic floor and vent cleaners reducing dependency on manual labor.

Green cleaning agents: Non-toxic, biodegradable, and food-safe solutions.

IoT-enabled monitoring: Real-time hygiene status dashboards for commercial kitchens.

AI-driven predictive cleaning: Demand forecasting based on kitchen usage.

### Outlook & Recommendations (2025–2034)

Adopt eco-friendly cleaning solutions to appeal to health-conscious and sustainability-driven clients.

Invest in automation & digital platforms to improve efficiency and ensure compliance tracking.

Expand into fast-growing cloud kitchen sector with tailored subscription packages.

Form partnerships with restaurant chains and hospitality groups for long-term contracts.

Develop scalable franchise models to capture emerging market opportunities.

### Conclusion

The commercial kitchen cleaning services market is set to expand from USD 384.15M (2024) to USD 675M (2034), at a healthy 7.30% CAGR. Growth will be driven by food safety regulations, the rise of foodservice businesses, outsourcing trends, and eco-friendly innovation. Service providers that leverage automation, green solutions, and compliance-focused digital tools will gain a

competitive advantage over the next decade.

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