

Drip Coffee Machine Market to Reach USD 3,499 Million by 2035 | Krups, Philips, De'Longhi Lead – Fact.MR

Drip Coffee Machine Market Analysis, By Cup Capacity, By Carafe Type, By End-use, By Body Type, and Region - Market Insights 2025 to 2035

MD, UNITED STATES, August 21, 2025 /EINPresswire.com/ -- The global [drip coffee machine market](#), valued at USD 2,410 million in 2025, is projected to grow at a compound annual growth rate (CAGR) of 3.8% to reach USD 3,499 million by 2035. This steady expansion is fueled by rising global coffee

consumption, increasing demand for convenient home brewing solutions, and advancements in smart technology integration. The market is thriving due to the growing coffee culture, particularly among younger and working populations, and the post-pandemic surge in at-home brewing. Key markets like the United States, Germany, and India are driving growth, with India exhibiting the fastest regional CAGR of 6.0%. However, challenges such as market saturation in developed regions, competition from alternative brewing methods, and environmental concerns regarding disposable filters pose restraints.

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Drip-Coffee Machine Market Technology Development:

Technological innovation is a cornerstone of the drip coffee machine market's growth. The integration of smart features, such as programmable timers, auto-shutoff, temperature control, and Wi-Fi connectivity, has significantly enhanced consumer appeal, particularly among tech-savvy users. These advancements allow for customized brewing experiences, enabling users to adjust brew strength and schedule brewing times via smartphone apps. For instance, high-end models now offer precise temperature settings and automated maintenance alerts, improving



Drip Coffee Machine Market

user convenience and machine longevity.

Sustainability-focused innovations are also shaping the market. Manufacturers are developing energy-efficient machines and incorporating reusable filters to address environmental concerns about disposable filters. In May 2025, Ratio introduced the Ratio Eight Series 2, featuring a matte polymer body and a stainless steel hot-water path, eliminating plastic water-contact surfaces for improved durability and sustainability. Such developments align with global environmental regulations, particularly in Europe, where EU green label laws emphasize energy efficiency and recyclable components.

Drip Coffee Machine Market Demand and Impact Analysis:

The demand for drip coffee machines is driven by the global surge in coffee consumption, with younger and working populations increasingly integrating coffee into their daily routines. The convenience and time-saving nature of drip coffee machines make them ideal for both residential and office settings. The post-pandemic shift toward home brewing has significantly boosted demand, as consumers seek café-like experiences at home. This trend is particularly pronounced in urban areas, where compact, feature-rich machines cater to space constraints and modern lifestyles.

Drip-Coffee Machine Market Analysis by Top Investment Segments:

The drip coffee machine market is segmented by cup capacity (less than 10 cups, more than 10 cups, programmable capacity), carafe type (glass, thermal, dual carafe, insulated steel, BPA-free plastic), end use (residential, commercial, quick service restaurants, cafés & coffee shops), and body type (metal, plastic, stainless steel, composite, glass-infused polymer). The residential segment dominates, accounting for the largest market share due to increased at-home consumption post-pandemic. This segment is driven by demand for compact, affordable machines with programmable settings and stylish designs that complement modern kitchens.

In terms of cup capacity, machines with less than 10 cups hold a 45% market share in 2025, favored for their compact size and suitability for small households, apartments, and home offices. The dual carafe segment is the fastest-growing, projected to expand at a 5.4% CAGR, as it offers versatility for users needing both glass and thermal options.

Drip-Coffee Machine Market Across Top Countries:

1. Germany: With a projected CAGR of 4.7%, Germany's market is driven by its strong coffee culture and emphasis on sustainability. Consumers prioritize energy-efficient machines with reusable filters and descale warnings, aligning with EU regulations. High-end models with precise temperature control are gaining popularity.
2. United States: The U.S., a leading consumer market, is projected to grow at a 3.6% CAGR, fueled by a fast-paced lifestyle and demand for convenience. Single-serve drip machines with

smart home integration and programmable timers are popular, supported by the growing gourmet coffee culture and e-commerce accessibility.

Leading Drip-Coffee Machine Companies and Their Industry Share:

The drip coffee machine market is highly competitive, with key players including Krups GmbH, Koninklijke Philips N.V., De'Longhi Appliances s.r.l, BSH Hausgeräte GmbH, Melitta Group, BUNN-O-Matic Corporation, JURA Elektroapparate AG, Hamilton Beach Brands, Inc., Bravilor Bonamat B.V., and Spectrum Brand Holdings, Inc. These companies dominate due to their strong brand recognition, innovative product portfolios, and extensive distribution networks.

Drip-Coffee Machine Market Historic and Future Pathway Analysis:

From 2020 to 2024, the drip coffee machine market grew at a CAGR of 2.7%, driven by rising coffee consumption and the post-pandemic shift to home brewing. The market size increased from approximately USD 2,100 million in 2020 to USD 2,410 million in 2025. The adoption of smart features and sustainable designs gained momentum during this period, spurred by consumer demand for convenience and environmental consciousness.

Looking forward, the market is poised for steady growth, with a projected CAGR of 3.8% from 2025 to 2035. Emerging markets, particularly in Asia-Pacific, will drive demand due to urbanization, rising incomes, and growing coffee culture. Sustainability will remain a key trend, with manufacturers investing in reusable filters, energy-efficient designs, and recyclable materials to meet regulatory and consumer demands.

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Drip-Coffee Machine Industry News

Recent developments highlight the market's focus on innovation and sustainability. In May 2025, Ratio launched the Ratio Eight Series 2, featuring a sustainable design with a stainless steel hot-water path and a matte polymer body, as reported by Daily Coffee News. This launch reflects the industry's shift toward eco-friendly materials and enhanced durability. Additionally, Fact.MR's 2025 study, based on interviews with over 2,700 respondents across 15 countries, noted increased adoption of smart brewing technologies and Wi-Fi-based controls from July 2024 to June 2025.

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reach US\$ 10.5 billion by 2033-end, advancing at a steady CAGR of 4.5% between 2023 and 2033.

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