

# Specialty Pharmaceuticals Market to Expand at a 0% CAGR by 2029, Reaching US \$861.18 Billion

*The Business Research Company's  
Specialty Pharmaceuticals Global Market  
Report 2025 – Market Size, Trends, And  
Forecast 2025-2034*

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KINGDOM, August 22, 2025

/EINPresswire.com/ -- How Much Is The  
[Specialty Pharmaceuticals Market  
Worth?](#)

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The market size for specialty pharmaceuticals has seen a swift expansion in the past few years. Expected to advance from \$540.10 billion in 2024 to reach a size of \$594.05 billion in 2025, the compound annual growth rate (CAGR) is projected to be 10.0%. This considerable growth during

the historic period is due to factors including a rise in demand for targeted therapies, an increased number of chronic disease cases, an upsurge in biopharmaceutical innovations, an increase in authorized specialty drugs, and a boost in healthcare spending.

Projection for the specialty pharmaceuticals market size reveals a robust growth in the coming years. By 2029, this market is anticipated to escalate to \$861.18 billion at a compound annual growth rate (CAGR) of 9.7%. The predicted expansion during the forecast period may be

linked to a rise in personalized medicine, heightened investment in biologics and biosimilars, increased prevalence of rare diseases, evolving healthcare infrastructure in emerging economies, and a heightened emphasis on developing specialty drug pipelines. Emerging trends within the forecast period include progress in biologics and gene therapies, advancements in drug delivery technologies, innovative personalized medical solutions, integration of digital health and AI, and breakthroughs in the development of biosimilars.

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## What Are The Factors Driving The Specialty Pharmaceuticals Market?

The specialty pharmaceuticals market's expansion is anticipated to be fueled by the rising incidence of chronic diseases. Chronic illnesses are long-term health issues that generally last a year or longer, necessitating ongoing medical care or restricting daily activities. The aging population's increase in chronic disease incidence as they are more prone to long-term conditions like diabetes, heart disease, and arthritis. Specialty pharmaceuticals enhance the management of chronic diseases by offering targeted, highly effective treatments that improve patient results and quality of life, especially when standard treatments fall short. For example, the National Library of Medicine, a US-based medical library, reported in June 2024 that the number of Americans aged 50 and over with at least one chronic disease is forecasted to nearly double by 2050, reaching approximately 142.66 million, a massive 99.5% surge. Hence, the growing incidence of chronic diseases is driving the specialty pharmaceuticals market's growth.

## Who Are The Major Players In The Specialty Pharmaceuticals Market?

Major players in the Specialty Pharmaceuticals Global Market Report 2025 include:

- Pfizer Inc.
- Johnson & Johnson
- Merck & Co. Inc.
- AbbVie Inc.
- Novartis AG
- Sanofi S.A.
- GlaxoSmithKline plc
- Gilead Sciences Inc.
- Amgen Inc.
- Viatris Inc.

## What Are The Key Trends And Market Opportunities In The Specialty Pharmaceuticals Sector?

Leading companies in the specialty pharmaceuticals market are concentrating their efforts on creating innovative solutions such as integrated digital care spaces, the aim of which is to amplify patient engagement, increase adherence to treatments and streamline the delivery of care. Integrated digital care spaces consist of physical or digital environments equipped with digital health technologies, facilitating remote care, in-person care, and coordination, achieved by connecting patients, healthcare providers, and ancillary services. This helps in improving treatment outcomes and making care delivery more effective. Taking an example, Walgreens Boots Alliance, Inc., a US company specializing in pharmacy-led health and wellbeing, introduced gene and cell services as part of the newly integrated specialty pharmacy division of Walgreens in April 2024. The emphasis is on advanced gene and cell therapy services with the intention to enhance patient care and manage treatment more effectively. This facility aids with the specialized needs and intricate logistics associated with these leading-edge therapies. The launch serves to underline Walgreens' dedication to extending its influence in the specialty

pharmaceuticals market.

Which Segment Accounted For The Largest [Specialty Pharmaceuticals Market Share?](#)

The specialty pharmaceuticals market covered in this report is segmented –

- 1) By Drug Types: Biologics, Biosimilars, Orphan Drugs, Small Molecules, Other Drug Types
- 2) By Route Of Administration: Oral, Injectables, Intranasal, Transdermal, Inhalation
- 3) By Therapeutic Area: Oncology, Autoimmune Diseases, Neurology, Infectious Diseases, Rare Genetic Disorders, Other Therapeutic Areas
- 4) By Distribution Channel: Online, Offline
- 5) By End User: Hospitals, Specialty Clinics, Homecare Settings, Pharmacies

Subsegments:

- 1) By Biologics: Monoclonal Antibodies, Recombinant Proteins, Vaccines, Cell And Gene Therapies, Fusion Proteins
- 2) By Biosimilars: Monoclonal Antibody Biosimilars, Insulin Biosimilars, Growth Hormone Biosimilars, Erythropoietin Biosimilars, Other Biosimilars
- 3) By Orphan Drugs: Rare Genetic Disorders, Rare Cancers, Rare Metabolic Disorders, Rare Infectious Diseases, Rare Autoimmune Diseases
- 4) By Small Molecules: Chemotherapy Agents, Immunosuppressants, Anti-inflammatory Agents, Antiviral Drugs, Hormonal Therapies
- 5) By Other Drug Types: Advanced Drug Delivery Systems, Combination Therapies, Personalized Medicines, Nanomedicines, Radiopharmaceuticals

View the full specialty pharmaceuticals market report:

<https://www.thebusinessresearchcompany.com/report/specialty-pharmaceuticals-global-market-report>

What Are The Regional Trends In The Specialty Pharmaceuticals Market?

In 2024, North America held the top position in the Specialty Pharmaceuticals Global Market Report. It's anticipated that the Asia-Pacific region will exhibit the most rapid growth in the future. The report encompasses several regions, including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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