

# Pharmaceutical Warehousing Market Forecasted to Achieve US \$90.7 Billion by 2029

*The Business Research Company's  
Pharmaceutical Warehousing Global  
Market Report 2025 – Market Size,  
Trends, And Global Forecast 2025-2034*

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Pharmaceutical Warehousing Global Market Report  
2025

How Big Is The [Pharmaceutical Warehousing Market](#) In 2025?

The market size of pharmaceutical warehousing has seen significant growth in the recent past years. An increase from \$59.93 billion in 2024 to \$65.24 billion in 2025, showing a compound annual growth rate (CAGR) of 8.9% is expected. The historical period's growth is predominantly driven by factors such as the expanding demand for vital drugs, a surge in chronic disease cases, advancements in pharmaceutical production, extension of the global medication distribution networks, and a rise in healthcare expenditure in growing economies.

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The market size for pharmaceutical warehousing is predicted to experience considerable growth over the next

several years, reaching a value of \$90.70 billion by the year 2029, with a compound annual growth rate (CAGR) of 8.6%. The predicted growth during this period can be attributed to factors such as the rising demand for biologics that require specific temperature conditions, an increased focus on supply chain transparency, the growing trend of utilizing contract warehousing services, the expansion of personalized medicine distribution, and more stringent regulatory oversight on storage standards. Key trends during the forecast period include advancements in warehouse automation technology, innovation in temperature-dependent packaging, progress in real-time tracking systems, investment in research and development for intelligent logistics, as well as innovation in AI-guided inventory management.

Download a free sample of the pharmaceutical warehousing market report:

<https://www.thebusinessresearchcompany.com/sample.aspx?id=25878&type=smp>

### What Are The Current Leading Growth Drivers For Pharmaceutical Warehousing Market?

The pharmaceutical warehousing market is projected to experience accelerated growth due to the rising demand for temperature-sensitive pharmaceutical products. These include medications, vaccines, and biologics that need specific temperature controls to maintain their efficacy and safety. The growing insertion of biologics, which necessitate stringent cold chain preservation and transit conditions to maintain their longevity, efficiency, and shelf life, is a significant factor in this increase. Pharmaceutical warehousing facilities contribute to the support of these temperature-sensitive pharmaceutical products by providing controlled settings to retain their stability, efficacy and in compliance with regulatory guidelines throughout the supply chain. For example, in a report put forth by the World Health Organization (WHO), a Switzerland-based intergovernmental organization, in December 2023, it was stated that global volumes, excluding COVID-19 vaccines, climbed from 19% in 2021 to 24% in 2022. This ascend can chiefly be attributed to the surge in the quantities of pneumococcal conjugate vaccine (PCV) tetanus-diphtheria (Td)-vaccine, and measles-rubella (MR) vaccine. This escalating demand for temperature-sensitive pharmaceutical products is, therefore, spearheading the growth of the pharmaceutical warehousing market.

### Who Are The Key Players In The [Pharmaceutical Warehousing Industry](#)?

Major players in the Pharmaceutical Warehousing Global Market Report 2025 include:

- Deutsche Post AG
- United Parcel Service Inc.
- Kuehne + Nagel International AG
- GEODIS S.A.
- XPO Logistics Inc.
- Penske Logistics LLC
- Hellmann Worldwide Logistics SE & Co. KG
- Agility Public Warehousing Company K.S.C.P.
- Commonwealth Inc.
- Yusen Logistics Co. Ltd.

### What Are The Upcoming Trends Of Pharmaceutical Warehousing Market In The Globe?

Leading firms in the pharmaceutical warehousing market are concentrating on the incorporation of cutting-edge systems like advanced warehouse management systems (WMS) to boost inventory precision, augment compliance, and simplify distribution processes. Advanced WMS are software solutions designed to streamline warehouse operations by overseeing inventory, keeping track of shipments, and organizing order fulfilment. This aids pharmaceutical companies in maintaining regulatory compliance, ensuring accurate inventory management, real-time monitoring of temperature-sensitive items, and efficient order handling. For instance, in February 2025, Cadila Pharmaceuticals Limited, a pharmaceutical company from India,

inaugurated an innovative pharmaceutical warehouse equipped with a top-notch WMS in Ahmedabad. The new establishment covers roughly 30,000 sq. ft. and provides storage for 3,888 pallets and features a temperature-regulated cold room with the capacity to hold 75 pallets. The incorporated WMS increases inventory precision, guarantees real-time monitoring, and simplifies distribution procedures for sensitive health products like vaccines and insulin.

What Segments Are Covered In The Pharmaceutical Warehousing Market Report?

The pharmaceutical warehousing market covered in this report is segmented –

- 1) By Type: Cold Chain Warehouse, Non-Cold Chain Warehouse
- 2) By Product Type: Raw Materials, Finished Goods, Other Product Types
- 3) By Service Type: Storage, Distribution, Inventory Management, Packaging, Other Service Types
- 4) By Application: Pharmaceutical Factory, Pharmacy, Hospital, Other Applications
- 5) By End User: Pharmaceutical Manufacturers, Distributors, Retailers, Other End Users

Subsegments:

- 1) By Cold Chain Warehouse: Refrigerated Storage (2°C to 8°C), Frozen Storage (-20°C), Ultra-Low Temperature Storage (-80°C), Cryogenic Storage (Below -150°C)
- 2) By Non-Cold Chain Warehouse: Ambient Storage (15°C to 25°C), Bulk Drug Storage, Finished Goods Storage, Hazardous Material Storage

View the full pharmaceutical warehousing market report:

<https://www.thebusinessresearchcompany.com/report/pharmaceutical-warehousing-global-market-report>

Which Region Is Expected To Lead The Pharmaceutical Warehousing Market By 2025?

In the Pharmaceutical Warehousing Global Market Report 2025, North America emerged as the leading region for the year 2024. Asia-Pacific, on the other hand, is projected to have the swiftest growth within the forecast period. The report further includes an assessment of other regions such as Western Europe, Eastern Europe, South America, the Middle East, and Africa.

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