

Deep-Space Communication Market to Reach USD \$2.86 Billion by 2029 at 10.4% CAGR

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LONDON, GREATER LONDON, UNITED KINGDOM, August 25, 2025

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What Is The Estimated Industry Size Of Deep-Space Communication Market?

The growth of the deep-space communication market size has been remarkable in recent years, expanding from \$1.73 billion in 2024 to \$1.92 billion in 2025 at an impressive compound annual growth rate (CAGR) of 10.9%. The historical expansion has been driven by an increase in private space missions, the rise in commercial lunar lander initiatives, the development of private satellite networks for interplanetary communication, a surge in demand from space mining and in-situ resource utilization startups, as well as the rise of satellite-as-a-service and mission support services.

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It will grow to \$2.86 billion in 2029 at a compound annual growth rate (CAGR) of 10.5%.”

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Expectations indicate a swift expansion in the deep-space communication market size in the coming years, with projections showing that it will increase to \$2.86 billion in 2029. This indicates a compound annual growth rate (CAGR) of 10.5%. The underlying reasons for the predicted growth in this period include the growing number of exoplanetary and astrophysical missions, an increase in mars and moon exploration activities, enhanced demand for real-time data from space probes, a spike in space tourism and extended manned missions, and a heightened need for uninterrupted spacecraft telemetry and command. The forecast period will also see major trends such as advancements in high-frequency microwave technologies, the evolution of optical communication systems, the downsizing of deep-space communication equipment, growth in AI-driven signal processing and network optimization, and upgrades in deep-space antennas and transceiver designs.

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What Are The Major Factors Driving The Deep-Space Communication Global Market Growth?

The proliferation of satellites is predicted to fuel the expansion of the deep-space communication market in the future. Satellites are artificial objects that are put into orbit around the Earth or other celestial bodies with the purpose of carrying out tasks such as communication, navigation, observing the Earth, conducting scientific research, and military surveillance. The surging demand for global connectivity, catered for by satellite-based internet services, is causing a rise in the number of these orbital objects, particularly as terrestrial networks often cannot service remote and neglected areas. Deep-space communication provides a valuable service to satellites by ensuring the reliable transmission of data over vast interplanetary distances, maintaining constant communication with Earth-based stations. It also assists with satellite navigation, telemetry, control operations, and enhancing the success and efficiency of space exploration. For example, in September 2022, data from the Government Accountability Office, a US government entity, showed there were almost 5,500 active satellites in orbit. Furthermore, they anticipate an additional 58,000 satellites to be put into orbit by 2030. As such, the mounting quantity of satellites is propelling the expansion of the deep-space communication market.

Who Are The Leading Companies In The Deep-Space Communication Market?

Major players in the Deep-Space Communication Global Market Report 2025 include:

- RTX Corporation
- Honeywell International Inc.
- Thales Group
- Echostar Corporation
- L3Harris Technologies Inc.
- Elbit Systems Ltd.
- ST Engineering Ltd.
- SpaceX Corp.
- General Dynamics Mission Systems Inc.
- Viasat Inc.

What Are The Prominent Trends In The Deep-Space Communication Market?

Leading firms in the deep-space communication sector are prioritizing the creation of cutting-edge solutions like space-to-ground communication antennas to achieve superior signal precision and robustness. These are specialized devices that facilitate signal transmission between spacecraft in orbit and Earth-bound ground stations. As an example, in January 2022, US communications company, Viasat Inc., introduced the Large-Aperture Space-to-Ground Communication Antennas to cater to deep space, lunar, cislunar, and defense-specific missions. The new range of full-movement, large-aperture antennas come with precision tracking systems that are capable of supporting a myriad of missions from low Earth orbit to lunar and deep

space expeditions. These antennas incorporate sophisticated radio frequency structures and extremely precise reflector surfaces, ensuring reliable performance across a wide frequency range, including L-band through Ka-band. They are also engineered to tolerate extremely high-power signals across multiple bands, thereby fulfilling the intricate demands of deep space exploration and defense applications.

What Are The Primary Segments Covered In The Global Deep-Space Communication Market Report?

The deep-space communication market covered in this report is segmented –

- 1) By Component: Transponders, Antennas, Transceivers, Modulators, Other Components
- 2) By Technology: Radio Frequency Communication, Optical Communication, Other Technologies
- 3) By Application: Space Exploration, Earth Observation, Satellite Communication, Other Applications
- 4) By End-User: Government And Military, Commercial, Other End-Users

Subsegments:

- 1) By Transponders: Radio Frequency (RF) Transponders, Optical Transponders, Microwave Transponders
- 2) By Antennas: High-Gain Antennas, Low-Gain Antennas, Phased Array Antennas, Parabolic Reflector Antennas
- 3) By Transceivers: RF Transceivers, Optical Transceivers, Software-Defined Transceivers
- 4) By Modulators: Analog Modulators, Digital Modulators, Frequency Modulators, Phase Modulators
- 5) By Other Components: Amplifiers, Oscillators, Filters, Waveguides

View the full deep-space communication market report:

<https://www.thebusinessresearchcompany.com/report/deep-space-communication-global-market-report>

Which Region Is Forecasted To Grow The Fastest In The Deep-Space Communication Industry? In 2024, North America led the global market in deep-space communication. The Deep-Space Communication Global Market Report 2025 projected this region's growth status. The scope of the report encapsulates a broad geographical spread, comprising Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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