

Defense Communication Intelligence Market 2025-2029: Unveiling Growth Developments with the Latest Updates

*The Business Research Company's
Defense Communication Intelligence
Market 2025-2029: Unveiling Growth
Developments with the Latest Updates*

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What Is The Expected Cagr For The Defense Communication Intelligence Market Through 2025?

The market size of defense communication intelligence has seen robust growth in the past. It is

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annual growth rate (CAGR)
of 8.0%.”

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anticipated to surge from \$19.92 billion in 2024 to \$21.58 billion in 2025, with a compound annual growth rate (CAGR) of 8.3%. The historical growth is linked to factors such as an escalation in terrorism activities, heightened geopolitical conflicts, expanded defense funding, greater utilization of satellites for reconnaissance, and a rise in the uptake of electronic warfare capabilities.

Anticipations are high for significant expansion in the

defense communication intelligence market in the upcoming years. The market is predicted to reach \$29.32 billion by 2029, climbing at a compound annual growth rate (CAGR) of 8.0%. This expected surge in the coming years is linked to factors such as increasing need for cross-domain interoperability, growing focus on space-based communication intelligence, the deployment of 5G and future networks, raising threat from hybrid warfare and misinformation, and the rising application of cloud and edge computing in defense. Key trends to watch during the forecast period comprise advancements in signal interception technology, the creation of secure mesh network infrastructures, the use of blockchain for communication security, the incorporation of multi-domain operations platforms, and progress in quantum communication systems.

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What Are The Driving Factors Impacting The Defense Communication Intelligence Market?

The increase in geopolitical strife is anticipated to fuel the progression of the defense communication intelligence market in the near future. The term geopolitical tensions is used to describe escalated political, economic, or military inter-country or inter-regional issues, which could potentially lead to disorder or clashes. Territorial disputes spark heightened geopolitical tensions when nations vie over land or maritime boundaries, causing diplomatic relations to deteriorate and the risk of conflict to rise. Defense communication intelligence extends the comprehension of situational contexts and strengthens decision-making capabilities, assisting countries in predicting threats and strategically addressing to ease burgeoning geopolitical tensions. For instance, Euronews SA, a television network based in France, reported in January 2025 that global unrest heightened in 2024, political violence surged by 25% when contrasted to 2023, impacting one out of every eight individuals and leading to an approximation of 223,000 fatalities, in addition to an overall mortality increase of 37%. Hence, escalated geopolitical tensions are propelling the expansion of the defense communication intelligence market.

Which Players Dominate The Defense Communication Intelligence Industry Landscape?

Major players in the Defense Communication Intelligence Global Market Report 2025 include:

- Raytheon Technologies Corporation,
- The Boeing Company,
- Lockheed Martin Corporation,
- Airbus Defence and Space GmbH,
- General Dynamics Corporation,
- Northrop Grumman Corporation,
- BAE Systems Plc,
- Thales S.A,
- L3Harris Technologies Inc.,
- Leonardo S.p.A.

What Are The Future Trends Of The Defense Communication Intelligence Market?

Big players in the defense communication intelligence market are concentrating efforts on the production of sophisticated AI-driven networks, such as unified multi-domain command and control mechanisms, to maximize real-time threat identification and decision-making effectiveness. Unified multi-domain command and control (MDC2) systems facilitate smooth collaboration and decisive action across land, air, sea, space, and cyber territories, thus bolstering defense communication intelligence via converging real-time data for quicker, informed reactions to intricate threats. To illustrate, Ultra Electronics Advanced Tactical Systems, Inc., an American defense technology firm, unveiled a unified ADSI system in March 2025, marking a significant stride in AI-enabled multi-domain command and control (C2) technology. This system provides higher-order tactical data interpretation and integration from resources like

Link-16 systems, net-activated armaments, and hypersonic mechanisms. It boasts an AI aide that guarantees the provision of actionable data, even in extremely competitive or disconnected settings. The system's scalable framework allows for streamlined operation across cloud-based and conventional networks, ensuring solid security and swift adaptability for contemporary multi-domain operations.

Global Defense Communication Intelligence Market Segmentation By Type, Application, And Region

The defense communication intelligence market covered in this report is segmented –

- 1) By Types: Satellite Communication Intelligence, Radar Intelligence, Signal Intelligence, Cyber Intelligence, Other Types
- 2) By Component: Hardware, Software, Services
- 3) By Installations: Handheld, Vehicle Mounted, Fixed, Other Installations
- 4) By Platform: Land, Airborne, Naval, Space-Based Platforms
- 5) By Applications: Military Commands, Surveillance And Reconnaissance, Situational Awareness, Electronic Warfare, Combat Operations

Subsegments:

- 1) By Satellite Communication Intelligence: Satellite Intercept Systems, Satellite Data Processing, Space-Based Surveillance, Ground Station Integration
- 2) By Radar Intelligence: Ground-Based Radar Intelligence, Airborne Radar Intelligence, Over-the-Horizon Radar Systems, Synthetic Aperture Radar (SAR) Analysis
- 3) By Signal Intelligence: Communication Intelligence (COMINT): Electronic Intelligence (ELINT), Foreign Instrumentation Signals Intelligence (FISINT), Direction Finding And Signal Interception
- 4) By Cyber Intelligence: Network Traffic Monitoring: Threat Intelligence Platforms, Malware Analysis And Reverse Engineering, Cyber Forensics And Intrusion Detection

View the full defense communication intelligence market report:

<https://www.thebusinessresearchcompany.com/report/defense-communication-intelligence-global-market-report>

Which Region Holds The Largest Market Share In The Defense Communication Intelligence Market?

For the year in question in the Defense Communication Intelligence Global Market Report 2025, North America emerged as the leading region. It is predicted that the fastest-growing region in the forecast period will be Asia-Pacific. The report examines various regions including Asia Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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