

Frac Manifold Market Size, Share & Trends Analysis Report By Product

The Business Research Company's Frac Manifold Global Market Report 2025 - Market Size, Trends, And Global Forecast 2025-2034

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What Is The Frac Manifold Market Size And Growth?

[The market size for frac manifold](#) has been substantially increasing over recent years. The market is expected to rise from \$5.41 billion in 2024 to \$5.84 billion in 2025, at a compound annual growth rate (CAGR) of 7.9%. Factors contributing to growth in the past include an uptick in shale gas exploration, an increased demand for high-pressure pumping equipment, a surge in horizontal drilling operations, more investments in unconventional oilfields, and an enhanced uptake of multi-well pad drilling.

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In the coming years, robust growth is projected for the frac manifold market, increasing to a worth of \$7.83 billion in 2029 at a compound annual growth rate (CAGR) of 7.6%.

This anticipated growth over the forecasted period is due to several factors such as the heightened focus on improving well output, the escalating demand for economically efficient hydraulic fracturing alternatives, the rising acceptance of digital oilfield technology, the growing exploration of untapped shale reserves, and an increase in investment in onshore oil and gas facilities. Future trends likely to influence the market include technological advancements in automated frac equipment, advanced monitoring and control systems, cutting-edge designs in modular manifold, the implementation of IoT for real-time diagnostics, and the development of resistant materials that can withstand high pressure.

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What Are The Current Leading Growth Drivers For Frac Manifold Market?

Anticipations of [growth in the frac manifold market](#) are linked to the increased efficiency of oil extraction. The procedure of extracting crude oil from subterranean reservoirs for refinement and fuel utilization is known as oil extraction. The enhanced techniques that maximize output while diminishing environmental effects and operating expenses contribute to the surge in oil extraction efficiency. A frac manifold aids in oil extraction by securely managing and routing high-pressure fluids during hydraulic fracturing. This improves well performance and reduces downtime. For example, the Energy Information Administration (EIA), a U.S. governmental organization, projected in January 2023 that crude oil production would grow from 12.4 million barrels per day in 2023 to 12.8 million barrels per day in 2024. Hence, the advancing efficiency of oil extraction is accelerating the growth of the frac manifold market. Boosted by the surge in energy demand due to increased industrialization and energy consumption, the frac manifold market is poised for an upswing. Energy demand represents the cumulative energy necessity to maintain households, enterprises, transport, and industries over a designated period. Economic expansion is a significant driver of the rise in energy demand, with growing industries and improved living standards necessitating more power for production and everyday living. To cater to the heightened energy demand, a frac manifold plays a crucial role by effectively distributing high-pressure fluids during hydraulic fracturing procedures, thereby enabling quicker and more productive oil and gas resource extraction. In an example from May 2025, the Energy Information Administration, a U.S. government agency, reported a 9.7% increase in China's coal consumption in 2023, reaching 5.2 billion tons. Consequently, the surge in energy demand fuels [the expansion of the frac manifold market](#).

Which Companies Are Currently Leading In The Frac Manifold Market?

Major players in the Frac Manifold Global Market Report 2025 include:

- Schlumberger Limited
- Baker Hughes Company
- Halliburton Company
- TechnipFMC plc
- National Oilwell Varco Inc.
- The Weir Group PLC
- Yantai Jereh Oilfield Services Group Co. Ltd.
- Worldwide Oilfield Machine Inc.
- Forum Energy Technologies Inc.
- Dixon Valve & Coupling Company LLC

What Are The Main Trends, Positively Impacting The Growth Of Frac Manifold Market?

Key players in the frac manifold market like Halliburton Energy Services and Coterra Energy are concentrating on the innovation of cutting-edge solutions such as automatic hydraulic fracturing. This innovation is intended to boost the efficiency of operations, decrease downtime, and

enhance the safety of well stimulation procedures. Automatic hydraulic fracturing involves using automated systems for the regulation and enhancement of the hydraulic fracturing process with the need for human intervention significantly reduced. For example, the US-based companies Halliburton Energy Services and Coterra Energy unveiled a fully automated hydraulic fracturing program in January 2025. This program uses the Octiv Auto Frac service from Halliburton's ZEUS platform. This sophisticated system aims to simplify fracturing operations through the use of real-time automation and digital control. By diminishing the need for manual intervention, this program increases accuracy, quickens stage-to-stage progression, and reduces the chance of human error. The project's goal is to increase operational efficiency, reduce total costs, and enhance safety in the processes of hydraulic fracturing.

How Is The Frac Manifold Market Segmented?

The frac manifold market covered in this report is segmented –

- 1) By Product Type: Pressure Control Equipment, Flow Control Equipment, Other Product Types
- 2) By Material: Carbon Steel, Stainless Steel, Other Materials
- 3) By Integration Type: Horizontal Frac Manifolds, Vertical Frac Manifolds
- 4) By Outlet: Single-Outlet Systems, Multiple-Outlet Systems
- 5) By End Use: Oil And Gas, Shale Gas, Coal Seam Gas, Other End Uses

Subsegments:

- 1) By Pressure Control Equipment: Frac Valves, Blowout Preventers (BOPs), Choke Manifolds, Frac Heads, Plug Valves
- 2) By Flow Control Equipment: Flow Tees, Zipper Manifolds, Check Valves, Isolation Valves, Swivel Joints
- 3) By Other Product Types: Treating Iron, Pup Joints, Crossover Connectors, Adapter Spools, Pressure Sensors And Gauges

View the full frac manifold market report:

<https://www.thebusinessresearchcompany.com/report/frac-manifold-global-market-report>

Which Is The Dominating Region For The Frac Manifold Market?

In 2024, North America emerged as the leading region in the Frac Manifold Global Market Report 2025. The report projects the market's growth and comprehensively covers regions such as Asia-Pacific, Western Europe, Eastern Europe, South America, the Middle East, and Africa.

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