

Maritime Security Services Market - Opportunities, Share, Growth and Competitive Analysis and Forecast 2029

*The Business Research Company's
Maritime Security Services Global Market
Report 2025 – Market Size, Trends, And
Global Forecast 2025-2034*

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Maritime Security Services Global Market Report 2025

What Is The Forecast For The [Maritime Security Services Market](#) From 2024 To 2029?

Over the years, the maritime security services market has been witnessing substantial growth. It

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is projected to increase from \$25.02 billion in 2024 to \$26.77 billion in 2025, with a compound annual growth rate (CAGR) of 7.0%. The historical growth of the market can be traced back to the enhanced focus on asset safety, escalating demand for maritime intelligence and surveillance, growing geopolitical discord impacting global trading routes, improved worldwide shipping infrastructure, and an increase in unmanned and autonomous vessels.

The market size of maritime security services is projected

to witness robust growth in the upcoming years, swelling to \$34.60 billion in 2029 with a compound annual growth rate (CAGR) of 6.6%. The predicted growth in the forecasted period is due to escalating cyber threats against maritime assets, an increase in global maritime commerce, rising digitalization in shipping, heightened emphasis on data protection within the maritime sphere, and an uptick in piracy and hijacking events. Key trends expected during the forecast period are progressing cybersecurity technologies, the amalgamation of AI and machine learning in security operations, the application of IoT in maritime operations, advancements in satellite and drone-based surveillance, and the employment of blockchain for secure maritime

transactions.

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What Are The Core Growth Drivers Shaping The Future Of The Maritime Security Services Market?

Escalating concerns about water threats are anticipated to spur the expansion of the maritime security services market. Water threats pertain to risks that originate from or impact aquatic environments, potentially causing disruptions to safety, operations, or ecosystems in maritime and inland water settings. The increasing prevalence of these water threats due to climate change — which disrupts natural water cycles, exacerbates droughts and floods, reshapes precipitation patterns, and results in diminished freshwater availability and increasingly frequent water-related crises — is an issue of growing concern. Despite the challenges, maritime security services can offer solutions to these threats by strengthening surveillance and speedy response abilities, which enable early detection and efficient handling of risks including unauthorized access, environmental dangers, and illicit activities in aquatic environments. For example, the International Maritime Bureau, a non-profit organization based in the UK, reported that incidents of global maritime piracy and armed robbery surged to 120 in 2023, a rise from 115 in 2022 during January 2024. As such, the growing challenges posed by water threats will stimulate the expansion of the maritime security services market.

Which Companies Are Currently Leading In The Maritime Security Services Market?

Major players in the Maritime Security Services Global Market Report 2025 include:

- Constellis
- Trident Ltd.
- ASA Security Ltd.
- Solace Global Ltd.
- ESPADA Logistics Security Group
- Hudson Analytix Inc.
- EOS Risk Group Ltd.
- Saildrone Inc.
- Castor Vali Ltd.
- Alphard Maritime

What Are The Top Trends In The Maritime Security Services Industry?

Key players in the maritime security services market are concentrating on creating innovative solutions, for instance, 24/7 security operations centres (SOC), to enable round-the-clock surveillance. A 24/7 SOC is a consolidated facility that consistently observes, evaluates, and addresses security dangers promptly to safeguard maritime operations and properties. For example, Subrosa Group, a security and risk management company based in the UK, unveiled SRG Maritime Security, a new arm, in April 2024. This new section of the business provides specialised security solutions and armed cover for private vessels, offshore structures, and

commercial shipping operations worldwide. SRG MarSec provides armed protection crews for vessels, assuring safety while navigating perilous areas or partaking in unbroken offshore tasks. Their range of services extends beyond on-board security, including video surveillance, designing safe rooms or citadels, and ICT protection. The firm further extends its services to include hostage negotiation, kidnapping and ransom advice, and access to a company security officer around the clock. They also have a dedicated SOC that operates all hours to back all services and afford exhaustive security administration.

Comparative Analysis Of Leading [Maritime Security Services Market Segments](#)

The maritime security services market covered in this report is segmented –

- 1) By Type: Port Security, Ship Security
- 2) By Technology Type: Satellite Surveillance, Integrated Ship Security Systems, Drone Surveillance, Access Control Systems, Incident Reporting Software
- 3) By Threat Type: Piracy And Robbery, Smuggling And Trafficking, Terrorism, Cyber Threats, Environmental Threats
- 4) By End User: Commercial Shipping Companies, Government And Defense Organizations, Port Authorities, Oil And Gas Industry, Fishing And Maritime Logistics

Subsegments:

- 1) By Port Security: Access Control Systems, Surveillance Systems, Perimeter Security, Security Screening, Vessel Tracking Systems, Threat Detection Systems
- 2) By Ship Security: Anti-Piracy Services, Surveillance Systems, Access Control And Personnel Screening, Ship Security Alerts And Monitoring, Cargo Protection Services, Emergency Response Services

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Which Regions Are Dominating The Maritime Security Services Market Landscape?

In the Maritime Security Services Global Market Report 2025, North America stood out as the leading region in 2024. The region anticipated to experience the most significant growth is Asia-Pacific. Other regions included in the analysis are Western Europe, Eastern Europe, South America, the Middle East, and Africa.

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Speak With Our Expert:

Saumya Sahay

Americas +1 310-496-7795

Asia +44 7882 955267 & +91 8897263534

Europe +44 7882 955267

Email: saumyas@tbrc.info

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Oliver Guirdham

The Business Research Company

+44 7882 955267

info@tbrc.info

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