

Pitot Tubes Market Trends to Reach \$494.2 Million by 2032 | At a CAGR of 6.7%

The growth of the market is driven by regulatory requirements, growth in demand for aircraft globally, regulatory requirements, and growth in military aviation.

WILMINGTON, DE, UNITED STATES, August 26, 2025 /EINPresswire.com/ -- [Pitot tubes market size](#) was valued at \$263.6 million in 2022, and is estimated to generate \$494.2 million by 2032, growing with a CAGR of 6.7% from 2023 to 2032.



The growth of the global pitot tubes market is driven by factors such as regulatory requirements growing demand for aircraft globally, regulatory requirements, and growth in military aviation. However, competition from alternative technologies and the limited number of applications hamper the growth of the market. On the contrary, an increase in demand for military aircraft and surge in demand in emerging markets are expected to offer remunerative opportunities for the expansion of the pitot tubes market during the forecast period.

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The market is witnessing steady growth, driven by several key factors such as the increasing demand for new commercial aircraft to meet the rising air travel needs worldwide is fueling the need for pitot tubes and the ongoing modernization efforts of military forces around the world are driving the procurement of new fighter jets, transport aircraft, and other military aircraft.

The global pitot tubes market is experiencing a significant uplift, fueled by the robust growth of the aviation sector and the increasing demand for accurate airspeed measurement systems. The commercial aviation industry has witnessed a remarkable surge in air travel demand, propelling the need for new aircraft acquisitions and fleet expansions. As airlines strive to meet this growing demand, the procurement of pitot tubes – essential components for accurate airspeed

measurement – has witnessed a corresponding increase. Moreover, the retrofit and modernization of existing aircraft further contribute to the demand for replacement pitot tubes.

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The global pitot tube market is divided into segments for analysis purposes based on type, application, feature, and region. By type, it is segregated into s shape pitot tubes, l shape pitot tubes, and others. By application, the market is divided into narrow-body aircraft and wide-body aircraft. By feature, the market is fragmented into heated, and unheated. By region, the market is analyzed across North America, Europe, Asia-Pacific, Latin America, and Middle East and Africa.

Region-wise, North America held the highest market share in terms of revenue in 2022, accounting for nearly one-third of the market revenue and is expected to dominate the market during the forecast period, owing to the presence of major aircraft manufacturers, such as Boeing and Bombardier, as well as a robust commercial and military aviation industry, drives the demand for pitot tubes in this region. However, Asia-Pacific is expected to witness the highest CAGR of 9.1% from 2023 to 2032 owing to the rapid expansion of the aviation sector in countries such as China, India, and other Asia-Pacific countries.

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Leading Market Players

Dynon Avionics
Air Power Inc.
Honeywell International
Rockwell Collins
Thales Group
Aeroprobe Corporation
Tokyo Aircraft Instrument (TKK)
Garmin International Inc
Aerosonic, LLC
Aerocontrolex Group

The report provides a detailed analysis of these key players in the global [pitot tubes industry](#). These players have adopted various strategies such as contracts, agreements, partnerships, and expansion to increase their market penetration and strengthen their position in the industry. The report helps determine the business performance, operating segments, developments, and

product portfolios of every market player.

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