

Veterinary Vaccines Market Soars: Innovations & Growth Set to Transform Animal Healthcare Globally 2025

The Global Veterinary Vaccines Market is expected to reach at a CAGR of 8.4% during the forecast period 2024-2031.

AUSTIN, TX, UNITED STATES, August 26, 2025 /EINPresswire.com/ -- Overview of the Market:

The Global <u>Veterinary Vaccines Market</u> is witnessing steady growth, driven by the rising demand for effective animal health solutions and the increasing prevalence of zoonotic and livestock diseases. Vaccines play a vital role in safeguarding both companion animals

DATAII Veterinary Vaccines Market **CAGR of 8.4%** Key players: Merck & Co., Inc Zoetis Services LLC Boehringer Ingelheim International **GmbH** Biogénesis Bagó Elanco Ceva HESTER **BIOSCIENCES** Info@datamintelligence.com Veterinary Vaccines Market

and livestock by preventing the spread of infectious diseases, reducing antibiotic dependency, and ensuring food security. The growing awareness among pet owners, advancements in biotechnology, and supportive government initiatives for animal immunization programs are further strengthening market adoption.



The Global Veterinary
Vaccines Market is
expanding rapidly, driven by
rising pet adoption, livestock
health awareness, and
innovations in disease
prevention solutions."

DataM Intelligence

According to DataM Intelligence, The Global Veterinary Vaccines Market was valued at US\$ 124 million in 2023 and is projected to reach US\$ 236 million by 2031, growing at a CAGR of 8.4% during the forecast period (2024–2031). The market is expanding due to increased companion animal ownership, rising frequency of transboundary illnesses, and increased expenditure in R&D for sophisticated vaccines. The live attenuated vaccines segment is leading the market due to its proven efficacy, while North America holds the largest share owing to strong veterinary

infrastructure, high pet adoption rates, and supportive regulatory frameworks.

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Key Highlights from the Report:

The veterinary vaccines market is projected to grow at a CAGR of 8.4% through 2031. North America remains the leading region, accounting for the largest revenue share. Companion animal vaccines dominate the market as pet ownership rates rise. Live attenuated vaccines are the most widely adopted product type. Rising awareness of zoonotic diseases is accelerating vaccine demand in emerging markets. Continuous advances in biotechnology and DNA-based vaccinations create new potential.

Market Segmentation:

The Veterinary Vaccines Market can be segmented based on product type, animal type, and distribution channel. By product type, the market is divided into live attenuated vaccines, inactivated vaccines, recombinant vaccines, and toxoid vaccines. Among these, live attenuated vaccines account for the largest share owing to their high efficacy and ability to provide long-term immunity. Recombinant vaccinations are also becoming popular due to their safety benefits and advances in genetic engineering.

In terms of animal type, the market is categorized into companion animals (dogs, cats, and others) and livestock (cattle, swine, poultry, sheep, and others). The companion animal segment has shown strong growth in recent years, driven by increasing pet ownership, rising expenditure on pet healthcare, and the growing human-animal bond. However, the livestock vaccines segment continues to dominate in revenue due to the economic significance of livestock disease prevention in ensuring food supply chains.

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Regional Insights:

The North American market leads the veterinary vaccines industry, supported by advanced veterinary healthcare systems, a large pet population, and consistent government initiatives for disease control in livestock. The U.S. remains a key market due to strong research infrastructure and a high rate of vaccination among pets.

Europe follows closely, with countries like Germany, France, and the UK contributing significantly to growth. Strong government regulations on animal disease management and funding for research have accelerated vaccine adoption in the region.

The Asia-Pacific region is witnessing rapid growth, driven by rising livestock populations in

countries such as China and India. Increasing consumer awareness, expansion of veterinary services, and the prevalence of zoonotic diseases are fueling vaccine demand in this region. Meanwhile, Latin America, the Middle East, and Africa are progressively emerging markets with unexplored potential, notably for animal immunization programs.

Market Dynamics:

Market Drivers

The key driver of the veterinary vaccines market is the increasing occurrence of zoonotic illnesses that can transmit from animals to humans. Additionally, the increasing global demand for animal protein has heightened the need for livestock vaccination to ensure food safety and security. Growing pet ownership, technological advancements in biotechnology, and supportive regulatory frameworks are further propelling the market.

Market Restraints

Despite strong growth potential, the market faces challenges such as high vaccine development costs, stringent regulatory approval processes, and cold chain logistics issues in emerging economies. Lack of awareness and limited veterinary infrastructure in underdeveloped regions also hinder vaccine penetration.

Market Opportunities

The emergence of DNA vaccines, recombinant vaccines, and mRNA technologies provides promising opportunities for innovation. Expanding vaccination programs in emerging markets, government initiatives, and the increasing use of preventive healthcare strategies in pets present significant avenues for future market expansion.

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Frequently Asked Questions (FAQs)

What is the present size of the global veterinary vaccines market?

Which companies are identified as the leading players in the veterinary vaccines market?

What is the expected CAGR of the veterinary vaccines market during the forecast period?

What is the revenue forecast for the veterinary vaccines market by 2031?

Which region is anticipated to hold the largest share of the veterinary vaccines industry throughout the forecast period?

Company Insights:

Key players operating in the veterinary vaccines market include:

Merck & Co., Inc Zoetis Services LLC Boehringer Ingelheim International GmbH
Biogénesis Bagó
Elanco
Ceva
HESTER BIOSCIENCES LIMITED
Phibro Animal Health Corporation
Indian Immunologicals Ltd
CZ Vaccines

Recent Developments:

USA:

August 3, 2025 - The veterinary vaccines market in the USA is projected to reach USD 9.92 billion in 2025, driven by rising demand for animal health products, livestock populations, and zoonotic disease awareness. New vaccine formulations using viral vector and nanoparticle technologies were introduced by key players for better protection and stability.

February 11, 2025 - Increased government initiatives focus on developing vaccines for diseases like bovine tuberculosis. Field trials for cattle TB vaccines continue from 2021–2025 backed by several governmental agencies to control disease outbreaks and improve animal health.

Japan:

July 17, 2025 - Japan's animal vaccines market is growing with a projected CAGR of 6.8% from 2025 to 2032, supported by rising pet ownership, government support, and technological advances in recombinant and DNA vaccines. Multi-valent vaccines for broader pathogen protection and digital health solutions for vaccine tracking have been notable trends.

July 2025 - The Japan pet recombinant vaccine segment is expanding rapidly, driven by biotechnology innovations and increasing preventive care awareness. Government policies promoting mandatory vaccination and academia-industry research collaborations are fueling growth in personalized pet healthcare.

Conclusion:

The Veterinary Vaccines Market is on a strong growth trajectory, fueled by rising demand for preventive animal healthcare, advancements in biotechnology, and expanding awareness of zoonotic disease prevention. While North America continues to dominate due to strong infrastructure and high pet adoption, Asia-Pacific is emerging as a lucrative growth region with increasing livestock populations and vaccination awareness. With key players investing heavily in innovation, the market is expected to evolve rapidly, offering significant opportunities for stakeholders in the coming years.

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