

Military Optical Fiber Sensor Market is Projected to Increase at a CAGR of 10% Through 2025-2029

*The Business Research Company's
Military Optical Fiber Sensor Global
Market Report 2025 - Market Size, Trends,
And Global Forecast 2025-2034*

LONDON, GREATER LONDON, UNITED
KINGDOM, August 28, 2025

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What Is The Projected Market Size & Growth Rate Of The Military Optical Fiber Sensor Market?
In recent times, [the market size of military optical fiber sensors](#) has seen a substantial rise. The

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market is projected to advance from a worth of \$1.17 billion in 2024 to \$1.29 billion in 2025, exhibiting a compound annual growth rate (CAGR) of 10.4%. This significant growth in the historical period has been a result of various factors such as an enhanced defense budget, increased demand for real-time sensing, growth expansion in the usage of unmanned vehicles, intensifying efforts in border protection, and a heightened need for lightweight systems.

[The market size for military optical fiber sensors](#) is predicted to significantly expand in the coming years. By

2029, it is poised to reach a value of \$1.89 billion, with a compound annual growth rate (CAGR) of 10.0%. Factors contributing to this predicted growth within the forecast period include escalating requirements for real-time monitoring, enhanced surveillance, the prevalence of uneven warfare, the growing uptake of strain sensing solutions, and an increasing demand for battlespace awareness. Technological innovations, the transition to automated and remote warfare, adoption of artificial intelligence, a shift towards more compact and lightweight sensor systems, and the advent of smart and multipurpose sensing solutions will constitute key trends

in the forecast period.

Download a free sample of the military optical fiber sensor market report:

<https://www.thebusinessresearchcompany.com/sample.aspx?id=25414&type=smp>

What Is The Crucial Factor Driving The Global Military Optical Fiber Sensor Market?

[The growth of the military optical fiber sensor market](#) is anticipated to be driven by the rising integration of unmanned systems. These systems, which can operate autonomously or be controlled remotely, are used in various environments such as air, land, sea, or space. They are primarily deployed for surveillance, reconnaissance, and combat missions without the need for a human operator onboard. Such systems are becoming more popular due to their ability to carry out high-risk tasks while reducing the threat to human life, thereby enhancing overall safety and operational effectiveness. Military optical fiber sensors play a key role in these systems, improving their performance by providing exact sensing and communication features with minimal electromagnetic interference. This is particularly important for stealth and mission-critical applications. For example, in May 2024, a 40% increase in the worldwide number of commercially operated drones was reported by the International Trade Administration, a US government agency, during the period from 2022 to 2030. As a result, the military optical fiber sensor market's growth is propelled by the heightened utilization of unmanned systems.

Who Are The Emerging Players In The Military Optical Fiber Sensor Market?

Major players in the Military Optical Fiber Sensor Global Market Report 2025 include:

- Northrop Grumman Corporation
- Honeywell International Inc.
- Prysmian Group
- Corning Incorporated
- AFL Telecommunications LLC
- Exail Holding
- Gooch & Housego PLC.
- KVH Industries Inc.
- Luna Innovations Incorporated.
- NKT Photonics A/S

What Are The Key Trends Shaping The Military Optical Fiber Sensor Industry?

Key players in the military optical fiber sensors market are focusing their efforts on innovation, specifically introducing real-time, distributed fiber-optic monitoring systems that amplify threat detection, structural health monitoring, and situational awareness across defense platforms. This sensing technology utilizes optical fibers to detect changes like strain, temperature, or vibration in real time across their entire length concurrently and continuously. For example, VIAVI Solutions Inc., a US-based communication equipment firm, in July 2024, introduced its NITRO fiber sensing for real-time, distributed fiber-optic monitoring in the military and critical infrastructure sector. This innovative solution lowers the ownership cost by reducing downtime

and utilizing advanced fiber-optic cable and fiber-enabled technology to detect, pinpoint, and mitigate threats. It also enhances maintenance efficiency, security, and asset protection across several industries with its proactive alerting and precise locational features.

What Segments Are Covered In The Military Optical Fiber Sensor Market Report?

The military optical fiber sensor market covered in this report is segmented –

- 1) By Type: Intrinsic Sensors, Extrinsic Sensors
- 2) By Platform: Airborne, Naval, Ground
- 3) By Application: Temperature Sensing, Pressure Sensing
- 4) By End-User: Defense, Homeland Security

Subsegments:

- 1) By Intrinsic Sensors: Fiber Bragg Grating (FBG) Sensors, Distributed Temperature Sensors (DTS), Distributed Acoustic Sensors (DAS), Interferometric Sensors
- 2) By Extrinsic Sensors: Intensity-Modulated Sensors, Phase-Modulated Sensors, Polarization-Modulated Sensors, Wavelength-Modulated Sensors

View the full military optical fiber sensor market report:

<https://www.thebusinessresearchcompany.com/report/military-optical-fiber-sensor-global-market-report>

Which Region Is Projected To Hold The Largest Market Share In The Global Military Optical Fiber Sensor Market?

For 2025, the Military Optical Fiber Sensor Global Market Report identifies North America as the dominant region from the previous year, with Asia-Pacific predicted to show the quickest growth during the forecast period. The report encompasses the following regions: Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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