Rocket Stage Manufacturing Industry Analysis Report 2025: Key Trends, Drivers, and Forecast Insights

The Business Research Company's Rocket Stage Manufacturing Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

The Business Research Company

LONDON, GREATER LONDON, UNITED KINGDOM, August 28, 2025 /EINPresswire.com/ -- Rocket Stage Manufacturing Market Growth Forecast: What To Expect By 2025?

The market size of rocket stage manufacturing has seen robust growth in recent years. Its size is projected to increase from $3.10 billion in 2024 to $3.39 billion in 2025, exhibiting a compound annual growth rate (CAGR) of 9.4%. This growth surge during the historic period can be credited to the escalating use of 3D printing in engine and stage fabrication, expanding private-sector participation and deregulation, strengthening international strategic alliances, a rising trend towards small-lift and micro-launchers, and the swelling demand for scientific and exploration missions.

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The market size for rocket stage manufacturing is anticipated to experience robust growth in the forthcoming years, expanding to a value of $4.81 billion in 2029 with a compound annual growth rate (CAGR) of 9.1%. The projected growth during the forecast period can be associated with factors like an increase in government funding for space programs, a surge in commercial satellite launches, an escalation in defense and missile projects, growing acceptance of reusable rocket technologies, and an upward trend in the utilization of advanced composites and lightweight materials. Key trends forecasted for this period encompass the adoption of technology in reusable stage systems, automation influenced by technology in manufacturing, incorporation of advanced propulsion systems, integration of avionics and telemetry systems, and progress in lightweight composite materials.

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What Are Key Factors Driving The Demand In The Global Rocket Stage Manufacturing Market?
The rocket stage manufacturing market's growth is anticipated to be driven by the escalating demand for satellite launches. When we discuss satellite launches, we're talking about the use of launch vehicles to send artificial satellites for numerous uses like communication, earth observation, navigation, and scientific research into space. This rise in satellite launches can be attributed to the increasing necessity for global internet connectivity, which in turn hastens the establishment of satellite constellations to improve coverage in remote and underserved regions. Rocket stage manufacturing plays an integral part in satellite launches by providing vital multi-stage propulsion systems needed to accurately and efficiently position satellites into their assigned orbits. For instance, the US International Trade Commission, a federal government agency in the US, in November 2023, reported that the number of annual space launches globally rose from 186 in 2022 to 197 in 2023. Hence, the rocket stage manufacturing market is experiencing growth bolstered by the surging demand for satellite launches.

Who Are The Leading Players In The Rocket Stage Manufacturing Market?
Major players in the Rocket Stage Manufacturing Global Market Report 2025 include:
• Mitsubishi Heavy Industries Ltd.
• IHI Corporation
• Lockheed Martin Corporation
• Northrop Grumman Corporation
• China Aerospace Science and Industry Corporation
• L3Harris Technologies Inc.
• Avio S.p.A
• Space Exploration Technologies Corporation
• Blue Origin LLC.
• ArianeGroup SAS.

What Are Some Emerging Trends In The Rocket Stage Manufacturing Market?
Primary players in the rocket stage manufacturing market are now concentrating on the creation of inventive solutions such as fully 3D-printed rocket engines to cater to the growing requirement for cost-effective and prompt satellite launches. The process of additive manufacturing used for creating these fully 3D-printed rocket engines enables the production of the entire engine as a unified piece, considerably trimming down the parts count, intricacy, and production durations in comparison to conventional engines that consist of multiple parts. An example of this advancement occurred in May 2024 when Agnikul Cosmos, a private aerospace enterprise based in India, presented to the world the first-ever one-piece 3D-printed rocket engine named Agnilet, manufactured for small-lift orbital launch vehicles. The Agnilet engine, crafted from a singular alloy piece minus assembled parts, ensures simplified manufacturing and better dependability. It's designed for vacuum-based operations and uses semi-cryogenic

propellants, presenting compactness, cost-effectiveness, and superior mission versatility.

Analysis Of Major Segments Driving The Rocket Stage Manufacturing Market Growth
The rocket stage manufacturing market covered in this report is segmented –

1) By Product Type: Liquid Propellant Stages, Solid Propellant Stages, Hybrid Propellant Stages
2) By Material: Aluminum Alloys, Titanium Alloys, Composite Materials, Other Material
3) By Application: Commercial, Military, Scientific, Other Application
4) By End-User: Aerospace, Defense, Research Organizations, Other End-User

Subsegments:
1) By Liquid Propellant Stages: Cryogenic Propellant Stages, Hypergolic Propellant Stages, Semi-Cryogenic Propellant Stages
2) By Solid Propellant Stages: Single-Use Solid Stages, Sustainer Stages, Boost Stages
3) By Hybrid Propellant Stages: Paraffin-Based Fuel Stages, Nitrous Oxide-Based Oxidizer Systems, Electrically-Ignited Hybrid Motors

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Which Region Is Expected To Lead The Rocket Stage Manufacturing Market By 2025?
In 2024, North America held the highest share in the global market for rocket stage manufacturing. The report for the said year predicts its growth status for 2025. It covers regions including Asia-Pacific, Western Europe, Eastern Europe, South America, the Middle East, and Africa.

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Speak With Our Expert:

Saumya Sahay
Americas +1 310-496-7795
Asia +44 7882 955267 & +91 8897263534
Europe +44 7882 955267
Email: saumyas@tbrc.info
The Business Research Company - www.thebusinessresearchcompany.com

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• LinkedIn: https://in.linkedin.com/company/the-business-research-company

Oliver Guirdham
The Business Research Company
+44 7882 955267
info@tbrc.info
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