

Rocket Launch Facility Management Market to Reach USD \$5.27 Billion by 2029 at 8.5% CAGR

The Business Research Company's Rocket Launch Facility Management Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

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How Big Is The Rocket Launch Facility Management Market In 2025?

The market size of the rocket launch facility management has seen a robust growth in the past



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years. The market size is projected to increase from \$3.49 billion in 2024 to \$3.80 billion in 2025, with a compound annual growth rate (CAGR) of 8.9%. Factors such as government-led space exploration initiatives, the space race during the cold war, deployment of military satellites, demand for early commercial satellites, and setting up of national space agencies have bolstered the growth during the historic period.

The market for rocket launch facility management is predicted to witness a substantial increase in the

approaching years, expanding to \$5.28 billion in 2029, with a Compound Annual Growth Rate (CAGR) of 8.5%. This predicted growth during the forecast period can be ascribed to factors such as the rising demand for small satellite launches, greater involvement of the private sector, the emergence of space tourism, government backing for spaceports, and the evolution of the telecommunications sector. The forecast period also anticipates significant trends like the creation of multi-user spaceports, incorporation of artificial intelligence in facility operations, embracing of eco-friendly launch infrastructure, technological progress in reusable rockets, and prioritizing environmental sustainability in launch locales.

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What Are The Key Driving Factors For The Growth Of The Rocket Launch Facility Management Market?

The upward trend in satellite-based service requirements is set to facilitate the rocket launch facility management market's expansion in the future. Satellite-based services include communication, navigation, remote sensing, and internet services that depend on the satellites that have been launched into space. The critical reason for this increasing demand is the necessity for real-time observations of the earth, which yield timely and precise data for various applications such as weather prediction, disaster management, agricultural surveillance, and environmental evaluations. By providing real-time data for weather prediction, environmental supervision, and communication, satellite-based services boost rocket launch facility management, thereby improving launch safety, the preciseness of scheduling, and operational effectiveness. For instance, the Government Accountability Office, a government agency based in the United States, stated in September 2022 that as of spring 2022, around 5,500 satellites were actively being operated in orbit. Predictions point towards the possibility of approximately 58,000 more launches by 2030. Therefore, the increasing demand for satellite-based services is stimulating the rocket launch facility management market's growth.

Who Are The Key Players In The Rocket Launch Facility Management Industry? Major players in the Rocket Launch Facility Management Global Market Report 2025 include:

- Alaska Aerospace Corporation
- Andøya Space AS
- Arianespace SA
- Astra Space Inc.
- Blue Origin
- Blue Origin LLC
- Cecil Airport Spaceport
- Eurockot Launch Services GmbH
- Firefly Aerospace Inc.
- Gilmour Space Technologies Pty. Ltd.

What Are The Upcoming Trends Of Rocket Launch Facility Management Market In The Globe? Primary corporations in the rocket launch facility management market, such as Orbex Space Ltd., are prioritizing the creation of innovative green solutions like environmentally sustainable infrastructure. This type of infrastructure seeks to minimize the impact on the environment through the reduction of emissions, conservation of resources, and promotion of lasting ecological equilibrium. Consequently, this aids in diminishing carbon footprints and facilitating climate resilience. For example, Orbex Space halted construction on its Sutherland Spaceport in December 2024, opting instead to commence initial launch operations at SaxaVord Spaceport, managed by SaxaVord UK Spaceport Ltd. The rationale behind this was to redirect resources towards the development of a new medium-lift rocket, named Proxima, while also focusing on environmental sustainability. Orbex hopes to lessen the environmental impact through the use

of a smaller launch pad and efficient facilities at SaxaVord, allowing for compliance with ecological regulations, and fostering durability in UK launch operations.

What <u>Segments Are Covered In The Rocket Launch Facility Management</u> Market Report? The rocket launch facility management market covered in this report is segmented –

1) By Service Type: Launch Operations, Ground Support Equipment, Maintenance, Other Service Types

- 2) By Facility Type: Commercial, Government, Military
- 3) By End User: Space Agencies, Private Space Companies, Defense Organizations

Subsegments:

- 1) By Launch Operations: Launch Scheduling And Coordination, Countdown Management, Payload Integration Support, Range Safety Services, Mission Control Operations
- 2) By Ground Support Equipment: Launch Pad Infrastructure, Mobile Service Towers, Fueling And Propellant Systems, Transporter Erector Systems, Electrical And Communication Systems
- 3) By Maintenance: Facility Infrastructure Maintenance, Launch Pad Refurbishment, Equipment Diagnostics And Repairs, Environmental Control System Maintenance, Information Technology And Software System Upkeep
- 4) By Other Service Types: Security And Surveillance, Regulatory Compliance And Licensing Support, Emergency Response And Safety Training, Waste Management, Utility And Power Management

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Which Region Is Expected To Lead The Rocket Launch Facility Management Market By 2025? In 2024, North America dominated the global market for rocket launch facility management. However, Asia-Pacific is projected to experience the fastest growth in the forthcoming period. The market report includes regions like Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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Speak With Our Expert: Saumya Sahay Americas +1 310-496-7795 Asia +44 7882 955267 & +91 8897263534

Europe +44 7882 955267 Email: saumyas@tbrc.info

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Oliver Guirdham
The Business Research Company
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